



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Saikat Chakrabarti
Status: Congressional Candidate
State/District: CA11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/15/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
801 West Capital Fund, L.P. [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Portfolio Income	\$15,001 - \$50,000	\$15,001 - \$50,000
AF-01, a series of SAX Capital Series Fund III, LP [HE]		\$50,001 - \$100,000	None		
AIC Income Fund II QP Reit Inc. [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
American Funds 2050 Target Date Retirement Fd Cl R-6 (RFITX) [MF]		\$250,001 - \$500,000	None		
Avenue Global Dislocation Opportunities Fund, L.P. [HE]		\$500,001 - \$1,000,000	Other Partnership income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Blackstone Private Credit Fund Shs CL I [HE]		None	Capital Gains, Interest	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Asset was sold/divested.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Blue Owl GP Stakes IV US Investors LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income, Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: The process of divestment was initiated during the reporting period.					
Blue Owl GP Stakes V US Investors LP [HE]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Partnership income	None	None
DESCRIPTION: The process of divestment was initiated during the reporting period.					
CAIS KKR Asset Based Finance Partners Access Fund, LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income, Rent	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: The process of divestment was initiated during the reporting period.					
Canyon Distressed Opportunity Fund III (Delaware), L.P. [HE]		None	Capital Gains, Dividends, Interest, Partnership Income	None	\$15,001 - \$50,000
DESCRIPTION: Asset was sold/divested.					
Chase (1) [BA]		\$1,001 - \$15,000	None		
Chase (2) [BA]		\$1,001 - \$15,000	None		
Chase (3) [BA]		\$1,001 - \$15,000	None		
CIM Opportunity Zone Fund, L.P. [HE]		\$1,000,001 - \$5,000,000	Partnership income	\$15,001 - \$50,000	\$15,001 - \$50,000
City National Bank (1) [BA]		\$1,001 - \$15,000	None		
City National Bank (2) [BA]		\$1,001 - \$15,000	None		
City National Bank (3) [BA]		\$15,001 - \$50,000	None		
Clarion Ventures Qualified Opportunity Zone Partners Series A [HE]		\$500,001 - \$1,000,000	Interest, Partnership income, Rent	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cosmic JS Inc. [PS]		\$1,001 - \$15,000	None		
DESCRIPTION: Investment in a platform-as-a-service company. The Company provides content management solutions for the company and press website, blogs, native applications, and marketing campaigns. Plano, TX					
CV QOZ Partners A-1 LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income	None	None
Everybody Techworks, Inc. [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Investment in a company that provides innovative tools for collecting and analyzing voter data through personal conversations. San Francisco, CA					
Fund II, as series of Weekend Fund, LP [HE]		\$50,001 - \$100,000	None		
Goanna Capital Fund 1 LP [HE]		\$100,001 - \$250,000	Partnership income	\$201 - \$1,000	\$201 - \$1,000
Impact Labs [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Investment in the developer of financial software designed to empower advisory firms with an unprecedented level of portfolio customization. San Francisco, CA					
Impulse Labs, Inc. [PS]		\$15,001 - \$50,000	None		
DESCRIPTION: Asset held via IM13 Fund I, a series of Roll Up Vehicles, LP. Investment in next generation clean energy home energy system company. New York, NY San Francisco, CA					
Kairo Care Inc. [PS]		None	Capital Gains	\$50,001 - \$100,000	None
DESCRIPTION: Investment in a company the specializes in AI technology for the veterinary sector, aiming to enhance the well-being of veterinary professionals and the animals they care for. Covina, CA. Asset was sold/divested.					
Lowercarbon 411.2 LP [HE]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Partnership Income	None	None
Lowercarbon 419.1 LP [HE]		\$250,001 - \$500,000	Dividends, Interest, Partnership Income	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lowercarbon 421.0 LP [HE]		\$250,001 - \$500,000	Dividends, Interest, Partnership Income	\$2,501 - \$5,000	\$2,501 - \$5,000
Lowercarbon 7.81 LP [HE]		\$250,001 - \$500,000	Capital Gains, Dividends, Interest, Partnership Income	None	None
Lowercarbon CH4 1893.4 Opportunity LP [HE]		\$250,001 - \$500,000	Dividends, Interest, Partnership Income	\$1 - \$200	\$1 - \$200
Lowercarbon N2O 333.9 LP [HE]		\$100,001 - \$250,000	Capital Gains, Interest, Partnership Income	None	None
Lowercarbon Q>1 LP [HE]		\$500,001 - \$1,000,000	Dividends, Interest, Partnership Income	\$201 - \$1,000	\$201 - \$1,000
Lowercarbon Q>10, LP [HE]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest, Partnership income	None	None
Lowercarbon SF6 10.99 Opportunity LP [HE]		\$500,001 - \$1,000,000	Dividends, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Metropolitan Partners Fund VI, LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Metropolitan Partners Fund VII, LP [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Myxt Inc. [OL]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: San Francisco, CA, US DESCRIPTION: Investment in music streaming business.					
Our Son Film Inc. [OL]		\$100,001 - \$250,000	None		
LOCATION: Los Angeles, CA, US DESCRIPTION: Investment in film production business.					
Pax Andromeda, Inc. [PS]		\$50,001 - \$100,000	None		
DESCRIPTION: Investment in a computer systems design company. Atlanta, GA					
QP-Fund III, a series of Weekend Fund, LP [HE]		\$50,001 - \$100,000	None		
Reach Progress PBC [OL]		\$15,001 - \$50,000	None		
LOCATION: New York, NY, US DESCRIPTION: Investment in technology vendor focused on campaigning initiatives.					
Receivable 1 [DO]		\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: Steward Lending: White Oak Pastures - Direct-to-Consumer Grass-fed Meat II - White Oak Pastures Bluffton, GA					
Receivable 2 [DO]		\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: Steward Lending: Direct-to-Consumer Grass-fed Meat - White Oak Pastures Bluffton, GA					
Receivable 3 [DO]		\$100,001 - \$250,000	Interest	None	None
DESCRIPTION: Steward Lending: Diversified Crop Production and On-Farm Hospitality - Saturn's Return Friday Harbor, WA					
Rental Property 1 [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: San Francisco, CA, US DESCRIPTION: San Francisco, CA					
Rental Property 2 [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: San Francisco, CA, US DESCRIPTION: San Francisco, CA					
Serve Capital Partners III LP [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest, Partnership Income	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Serve Capital Partners IV LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$1,001 - \$2,500	\$1,001 - \$2,500
Serve Capital Partners VI, LP [HE]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest, Partnership Income	None	None
SHL Capital, LP [HE]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest, Partnership Income	\$201 - \$1,000	\$201 - \$1,000
Shuffle PBC [OL]		\$1,001 - \$15,000	None		
LOCATION: Oakland, CA, US					
DESCRIPTION: Investment in technology company focused on social and professional infrastructure for artists.					
Steward Lending LLC [OL]		\$100,001 - \$250,000	None		
LOCATION: Beaverton, OR, US					
DESCRIPTION: Investment in lending service company servicing regenerative agricultural businesses.					
Stonepeak Infrastructure Fund IV LP [HE]		\$500,001 - \$1,000,000	Capital Gains, Dividends, Interest, Partnership Income	\$2,501 - \$5,000	\$2,501 - \$5,000
Stripe, Inc. [OL]		Over \$50,000,000	Capital Gains	Over \$5,000,000	Over \$5,000,000
LOCATION: San Francisco, CA, US					
DESCRIPTION: Equity in technology company focused on economic infrastructure.					
Tappity Inc. [OL]		\$15,001 - \$50,000	None		
LOCATION: Palo Alto, CA, US					
DESCRIPTION: Investment in interactive educational services business.					
Target Enrollment 2038/2039 (UTAMX) [5P]		\$100,001 - \$250,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
LOCATION: UT					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Washington Abstract Inc. [OL] LOCATION: San Francisco, CA, US DESCRIPTION: Investment in policy intelligence platform.		\$15,001 - \$50,000	None		
Fidelity (1) ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Fidelity (1) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (2) ⇒ Cash [BA]		\$1 - \$1,000	Interest	\$1 - \$200	None
Fidelity (3) ⇒ Cash [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity (3) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (3) ⇒ Fidelity Institutional Money Market Fds: Gov Pt Cl I (FIGXX) [MF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	None
Fidelity (4) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Fidelity (4) ⇒ Avantis U.S. Large Cap Value ETF (AVLV) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1 - \$200
Fidelity (4) ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity (4) ⇒ Avantis U.S. Small Cap Value Fund Institutional Class (AVUVX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (4) ⇒ Cash [BA]		\$15,001 - \$50,000	None		
Fidelity (4) ⇒ DFA Emerging Markets Value Portfolio (DFEVX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (4) ⇒ DFA Global Real Estate Securities Ptf (DFGEX) [MF]		None	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
DESCRIPTION: Asset was sold/divested.					
Fidelity (4) ⇒ DFA International Small Cap Value Portfolio (DISVX) [MF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (4) ⇒ DFA Short Term Municipal Bond Portfolio (DFSMX) [MF]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (4) ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (4) ⇒ DFA U.S. Core Equity 1 Portfolio (DFEOX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (4) ⇒ DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional California Municipal Bond ETF (DFCA) [EF]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional Emerging Markets Sustainability Core 1 ETF (DFSE) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional International Sustainability Core 1 ETF (DFSI) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional National Municipal Bond ETF (DFNM) [EF]		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	\$15,001 - \$50,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional US High Profitability ETF (DUHP) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional US Real Estate ETF (DFAR) [EF]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: Asset was sold/divested.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (4) ⇒ Dimensional ETF Trust Dimensional US Sustainability Core 1 ETF (DFSU) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Fidelity (4) ⇒ Dimensional U.S. Small Cap ETF (DFAS) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Fidelity (4) ⇒ Emerging Markets Core Equity 2 Portfolio (DFCEX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (4) ⇒ Fidelity Institutional Money Market Funds: Treasury Pt Cl I (FISXX) [MF]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$50,001 - \$100,000
Fidelity (4) ⇒ International Core Equity 2 Portfolio (DFIEX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (4) ⇒ International High Relative Profitability Portfolio Institutional Class (DIHRX) [MF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (4) ⇒ U.S. Vector Equity Portfolio (DFVEX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ American Century ETF Trust Avantis Responsible International Equity ETF (AVSD) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (5) ⇒ American Century ETF Trust Avantis Responsible U.S. Equity ETF (AVSU) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Avantis Emerging Markets Value ETF (AVES) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (5) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	\$100,001 - \$1,000,000
Fidelity (5) ⇒ Avantis U.S. Large Cap Value ETF (AVLV) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (5) ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (5) ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Fidelity (5) ⇒ DFA U.S. Sustainability Core I Ptf (DFSIX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA Emerging Markets Portfolio I (DFEMX) [MF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA International Sustainability Core 1 Portfolio (DFSPX) [MF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA Large Cap International Portfolio (DFALX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (5) ⇒ DFA Real Estate Securities Portfolio (DFREX) [MF]		None	Dividends	None	\$2,501 - \$5,000
DESCRIPTION: Asset was sold/divested.					
Fidelity (5) ⇒ DFA Short Term Municipal Bond Portfolio (DFSMX) [MF]		\$5,000,001 - \$25,000,000	Interest	\$15,001 - \$50,000	\$50,001 - \$100,000
Fidelity (5) ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity (5) ⇒ DFA U.S. Core Equity 1 Portfolio (DFEOX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity (5) ⇒ DFA U.S. Core Equity 2 Portfolio (DFQTX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional Emerging Markets Sustainability Core 1 ETF (DFSE) [EF]		\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	\$50,001 - \$100,000
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional International Sustainability Core 1 ETF (DFSI) [EF]		\$5,000,001 - \$25,000,000	Dividends	\$15,001 - \$50,000	\$100,001 - \$1,000,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional US High Profitability ETF (DUHP) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional US Real Estate ETF (DFAR) [EF]		None	Dividends	None	\$15,001 - \$50,000
DESCRIPTION: Asset was sold/divested.					
Fidelity (5) ⇒ Dimensional ETF Trust Dimensional US Sustainability Core 1 ETF (DFSU) [EF]		\$5,000,001 - \$25,000,000	Dividends	\$5,001 - \$15,000	\$50,001 - \$100,000
Fidelity (5) ⇒ Dimensional International Core Equity Market ETF (DFAI) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (5) ⇒ Dimensional U.S. Small Cap ETF (DFAS) [EF]		\$5,000,001 - \$25,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (5) ⇒ Dimensional US Core Equity Market ETF (DFAU) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Emerging Markets Sustainability Core 1 Portfolio Institutional Class (DESIX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ Fidelity Institutional Money Market Fds: Gov Pt Cl I (FIGXX) [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$100,001 - \$1,000,000
Fidelity (5) ⇒ FIMM Treasury Portfolio: Institutional Class (FRBXX) [MF]		Over \$50,000,000	Interest	\$100,001 - \$1,000,000	\$1,000,001 - \$5,000,000
Fidelity (5) ⇒ U.S. Large Cap Equity Portfolio Inst Cl (DUSQX) [MF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ U.S. Vector Equity Portfolio (DFVEX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (5) ⇒ UNITED STATES TREAS BILLS ZERO CPN [GS]		\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (5) ⇒ UNITED STATES TREAS BILLS ZERO CPN [GS]		\$5,000,001 - \$25,000,000	Interest	\$100,001 - \$1,000,000	None
Fidelity (5) ⇒ UNITED STATES TREAS BILLS ZERO CPN [GS]		\$5,000,001 - \$25,000,000	Interest	\$100,001 - \$1,000,000	None
Fidelity (5) ⇒ Vanguard Mid-Cap Value ETF (VOE) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (5) ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (5) ⇒ Vanguard Value ETF (VTV) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (6) ⇒ CALIFORNIA HEALTH FACS FING AUTH REV [GS]		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Fidelity (6) ⇒ CALIFORNIA INFRASTRUCTURE & [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ CALIFORNIA ST GO REF VAR PURP BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ CALIFORNIA ST GO VAR PURP BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ CALIFORNIA ST PUB WKS BRD LEASE REV [GS]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ CALIFORNIA ST PUB WKS BRD LEASE REV [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ CALIFORNIA ST VAR PURP GEN OBLIG BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ CALIFORNIA ST VAR PURP GO BDS [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒		\$250,001 -	Interest	\$2,501 -	\$15,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CALIFORNIA ST VAR PURP GO BDS SER. [GS]		\$500,000		\$5,000	\$50,000
Fidelity (6) ⇒ CALIFORNIA ST VARIOUS PURP GEN [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ CALIFORNIA ST VARIOUS PURP GO BDS [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ CALIFORNIA ST VARIOUS PURP GO BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Cash [BA]		\$1,000,001 - \$5,000,000	None		
Fidelity (6) ⇒ CENTRAL FLA EXPWY AUTH SR LIENREV BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ CHARLOTTE NC WTR & SWR SYS REV BDS SER. [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ DALLAS TEX INDPT SCH DIST UNLTD TAX BLDG [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ DENVER COLO CITY & CNTY ARPT REV SYS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ DISTRICT COLUMBIA INCOME TAX REV BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ DISTRICT COLUMBIA WTR & SWR AUTH PUB [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ EAST BATON ROUGE PARISH LA CAP IMPTS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ EAST BAY CALIF MUN UTIL DIST WASTEWATER [GS]		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ EL PASO TEX WTR & SWR REV IMPT REF BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (6) ⇒ FAIRFAX CNTY VA INDL DEV AUTH HEALTH CARE [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$5,001 - \$15,000
Fidelity (6) ⇒ Fidelity Institutional Money Market Fds: Gov Pt Cl I (FIGXX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$50,001 - \$100,000
Fidelity (6) ⇒ GRAND RIVER DAM AUTH OKLA REV REF BDS [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ Illinois St Toll Hwy Auth Toll Highway [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ KENT ST UNIV OHIO UNIV REVS GEN RCPTS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ LOS ANGELES CALIF DEPT ARPTS REV SR [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ LOS ANGELES CALIF MUN IMPT CORP LEASE [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ LOS ANGELES CALIF UNI SCH DIST GO [GS]		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ LOS ANGELES CNTY CALIF MET TRANSN [GS]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ LOS ANGELES CNTY CALIF MET TRANSN [GS]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ LOS ANGELES CNTY CALIF MET TRANSN [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ LOUISIANA ST GO BDS SER. 2022-A [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ LOWER COLO RIV AUTH TEX TRANSMISSION [GS]		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (6) ⇒ MARICOPA CNTY ARIZ INDL DEV AUTH HOSP [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (6) ⇒ MARYLAND ST GO LOC FACS LN BDS SER. [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ MARYLAND ST LOC FACS LN GO BDS SER. 2020 [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ MASSACHUSETTS ST DEV FIN AGY REV REF BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ METROPOLITAN TRANSN AUTH NY REV REF BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ NEW JERSEY ST TRANSN TR FD AUTH SYS BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (6) ⇒ NEW YORK N Y CITY TRANSITIONAL FIN [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ NEW YORK N Y CITY TRANSITIONAL FIN [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ NEW YORK N Y GO BDS SER. 2019 - D1 [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (6) ⇒ NEW YORK ST DORM AUTH ST PERS INCOME [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ NEW YORK ST TWY AUTH GEN REV JR INDBT [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	None
Fidelity (6) ⇒ OHIO ST GEN OBLIG COMMON SCHS REF BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ OREGON ST GO BDS ARTICLE XI-Q ST [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (6) ⇒ PENNSYLVANIA ST TPK COMMN TPK REV BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ SACRAMENTO CALIF MUN UTIL DIST ELEC REV [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ SACRAMENTO CALIF MUN UTIL DIST ELEC REV [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ SAN FRANCISCO CALIF CITY & CNTY PUB [GS]		\$500,001 - \$1,000,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (6) ⇒ SAN FRANCISCO CALIF CITY & CNTY PUB [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ SAN FRANCISCO CALIF CITY & CNTY PUB [GS]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ SOUTHERN CALIF PUB PWR AUTH SOUTHN [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None
Fidelity (6) ⇒ TRIBOROUGH BRDG & TUNL AUTH N Y [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (6) ⇒ UNIVERSITY CALIF REVS GEN BDS SER. [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ UNIVERSITY CALIF REVS GEN BDS SER. [GS]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ UNIVERSITY CALIF REVS GEN BDS SER. [GS]		\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ UNIVERSITY CALIF REVS GEN BDS SER. [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	\$50,001 - \$100,000
Fidelity (6) ⇒ UNIVERSITY CALIF REVS GEN REGT BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (6) ⇒ UNIVERSITY CALIF REVS REGT GEN BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$15,001 - \$50,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (6) ⇒ UNIVERSITY TEX UNIV REVS FING SYS BDS [GS]		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	None
Fidelity (7) ⇒ American Century ETF Trust Avantis Responsible International Equity ETF (AVSD) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity (7) ⇒ Avantis International Small Cap Value ETF (AVDV) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (7) ⇒ Avantis U.S. Large Cap Value ETF (AVLV) [EF]		\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (7) ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ Avantis U.S. Small Cap Value Fund Institutional Class (AVUVX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (7) ⇒ Cash [BA]		\$15,001 - \$50,000	None		
Fidelity (7) ⇒ DFA Emerging Markets Value Portfolio (DFEVX) [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (7) ⇒ DFA Global Real Estate Securities Ptf (DFGEX) [MF]		None	Dividends	None	\$1 - \$200
DESCRIPTION: Asset was sold/divested.					
Fidelity (7) ⇒ DFA International Small Cap Value Portfolio (DISVX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ DFA Short Term Municipal Bond Portfolio (DFSMX) [MF]		\$500,001 - \$1,000,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ DFA U.S. Small Cap Portfolio (DFSTX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (7) ⇒		\$500,001 -	Dividends	\$1,001 -	\$5,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DFA U.S. Core Equity 1 Portfolio (DFEOX) [MF]		\$1,000,000		\$2,500	\$15,000
Fidelity (7) ⇒ DFA U.S. Large Cap Value Portfolio (DFLVX) [MF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional Emerging Markets Sustainability Core 1 ETF (DFSE) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional International Sustainability Core 1 ETF (DFSI) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$50,001 - \$100,000
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional US High Profitability ETF (DUHP) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional US Real Estate ETF (DFAR) [EF]		None	Dividends	None	\$5,001 - \$15,000
DESCRIPTION: Asset was sold/divested.					
Fidelity (7) ⇒ Dimensional ETF Trust Dimensional US Sustainability Core 1 ETF (DFSU) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
Fidelity (7) ⇒ Dimensional U.S. Small Cap ETF (DFAS) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ Fidelity Institutional Money Market Fds: Gov Pt Cl I (FIGXX) [MF]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity (7) ⇒ FIMM Treasury Portfolio: Institutional Class (FRBXX) [MF]		\$1,000,001 - \$5,000,000	Interest	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Fidelity (7) ⇒ International High Relative Profitability Portfolio Institutional Class (DIHRX) [MF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (7) ⇒ U.S. Vector Equity Portfolio (DFVEX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (8) ⇒ ARIZONA BRD REGENTS UNIV ARIZ SYS REV [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ ARIZONA ST UNIV REVS SYS BDS SER. 2023 B [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ ATLANTA GA ARPT PASSENGER FAC CHANGE [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity (8) ⇒ CALIFORNIA ST PUB WKS BRD LEASE REV [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity (8) ⇒ CALIFORNIA ST PUB WKS BRD LEASE REV [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity (8) ⇒ CALIFORNIA ST VAR PURP GO BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (8) ⇒ CALIFORNIA ST VARIOUS PURP GO BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (8) ⇒ Cash [BA]		\$100,001 - \$250,000	None		
Fidelity (8) ⇒ CHARLESTON CNTY S C ARPT DIST ARPT SYS [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (8) ⇒ COLORADO ST CTFS PARTN HIGHER ED [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ DISTRICT COLUMBIA INCOME TAX REV SECD [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ EAST BAY CALIF MUN UTIL DIST WASTEWATER [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		None	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ Goldman Sachs Financial Square Federal Instruments Fund - Class D (FIDXX) [MF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (8) ⇒ GRAND RIVER DAM AUTH OKLA REV REF BDS [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity (8) ⇒ INDIANAPOLIS IND LOC PUB IMPT BD BK BDS [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ LOS ANGELES CALIF DEPT ARPTS REV INTL [GS]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (8) ⇒ LOS ANGELES CALIF UNI SCH DIST GO [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (8) ⇒ LOS ANGELES CALIF WASTEWATER SYS REV [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (8) ⇒ LOS ANGELES CNTY CALIF MET TRANSN [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ LOS ANGELES CNTY CALIF MET TRANSN [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (8) ⇒ LOUISIANA ST GAS & FUELS TAX REV SECOND [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ METROPOLITAN TRANSN AUTH NY REV REF BDS [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (8) ⇒ NEW YORK N Y CITY TRANSITIONAL FIN [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ NEW YORK N Y CITY TRANSITIONAL FIN [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Fidelity (8) ⇒ NEW YORK ST DORM AUTH SALES TAX REV [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ NEW YORK ST TWY AUTH GEN REV JR INDBT [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ NORTHEAST OHIO REGL SWR DIST WASTEWTR		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[GS]					
Fidelity (8) ⇒ OHIO ST INFRASTRUCTURE IMPT [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Fidelity (8) ⇒ OHIO ST WTR DEV AUTH WTR POLLUTN CTL REV [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (8) ⇒ OKLAHOMA ST WTR RES BRD REVOLVING FD REV [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (8) ⇒ OKLAHOMA TRANSN AUTH OK F/K/A OKLAHOMA ST [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (8) ⇒ OKLAHOMA TRANSN AUTH OK F/K/A OKLAHOMA ST [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ PENNSYLVANIA ST TPK COMMN TPK REV BDS [GS]		\$250,001 - \$500,000	Interest	\$1,001 - \$2,500	None
Fidelity (8) ⇒ PENNSYLVANIA ST TPK COMMN TPK REV SUB [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Fidelity (8) ⇒ SACRAMENTO CALIF MUN UTIL DIST ELEC REV [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ SACRAMENTO CALIF MUN UTIL DIST ELEC REV [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ SALT RIV PROJ AGRIC IMPT & PWR DIST ARIZ [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (8) ⇒ SAN ANTONIO TEX WTR REV SYS JR LIEN BDS [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity (8) ⇒ SAN FRANCISCO CALIF CITY & CNTY ARPTS [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity (8) ⇒ SAN FRANCISCO CALIF CITY & CNTY PUB [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (8) ⇒ SAN FRANCISCO CALIF CITY & CNTY PUB [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ TAMPA FLA WTR & WASTEWATER SYS REV [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity (8) ⇒ TEXAS WTR DEV BRD REV ST [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ UNIVERSITY CALIF REVS GEN BDS SER. [GS]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity (8) ⇒ UNIVERSITY CALIF REVS GEN REGT BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity (8) ⇒ UNIVERSITY CALIF REVS REGT GEN BDS [GS]		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
Fidelity IRA (1) ⇒ World Core Equity Portfolio - Institutional (DREIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Fidelity IRA (2) ⇒ World Core Equity Portfolio - Institutional (DREIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA (3) ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1 - \$1,000	Tax-Deferred		
Fidelity IRA (3) ⇒ World Core Equity Portfolio - Institutional (DREIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Robinhood ⇒ Ford Motor Company Common Stock (F) [ST] DESCRIPTION: Asset was sold/divested.		None	Dividends	None	\$1 - \$200
Robinhood ⇒ Microsoft Corporation - Common Stock (MSFT) [ST] DESCRIPTION: Asset was sold/divested.		None	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Robinhood ⇒ SiriusXM Holdings Inc. - Common Stock (SIRI) [ST] DESCRIPTION: Asset was sold/divested.		None	Dividends	None	None
Vanguard ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard ⇒ Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard ⇒ Vanguard International Growth Fund (VWIGX) [MF]		\$15,001 - \$50,000	Dividends	None	None
Vanguard ⇒ Vanguard Short-Term Investment Grade Fund Investor Shrs (VFSTX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Vanguard ⇒ Vanguard Specialized Portfolios Health Care Fund (VGHGX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard ⇒ Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Vanguard ⇒ Vanguard Total Bond Market Index Fund Admiral Shares (VBTLX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Vanguard ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vanguard ⇒ Vanguard Whitehall Funds, Selected Value Fund (VASVX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	New Consensus

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Fidelity (4)
- o Fidelity (7)
- o Fidelity (8)
- o Fidelity IRA (1)
- o Fidelity IRA (3)
- o Fidelity IRA (2)
- o Fidelity (1)
- o Fidelity (2)
- o Fidelity (3)
- o Fidelity (5)
- o Fidelity (6)
- o Robinhood
- o Vanguard

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Saikat Chakrabarti , 05/15/2026