



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jeff Wilson
Status: Congressional Candidate
State/District: IL13

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/11/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Champaign #1 [BA] DESCRIPTION: Checking		\$1 - \$1,000	None		
Bank Champaign #2 [BA] DESCRIPTION: Checking		\$1,001 - \$15,000	None		
Busey Bank [BA] DESCRIPTION: Savings/Checking Accounts	JT	\$15,001 - \$50,000	None		
Constellation Retiree Group Life Insurance [OT] DESCRIPTION: Not an individual policy. Pooled collection. Pays upon proof of death. Met Life targeted to be carrier by Constellation.		\$1,001 - \$15,000	None		
JL Wilson-Whitfield LLC [RP] LOCATION: Coarsegold / Madera, CA, US DESCRIPTION: Expenses exceed Income		\$500,001 - \$1,000,000	Land lease for cattle	None	None
Transamerica Retirement Solutions [FN] DESCRIPTION: This is a life annuity based on the life of the recipient and spouse that functions like a pension. Hence, no face value.		Undetermined	Annuity	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
USAA Subscriber Account [OT]		\$1,001 - \$15,000	Subscriber Special	None	None
DESCRIPTION: USAA Subscriber account. Not applicable until account is closed, or upon death.					
Advice Works ⇒ iShares 0-3 Month Treasury Bond ETF (SGOV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Advice Works ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Advice Works ⇒ Miller Convertible Bond Fund Class I (MCIFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Advice Works ⇒ Performance Trust Total Return Bond Fund-Institutional Class (PTIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Advice Works ⇒ PIMCO Income Fund Class I-2 (PONPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Advice Works ⇒ State Street SPDR Portfolio Emerging Markets ETF (SPEM) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Advice Works ⇒ State Street SPDR Portfolio Long Term Treasury ETF (SPTL) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Advice Works ⇒ State Street SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Advice Works ⇒ State Street SPDR Portfolio S&P 500 Value ETF (SPYV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Advice Works ⇒ State Street SPDR Portfolio Short Term Corporate Bond ETF (SPSB) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Advice Works ⇒ Sweep [IH]		\$1,001 - \$15,000	Tax-Deferred		
Advice Works ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Advice Works ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Ameriprise #1 ⇒ Columbia Acorn Trust, Thermostat Fund Class C (CTFDX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Ameriprise #1 ⇒ Columbia Dividend Opportunity Fund Class C (ACUIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise #1 ⇒ Columbia Seligman Technology & Information Fd Inc Cl C (SCICX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Ameriprise #2 ⇒ Fidelity Advisor Growth Opportunities Fund: Class I (FAGCX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise #2 ⇒ Fidelity Advisor Semiconductors Fund - Class I (FELIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Ameriprise #2 ⇒ Global X Cybersecurity ETF (BUG) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise #2 ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Ameriprise #2 ⇒ iShares U.S. Medical Devices ETF (IHI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Ameriprise #2 ⇒ State Street SPDR S&P Dividend ETF (SDY) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise #2 ⇒ State Street SPDR S&P Software & Services ETF (XSW) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise #2 ⇒ Sweep [BA]	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise #2 ⇒ T. Rowe Price Capital Appreciation Fund (PRWCX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Ameriprise #2 ⇒ Walmart Inc. - Common Stock (WMT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
MS E*Trade ⇒ Centrus Energy Corp. Class A Common Stock (LEU) [ST]		\$15,001 - \$50,000	Capital Gains	None	None
MS E*Trade ⇒ Sweep [BA]		\$1 - \$1,000	Capital Gains	None	None
Schwab #2 ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Schwab #2 ⇒ Sweep [IH]	SP	\$1 - \$1,000	Tax-Deferred		
Schwab #1 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Schwab #1 ⇒ Bank of America Corporation Common Stock (BAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab #1 ⇒ BWX Technologies, Inc. Common Stock (BWXT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab #1 ⇒ Centrus Energy Corp. Class A Common Stock (LEU) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab #1 ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Schwab #1 ⇒ Coinbase Global, Inc. - Class A Common Stock (COIN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab #1 ⇒ Elbit Systems Ltd. - Ordinary Shares (ESLT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab #1 ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab #1 ⇒ GE Aerospace Common Stock (GE) [ST]		\$1 - \$1,000	Tax-Deferred		
Schwab #1 ⇒ Home Depot, Inc. (HD) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Schwab #1 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab #1 ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab #1 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Schwab #1 ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab #1 ⇒ Peabody Energy Corporation Common Stock (BTU) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab #1 ⇒ State Street SPDR S&P Software & Services ETF (XSW) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab #1 ⇒ Sweep [IH]		\$15,001 - \$50,000	Tax-Deferred		
Schwab #1 ⇒ Teladoc Health, Inc. Common Stock (TDOC) [ST]		\$1 - \$1,000	Tax-Deferred		
Schwab #1 ⇒ Trump Media & Technology Group Corp. - Common Stock (DJT) [ST]		\$1 - \$1,000	Tax-Deferred		
Schwab #1 ⇒ VALE S.A. American Depositary Shares Each Representing one common share (VALE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Schwab #1 ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab #1 ⇒ Walmart Inc. - Common Stock (WMT) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Schwab #3 ⇒ State Street SPDR S&P Software & Services ETF (XSW) [EF]	JT	\$1,001 - \$15,000	Tax-Deferred		
Schwab #3 ⇒ Sweep [BA]	JT	\$1 - \$1,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Charles Schwab & Co., Inc.	IRA Distribution	\$88,000.00	\$296,500.00
Champaign County	County Board Member	\$610.00	\$1,950.00
Sargent & Lundy L.L.C.	Employment	\$.00	\$1,176.00
Taylor Realty, Inc.	Spouse - Realtor	\$.00	\$48,216.00
Cetera Wealth Services, LLC	IRA Distribution	\$60,000.00	N/A
Social Security Administration	Social Security	\$14,032.00	\$40,944.00
Social Security Administration - Spouse	Social Security	\$6,932.00	\$20,232.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
County Board Member	Champaign County Board
Commissioner	Champaign County Regional Planning Commission
Manager / Member (Not Compensated)	JL Wilson-Whitfield LLC
Manager / Member	RL Wilson Realty LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Schwab #1
- Schwab #3 (Owner: JT)
- Ameriprise #2 (Owner: SP)
- Ameriprise #1 (Owner: SP)
DESCRIPTION: This is an SRA account (Qualified)
- MS E*Trade
- Schwab #2 (Owner: SP)
- Advice Works

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeff Wilson , 05/11/2026