



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Sarah Bacon
Status: Congressional Candidate
State/District: CA24

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/03/2026
Period Covered: 01/01/2025– 04/03/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One - Individual Checking [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One - Joint Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Capital One - Spouse Checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Capital One - Spouse Savings [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Walt Disney Company (DIS) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
COMMENTS: Purchased by parents and grandparents on my behalf in the early 1980s.					
Sarah 401k (Airship) ⇒ abrdn Physical Palladium Shares ETF (PALL) [EF]		\$1,001 - \$15,000	None		
Sarah 401k (Airship) ⇒ abrdn Physical Platinum Shares ETF (PPLT) [EF]		\$1,001 - \$15,000	None		
Sarah 401k (Airship) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sarah 401k (Airship) ⇒ Global X Uranium ETF (URA) [EF]		\$1,001 - \$15,000	None		
Sarah 401k (Airship) ⇒ SPDR Gold Shares (GLD) [EF]		\$15,001 - \$50,000	None		
Sarah 401k (Airship) ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]		\$1,001 - \$15,000	None		
Sarah 401k (CaptivateIQ) ⇒ Vanguard Developed Markets Index Admiral (VTMGX) [MF]		\$1,001 - \$15,000	None		
Sarah 401k (CaptivateIQ) ⇒ Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX) [MF]		\$1,001 - \$15,000	None		
Sarah 401k (CaptivateIQ) ⇒ Vanguard Extended Market Index Fd Admiral Shs (VEXAX) [MF]		\$1,001 - \$15,000	None		
Sarah 401k (CaptivateIQ) ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$1,001 - \$15,000	None		
Sarah 401k (Cloud Software) ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$15,001 - \$50,000	None		
Sarah 401k (Cloud Software) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$50,001 - \$100,000	None		
Sarah 401k (Cloud Software) ⇒ Fidelity International Index Fund (FSPSX) [MF]		\$15,001 - \$50,000	None		
Sarah 401k (Cloud Software) ⇒ Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX) [MF]		\$15,001 - \$50,000	None		
Sarah 401k (Flexera) ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$1,001 - \$15,000	None		
Sarah 401k (Flexera) ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 500 Index Fund (FXAIX) [MF]					
Sarah 401k (Flexera) ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]		\$1,001 - \$15,000	None		
Sarah 401k (Flexera) ⇒ T. Rowe Price Retirement 2060 Fund (TRRLX) [MF]		\$1,001 - \$15,000	None		
Sarah 401k (Zype) ⇒ Sarah 401k (Zype) [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Estimated value. Account transferred to new management company; filer is in the process of establishing access to the new account portal and will update if the actual value differs materially.					
Sarah Employee Stock Options (Carta) ⇒ Airship [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Exercised employee stock options. Company = Airship. COMMENTS: 24,843 shares @ 0.73/share exercised on 8/4/2021. Fair market value is not available. Estimated value of \$18,135.39 based on exercise price.					
Sarah Employee Stock Options (Carta) ⇒ CaptivateIQ [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Exercised employee stock options. Company = CaptivateIQ. COMMENTS: 34,892 shares @ \$1.30/share exercised on 11/19/2021. Fair market value is not available. Estimated value of \$45,359.60 based on exercise price.					
Sarah Roth IRA (Janus) ⇒ Janus Henderson Global Technology and Innovation Fund T Shares (JAGTX) [MF]		\$15,001 - \$50,000	None		
Sean 403b (UCSB) ⇒ Fidelity Cash Reserves (FDRXX) [MF]	SP	\$50,001 - \$100,000	None		
Sean 403b (UCSB) ⇒ UC Emerging Markets Equity Fund [OT]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: UC Emerging Markets Equity Fund COMMENTS: Internal investment option for University of California retirement plan participants. It is not a publicly traded ticker.					
Sean 403b (UCSB) ⇒ UC Growth Company Fund [OT]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: UC Growth Company Fund COMMENTS: Internal investment option for University of California retirement plan participants. It is not a publicly traded ticker.					
Sean Brokerage Account (eTrade) ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Sean Brokerage Account (eTrade) ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		\$1 - \$1,000	None		
Sean Brokerage Account (eTrade) ⇒ T. Rowe Price Growth Stock Fd (PRGFX) [MF]		\$1,001 - \$15,000	None		
Sean Brokerage Account (eTrade) ⇒ Vanguard Dividend Appreciation Index Fund Admiral Shs (VDADX) [MF]		\$1,001 - \$15,000	None		
Sean Brokerage Account (eTrade) ⇒ Vanguard Total International Stock ETF (VXUS) [EF]		\$1 - \$1,000	None		
Sean Defined Contribution Pension (UCSB) ⇒ UC Money Market Fund [OT]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: UC Money Market Fund					
COMMENTS: Internal investment option for University of California retirement plan participants. It is not a publicly traded ticker.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
UC Santa Barbara COMMENTS: UCSB GSA - VP External Affairs (2025-2026) UCSB Teaching Assistant (2025)	Self	\$3,000.00	\$20,139.59
UC Santa Barbara COMMENTS: UCSB Associated Students	Spouse Salary	\$38,812.23	\$118,821.82

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Central Research, Inc.	November 2024	Student Loan	\$15,001 - \$50,000
COMMENTS: Student loan currently deferred; filer is enrolled in school and no payments are due at this time.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Director	University of California Graduate and Professional Council (UCGPC)
Board Director	Animal Shelter Assistance Program (ASAP Cats)
Employee	UC Santa Barbara

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Sarah 401k (Flexera)
 COMMENTS: These are not individually held stocks. They are in Sarah's 401k retirement fund from when she worked at RightScale (which became Flexera).
- Sarah 401k (Cloud Software)
 COMMENTS: These are not individually held stocks. They are in Sarah's 401k retirement fund from when she worked at Citrix Online (which became LogMeIn/Cloud Software Group).
- Sarah 401k (Airship)
 COMMENTS: These are not individually held stocks. They are in Sarah's 401k retirement fund from when she worked at Airship.
- Sarah Roth IRA (Janus)
 COMMENTS: These are not individually held stocks. They are in Sarah's Roth IRA with Janus that she started in ~ 1998.
- Sean 403b (UCSB) (Owner: SP)
 COMMENTS: These are not individually held stocks. They are in Sean's UCSB 403b retirement fund.
- Sean Defined Contribution Pension (UCSB) (Owner: SP)
 COMMENTS: These are not individually held stocks. They are in Sean's UCSB defined contribution pension.
- Sarah 401k (Zype)
 COMMENTS: These are not individually held stocks. They are in Sarah's 401k retirement fund from when she worked at Zype.
- Sarah 401k (CaptivateIQ)
 COMMENTS: These are not individually held stocks. They are in Sarah's 401k retirement fund from when she worked at CaptivateIQ.
- Sarah Employee Stock Options (Carta)
 LOCATION: US
 COMMENTS: These are vested and exercise stock options that came from employee stock option grants.
- Sean Brokerage Account (eTrade)
 COMMENTS: Individually held securities.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Sarah Bacon , 05/03/2026