



Filing ID #10075906

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jessica Hart Steinmann
Status: Congressional Candidate
State/District: TXo8

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 08/12/2026
Period Covered: 01/01/2025– 07/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Airlines Federal Credit Union [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
American Funds Int Bond Fd of America A (AIBAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
American Funds Int Bond Fd of America A (AIBAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Bank of America [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
BOM [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Congressional Federal Checking/Savings [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Congressional Federal Credit Union CD [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Employee Retirement System of Texas - State of Texas [OT]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Retirement account with the Employees Retirement System of Texas. The money gains interest and is not re-invested in an underlying asset.					
Employees Retirement System of Texas [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Retirement account with the Employees Retirement System of Texas. The money gains interest and is not re-invested in an underlying asset.					
Exxon Mobil Corporation Common Stock (XOM) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Fidelity Asset Manager 50% (FASMX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000
Fidelity Contra Fund (FCNTX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
Fidelity Growth and Income Pt (FGRIX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$2,501 - \$5,000
Fidelity Low-Priced Stock Fund (FLPSX) [MF]		\$1 - \$1,000	Capital Gains, Dividends	None	\$201 - \$1,000
Franklin U.S. Government Money Fund Class A (FMFXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Goldman Sachs Group Inc Medium Term Note CD [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	None
Guaranty Bank [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$5,001 - \$15,000
Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
iShares Core MSCI EAFE ETF (IEFA) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
iShares Core S&P 500 ETF (IVV) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core S&P Small-Cap ETF (IJR) [EF]		None	Dividends	None	\$15,001 - \$50,000
DESCRIPTION: sold 08/15/25					
JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Lord Abbett Bond-Debenture Fund Inc. Cl A (LBNDX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Lord Abbett Investment Trust Short Duration Income Fd Cl A (LALDX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Lord Abbett Investment Trust Short Duration Income Fd Cl A (LALDX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Lord Abbett Ultra Short Bond Fund - Class A (LUBAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Millenium Trust - retirement plan [OT]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Retirement account.					
Minerals Lease - EOG Resources [MO]		Undetermined	Royalties	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Karnes County, TX, US					
Mission Square – DFW Airport [OT]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Retirement account.					
Morgan Stanley [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Pentagon Federal Credit Union Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
PNC Checking [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
PNC Savings [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
PRIMECAP Odyssey Stock Fund (POSKX) [MF]		None	Capital Gains, Dividends	None	\$15,001 - \$50,000
DESCRIPTION: sold 8/2025					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Prosperity Bank [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
SPDR S&P 500 (SPY) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
Stifel Bank #2 [BA]		\$1 - \$1,000	None		
Stifel Bank Account #1 [BA]		\$1,001 - \$15,000	None		
Synchrony Bank [BA]		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$2,501 - \$5,000
The Bond Fund of America, Class A Shares (ABNDX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
The Bond Fund of America, Class A Shares (ABNDX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
Vanguard Information Tech ETF (VGT) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Woodforest National Bank [BA]		\$50,001 - \$100,000	None		
Bracewell LLP ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Roth IRA ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Roth IRA ⇒ Fidelity OTC Pt (FOCPX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	None	\$15,001 - \$50,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
America First Policy Institute	salary	\$51,774.19	\$211,686.78

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Montgomery County	spouse salary	N/A	N/A
America First Votes	salary	N/A	\$68,763.44

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Morgan Stanley Private Bank, National Association	Sept. 2025	Liquidity Access Line	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
employee	America First Policy Institute (501c3)
board member	Montgomery County Child Welfare Board
board member	Montgomery County CPS Board
Secretary of the Board	America First Policy Institute (501c3)
Secretary of the Board	America First Policy Institute - Pennsylvania (501c3)

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Bracewell LLP ◦ Roth IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jessica Hart Steinmann , 08/12/2026