



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Susan Copius Altman
Status: Congressional Candidate
State/District: NJ12

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/04/2026
Period Covered: 01/01/2025– 04/03/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Mutual Fund, Class F-2 Shares (AMRFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Dimensional Emerging Core Equity Market ETF (DFAE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity 500 Index Fund (FXAIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Fidelity Advisor International Discovery Fund: Class I (FIADX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Advisor Mega Cap Stock Fd Cl Z (FZALX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Contra Fund (FCNTX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Fidelity Emerging Markets Fund (FEMKX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Emerging Markets Index Fund (FPADX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity Enhanced Large Cap Core ETF (FELC) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Fundamental Small-Mid Cap ETF (FFSM) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Growth Company Fund Retail Class (FDGRX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Fidelity Intermediate Municipal Income Fund (FLTMX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity International Index Fund (FSPSX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity International Value Fund (FIVLX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity Large Cap Stock Fund (FLCSX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
Fidelity Magellan (FMAGX) [MF]		\$1,001 - \$15,000	None		
Fidelity Mid Cap Index Fund (FSMDX) [MF]		\$1 - \$1,000	Dividends	None	\$1 - \$200
Fidelity Momentum Factor ETF (FDMO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Overseas Fund (FOSFX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Fidelity SAI Emerging Markets Value Index Fund (FEMVX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Fidelity Small Cap Index Fund (FSSNX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Franklin New Jersey Tax-Free Income Fund Class Advisor (FNJZX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Hartford Core Equity Fund Class R6 (HAITX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
iShares MSCI EAFE Value ETF (EFV) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

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iShares MSCI Intl Value Factor ETF (IVLU) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
iShares MSCI USA Min Vol Factor ETF (USMV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
iShares MSCI USA Quality Factor ETF (QUAL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
iShares National Muni Bond ETF (MUB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
iShares Russell 1000 ETF (IWB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
iShares S&P Mid-Cap 400 Value ETF (IJJ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MFS International Equity Fund - Class A (MIEJX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
Schwab U.S. REIT ETF (SCHH) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Spahn & Rose Lumber Co. [PS]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: Retail lumber					
T. Rowe Price Large-Cap Growth Fund (TRGOX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
Truist Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Mid-Cap ETF (VO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fidelity Rollover IRA ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Fidelity Rollover IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ American Express Company Common Stock (AXP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Amphenol Corporation Common Stock (APH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Annaly Capital Management Inc. Common Stock (NLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Applovin Corporation - Class A Common Stock (APP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ AstraZeneca PLC - American Depositary Shares (AZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ AutoZone, Inc. Common Stock (AZO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Bank of America Corporation Common Stock (BAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Biogen Inc. - Common Stock (BIIB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

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BlackRock, Inc. Common Stock (BLK) [ST]					
Fidelity Rollover IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Boston Scientific Corporation Common Stock (BSX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Brown & Brown, Inc. Common Stock (BRO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ C.H. Robinson Worldwide, Inc. - Common Stock (CHRW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Capital One Financial Corporation Common Stock (COF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Cencora, Inc. Common Stock (COR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Cintas Corporation - Common Stock (CTAS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ CME Group Inc. - Class A Common Stock (CME) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Fidelity Rollover IRA ⇒ Colgate-Palmolive Company Common Stock (CL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Constellation Brands, Inc. Common Stock (STZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Corteva, Inc. Common Stock (CTVA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ CRH PLC Ordinary Shares (CRH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Crown Holdings, Inc. (CCK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Cummins Inc. Common Stock (CMI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ CVS Health Corporation Common Stock (CVS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Deere & Company Common Stock (DE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Dover Corporation Common Stock (DOV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Emerson Electric Company Common Stock (EMR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Eversource Energy (ES) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Fidelity Rollover IRA ⇒ ExlService Holdings, Inc. - Common Stock (EXLS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ FedEx Corporation Common Stock (FDX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Ferguson Enterprises Inc. Common Stock (FERG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ FIRST QUANTUM MINERALS (FQVLF) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ GE Aerospace Common Stock (GE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ GE Vernova Inc. Common Stock (GEV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Gen Digital Inc. - Common Stock (GEN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Gilead Sciences, Inc. - Common Stock (GILD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ GSK plc American Depositary Shares (GSK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ H&R Block, Inc. Common Stock (HRB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Haleon plc American Depositary Shares (HLN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ HCA Healthcare, Inc. Common Stock (HCA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Heico Corporation Common Stock (HEIA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

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Hilton Worldwide Holdings Inc. Common Stock (HLT) [ST]					
Fidelity Rollover IRA ⇒ Ingersoll Rand Inc. Common Stock (IR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Interactive Brokers Group, Inc. - Class A Common Stock (IBKR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Keurig Dr Pepper Inc. (KDP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ KLA Corporation - Common Stock (KLAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Knight-Swift Transportation Holdings Inc. (KNX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Kroger Company (KR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Lam Research Corporation - Common Stock (LRCX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Linde plc - Ordinary Shares (LIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ lululemon athletica inc. - Common Stock (LULU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

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Lumentum Holdings Inc. - Common Stock (LITE) [ST]					
Fidelity Rollover IRA ⇒ M&T Bank Corporation Common Stock (MTB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Marriott International - Class A Common Stock (MAR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Marsh Common Stock (MRSH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Martin Marietta Materials, Inc. Common Stock (MLM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ McKesson Corporation Common Stock (MCK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Mondelez International, Inc. - Class A Common Stock (MDLZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Monolithic Power Systems, Inc. - Common Stock (MPWR) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Fidelity Rollover IRA ⇒ Moody's Corporation Common Stock (MCO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Motorola Solutions, Inc. Common Stock (MSI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ National Grid Transco, PLC National Grid PLC (NGG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Newmont Corporation (NEM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Northern Trust Corporation - Common Stock (NTRS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Nutrien Ltd. Common Shares (NTR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Pacific Gas & Electric Co. Common Stock (PCG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Pentair plc. Ordinary Share (PNR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Philip Morris International Inc Common Stock (PM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

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PNC Financial Services Group, Inc. (PNC) [ST]					
Fidelity Rollover IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Quanta Services, Inc. Common Stock (PWR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Regal Rexnord Corporation Common Stock (RRX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Republic Services, Inc. Common Stock (RSG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Rollins, Inc. Common Stock (ROL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Ross Stores, Inc. - Common Stock (ROST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ RTX Corporation Common Stock (RTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ S&P Global Inc. Common Stock (SPGI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Southern Company (SO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Sprouts Farmers Market, Inc. - Common Stock (SFM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

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Target Corporation Common Stock (TGT) [ST]					
Fidelity Rollover IRA ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ The Bank of New York Mellon Corporation Common Stock (BK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ The Cigna Group Common Stock (CI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ The Hartford Insurance Group, Inc. Common Stock (HIG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ The Travelers Companies, Inc. Common Stock (TRV) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Trane Technologies plc (TT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Transdigm Group Incorporated Common Stock (TDG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ U.S. Bancorp Common Stock (USB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ UCB SA UNSP/ADR (UCBJY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ US Foods Holding Corp. Common Stock (USFD) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Fidelity Rollover IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Vulcan Materials Company (VMC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Waste Connections, Inc. Common Shares (WCN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Wells Fargo & Company Common Stock (WFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Welltower Inc. Common Stock (WELL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Western Digital Corporation - Common Stock (WDC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Rollover IRA ⇒ Willis Towers Watson Public Limited Company - Ordinary Shares (WTW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ American Tower Corporation (AMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ AT&T Inc. (T) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ CVS Health Corporation Common Stock (CVS) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Fidelity Traditional IRA ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
New Jersey Alternate Benefit Program ⇒ Brighthouse Funds Trust II - BlackRock Ultra-Short Term Bond Portfolio Class A [OT] DESCRIPTION: Bond portfolio		\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Working Families Party COMMENTS: Received in 2025 from work performed in 2024	Salary	N/A	\$40,000.00
Andy Kim for New Jersey	Salary	\$3,125.01	\$23,958.41
United States Senate	Salary	\$9,884.25	\$158,738.04

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Mid-Atlantic Advisor	Working Families Party
State Director	United States Senator Andy Kim
Senior Advisor	Andy Kim for New Jersey
Chairman	Camden County Democratic Committee, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity Rollover IRA

COMMENTS: In 2025, the Community Labor Administrative Services 401k was rolled over to the Rollover IRA

- New Jersey Alternate Benefit Program
- Fidelity Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Susan Copius Altman , 05/04/2026