



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Michael Brian Kirwan  
**Status:** Congressional Candidate  
**State/District:** FL04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/03/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allianz Annuity [OT] DESCRIPTION: Variable Annuity	JT	\$250,001 - \$500,000	None		
Prudential Annuity [OT] DESCRIPTION: Variable Annuity		\$50,001 - \$100,000	None		
Climate First Savings Account ⇒ Savings Account, 100% Interest [OT] DESCRIPTION: Savings Account	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	None
Fidelity Brokerage Account ⇒ Banc of California [CS] DESCRIPTION: Preferred Stock	JT	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	None
Fidelity Brokerage Account ⇒ Bank of America [BA]	JT	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Fidelity Brokerage Account ⇒ Campbell Soup Company Common Stock (CPB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity Brokerage Account ⇒ Fidelity Advisor Semiconductors Fund - Class A (FELAX) [MF]	JT	\$100,001 - \$250,000	None		
Fidelity Brokerage Account ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Fidelity Brokerage Account ⇒ Lincoln National [CS]  DESCRIPTION: Preferred Stock		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	None
Fidelity Brokerage Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Fidelity Brokerage Account ⇒ Money Market [BA]	JT	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$201 - \$1,000
Fidelity Brokerage Account ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Fidelity Brokerage Account ⇒ State Street SPDR S&P Aerospace & Defense ETF (XAR) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
Fidelity Brokerage Account ⇒ Synchrony Financial [CS]  DESCRIPTION: Preferred Stock		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	None
Fidelity IRA ⇒ Americold Realty Trust, Inc. Common Stock (COLD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Fidelity IRA ⇒ Annaly Capital Management [CS]  DESCRIPTION: Preferred Stock		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
Fidelity IRA ⇒ Annaly Capital Management Inc. Common Stock (NLY) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity IRA ⇒ AT&T [CS]  DESCRIPTION: 5.35% Bond		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Fidelity IRA ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity IRA ⇒ Dominion Energy, Inc. Common Stock (D) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity IRA ⇒ Fidelity Conservative Income Bond Fd Insti Cl (FCNVX) [MF]		\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Fidelity Freedom 2030 Fund (FFEX) [MF]		\$50,001 - \$100,000	None		
Fidelity IRA ⇒ Fidelity Large Cap Stock Fund (FLCSX) [MF]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF]		\$15,001 - \$50,000	None		
Fidelity IRA ⇒ Fidelity Puritan Fund (FPURX) [MF]		\$15,001 - \$50,000	None		
Fidelity IRA ⇒ InfraCap REIT Preferred ETF (PFR) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Fidelity IRA ⇒ KKR Real Estate Fin Trust [CS] DESCRIPTION: Preferred Stock		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Fidelity IRA ⇒ Money Market [BA]		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	\$201 - \$1,000
Fidelity IRA ⇒ Oakmark International Fund Investor Class (OAKIX) [MF]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ Realty Income Corporation Common Stock (O) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity IRA ⇒ Regency Centers [CS] DESCRIPTION: Preferred Stock "O"		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity IRA ⇒		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 -

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Regency Centers [CS] DESCRIPTION: Preferred Stock "P"					\$1,000
Fidelity IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity IRA ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Fidelity IRA ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity IRA ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity IRA ⇒ Wasatch International Growth Fund (WAIGX) [MF]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ Whitestone REIT Common Shares (WSR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity IRA ⇒ WisdomTree India Earnings Fund (EPI) [EF]		\$1,001 - \$15,000	None		
Fidelity IRA ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Fidelity Rollover IRA ⇒ Fidelity Contra Fund (FCNTX) [MF]	SP	\$100,001 - \$250,000	None		
Health Equity ⇒ Money Market [BA]	JT	\$1,001 - \$15,000	None		
Health Equity ⇒ Vanguard Index Trust - Growth Index Fund Institutional Shares (VIGIX) [MF]	JT	\$15,001 - \$50,000	None		
Health Equity ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF]	JT	\$50,001 - \$100,000	None		
Health Equity ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	JT	\$15,001 - \$50,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Health Equity ⇒ Vanguard Value Index Fd Admiral Shs (VVIAX) [MF]	JT	\$1,001 - \$15,000	None		
Northwestern Mutual ⇒ Northwestern Mutual [WU]		\$100,001 - \$250,000	None		
Schwab 401K ⇒ Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF] DESCRIPTION: Bond Fund		\$100,001 - \$250,000	None		
Schwab 401K ⇒ Fidelity Contra Fund (FCNTX) [MF]		\$15,001 - \$50,000	None		
Schwab 401K ⇒ Harbor Capital Appreciation CIT [OT] DESCRIPTION: Capital Appreciation Fund		\$250,001 - \$500,000	None		
Schwab 401K ⇒ Vanguard Index Trust Vanguard Value Index Fund Institutional Shares (VIVIX) [MF]		\$15,001 - \$50,000	None		
Schwab 401K ⇒ Vanguard Target Ret 2030 Trust II [OT] DESCRIPTION: 2030 Target Fund		\$1,000,001 - \$5,000,000	None		
US Treasuries ⇒ US Treasuries [GS]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Vystar ⇒ Checking [BA]	JT	\$15,001 - \$50,000	None		
Vystar ⇒ Money Market [BA]	JT	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Vystar ⇒ Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Foley & Lardner LLP	Partner in Law Firm	\$992,040.00	\$1,020,335.00

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Foley & Lardner LLP
COMMENTS: Retired from Partnership on September 16, 2025	
President and Board Member	Scenic Jacksonville, Inc.
COMMENTS: Resigned as President and as a board member of this 501(c)(3) organization effective as of August 31, 2025.	

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2025	Myself and Foley & Lardner, LLP	As a retired Partner, I continue to participate in the law firm's health insurance plans and am entitled to certain other retirement benefits.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### SCHEDULE A INVESTMENT VEHICLE DETAILS

o Fidelity IRA
o Fidelity Brokerage Account (Owner: JT)
o Fidelity Rollover IRA (Owner: SP)
o Schwab 401K
o Health Equity (Owner: JT) LOCATION: US
o Northwestern Mutual LOCATION: US
o US Treasuries LOCATION: US

- Vystar (Owner: JT)  
LOCATION: US
- Climate First Savings Account (Owner: JT)  
LOCATION: US

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Michael Brian Kirwan , 05/03/2026