



Filing ID #10075802

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: M. Zuhdi Jasser
Status: Congressional Candidate
State/District: AZ04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 06/21/2026
Period Covered: 01/01/2025– 05/22/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AZ Center for Hematology Profit Sharing ⇒ Fidelity Vang Target Return 2040 [PE]	SP	\$50,001 - \$100,000	Tax-Deferred		
Capital Group 529 Plan ⇒ Growth Portfolio [5P] LOCATION: AZ DESCRIPTION: DEP3	DC	\$1,001 - \$15,000	Tax-Deferred		
Capital Group 529 Plan ⇒ Growth Portfolio [5P] LOCATION: AZ DESCRIPTION: DEP2	DC	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Health Savings Account ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Fidelity Freedom 2035 (FFTHX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity IRA ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity TOD ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity TOD ⇒ Amgen Inc. - Common Stock (AMGN) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity TOD ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity TOD ⇒ GE Aerospace Common Stock (GE) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity TOD ⇒ GE Vernova Inc. Common Stock (GEV) [ST]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity TOD ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity TOD ⇒ Newmont Corporation (NEM) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity TOD ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity TOD ⇒ SPDR Gold TR Gold SHS [PM]	SP	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	\$1 - \$200
Fidelity TOD ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Jasser Revocable Trust 4/24/09 ⇒ Interest Bearing Account with Bank of America [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Jasser Revocable Trust 4/24/09 ⇒ Interpretive Translation of the Koran, LLC, 100% Interest [OL] LOCATION: Phoenix, AZ, US DESCRIPTION: Company owns the rights to book	JT	\$15,001 - \$50,000	None		
Jasser Revocable Trust 4/24/09 ⇒ Navy Mutual Paid Up Permanent Life [WU]	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jasser Revocable Trust 4/24/09 ⇒ Rental Property [RP] LOCATION: Peoria, AZ, US	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
Jasser Revocable Trust 4/24/09 ⇒ Z Leasing, LLC, 100% Interest [OL] LOCATION: Phoenix, AZ, US DESCRIPTION: Property rental company, currently inactive	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Jasser Revocable Trust 4/24/09 ⇒ Banner Health Retirement ⇒ FID Growth Co Pool CL F [PE]	JT	\$15,001 - \$50,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Banner Health Retirement ⇒ JPM CB CR DRE 2040 CD [BA]	JT	\$50,001 - \$100,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Banner Health Retirement ⇒ JPM CB CR DRE 2045 CD [BA]	JT	\$15,001 - \$50,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Banner Health Retirement ⇒ JPM Smtret 2040 R6 [PE]	JT	\$1,001 - \$15,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ PGIM High Yield [AB]	JT	\$15,001 - \$50,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ Schwab Bank Savings [AB]	JT	\$1,001 - \$15,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ Schwab Small Cap Index [AB]	JT	\$15,001 - \$50,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ Schwab Treasury Infl Pro Security Index [AB]	JT	\$15,001 - \$50,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ Schwab US Large Cap Growth Index [AB]	JT	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ Schwab US Large Cap Value Index Fund [AB]	JT	\$100,001 - \$250,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ Schwab US Mid Cap Index [AB]	JT	\$15,001 - \$50,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ Vanguard Real Estate Index [AB]	JT	\$15,001 - \$50,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan ⇒ Vanguard Short Term Corp Bond Index Fund [AB]	JT	\$50,001 - \$100,000	Tax-Deferred		
Jasser Revocable Trust 4/24/09 ⇒ M. Zuhdi Jasser, MD PC ⇒ Bank of Montreal (BMO) [BA]	JT	\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Jasser Revocable Trust 4/24/09 ⇒ M. Zuhdi Jasser, MD PC ⇒ M. Zuhdi Jasser, MD PC, 100% Interest [OL] LOCATION: Phoenix, AZ, US DESCRIPTION: This is my medical practice under the dba :Jasser Center for Comprehensive Care". My practice includes internal medicine and also nuclear stress testing and imaging.	JT	\$500,001 - \$1,000,000	S Corp Income	\$50,001 - \$100,000	\$50,001 - \$100,000
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ Fidelity Total Bond ETF (FBND) [EF]	JT	\$15,001 - \$50,000	Capital Gains, Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ Invesco S&P MidCap 400 GARP ETF (GRPM) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ iShares Core 60/40 Balanced Allocation ETF (AOR) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account	JT	\$1,001 - \$15,000	Capital Gains,	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
⇒ iShares MBS ETF (MBB) [EF]			Dividends		
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ Schwab Bank Sweep Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ Schwab Fundamental U.S. Small Company ETF (FNDA) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ Schwab International Equity ETF (SCHF) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Jasser Revocable Trust 4/24/09 ⇒ Z Liberty LLC ⇒ Wells Fargo [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Jasser Revocable Trust 4/24/09 ⇒ Z Liberty LLC ⇒ Z Liberty LLC, 100% Interest [OL] LOCATION: Phoenix, AZ, US DESCRIPTION: Professional Consulting Services	JT	\$50,001 - \$100,000	S Corp Income	\$50,001 - \$100,000	\$50,001 - \$100,000
Mayo 403(b) Plan ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Mayo 403(b) Plan ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Mayo 403(b) Plan ⇒ Fidelity International Index Fund (FSPSX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Mayo 403(b) Plan ⇒ Fidelity Long-Term Treasury Bond Index Fund (FNBGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Mayo 403(b) Plan ⇒ Tiaa Traditional FA [FN]	SP	\$1,001 - \$15,000	Tax-Deferred		
Mayo 403(b) Plan ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIIIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Mayo 403(b) Plan ⇒ Vanguard Institutional Total Stock Market Index Fund Inst. Plus Shares (VITPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Mayo 403(b) Plan ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch ⇒ Invesco Emerging Markets Sovereign Debt ETF (PCY) [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Invesco Preferred ETF (PGX) [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ iShares MBS ETF (MBB) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ iShares TIPS Bond ETF (TIP) [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Schwab Short-Term U.S. Treasury ETF (SCHO) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ VanEck Fallen Angel High Yield Bond ETF (ANGL) [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Merrill Lynch ⇒	SP	\$1,001 - \$15,000	Capital Gains,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Growth ETF (VUG) [EF]			Dividends		
Merrill Lynch ⇒ Vanguard Intermediate-Term Corporate Bond ETF (VCIT) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Vanguard Short-Term Corporate Bond ETF (VCSH) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Vanguard Total International Bond ETF (BNDX) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch ⇒ Xtrackers USD High Yield Corporate Bond ETF (HYLB) [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	None
Merrill Lynch IRA ⇒ Allspring Special Small [AB]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ American Century Ultra [AB]	SP	\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Bank of America, NA RASP [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Blackrock High Yield [AB]	SP	\$1 - \$1,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Diamond Hill Large Cap Concentrated ETF (DHLX) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch IRA ⇒ Franklin U.S. Treasury Bond ETF (FLGV) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Harding Loevner Intl [AB]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Hartford International [AB]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Hartford Schrodgers Emerging Markets Equity Fund (SEMNX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ JP Morgan Equity Income [AB]	SP	\$15,001 - \$50,000	Tax-Deferred		
Merrill Lynch IRA ⇒ JP Morgan Small Cap [AB]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Loomis Sayles Growth [AB]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Macquarie Corporate Bond Fund Institutional (DGCIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Pimco International Bond [AB]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Putnam Large Cap Value Fund Class Y (PEIYX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ Schwab Intermediate-Term U.S. Treasury ETF (SCHR) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Merrill Lynch IRA ⇒ TCW Securitized Bond [AB]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
M. Zuhdi Jasser MD PC	Salary	\$20,380.14	\$58,875.96
Advanced Nuclear Cardiology PLLC	Salary	\$24,370.56	\$79,204.32
Z Liberty, LLC	Salary	\$75,000.00	\$75,000.00
Banner Health Network	spouse salary	N/A	N/A
Mayo Clinic Arizona	spouse salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	CHP 1010 McDowell LLC,	6/1/2018	Liability on lease through 2/28/2030	\$250,001 - \$500,000
	American Express	May 2026	Credit Card Balance	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
President and CEO	M. Zuhdi Jasser, MD PC
President and CEO	Z Liberty, LLC
President and Director	The American Islamic Forum for Democracy
Member of board of directors	Private Practice Physicans Congress
Medical Director for Bioethics	Banner Health Network
Medical Director	Summit Healthcare Services
Member of Credentials Committee	Banner Health Network
Senior Fellow	Center for Security Policy
Board Member	Care Integration Network (Banner Health Network)
Board Member	Arizona Medical Association
Board Member	NotMyKid

Position	Name of Organization
Board Member	Maricopa County Sheriff's Office Advisory Board

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Banner Health Network (Phoenix, AZ, US)	Medical Director for Bioethics
Summit Health Care Services (Phoenix, AZ, US)	Medical Director for Home Health and Hospice
Medicare Original (Fargo, ND, US)	Patient Insurance Provider
AARP Supplement Plan (Atlanta, GA, US)	Patient Insurance Provider
Aetna Banner Employee Plan (Phoenix, AZ, US)	Patient Insurance Provider
Aetna Health Plan (Lexington, KY, US)	Patient Insurance Provider
AHCCCS Complete Care (Farmington, MS, US)	Patient Insurance Provider
AHCCCS Mercy Care (Phoenix, AZ, US)	Patient Insurance Provider
AHCCCS UHC Community Plan (Phoenix, AZ, US)	Patient Insurance Provider
Ambetter AZ Complete Health Plan (Farmington, MO, US)	Patient Insurance Provider
Blue Cross Blue Shield Commercial (Phoenix, AZ, US)	Patient Insurance Provider
Blue Cross Blue Shield Anthem (Phoenix, AZ, US)	Patient Insurance Provider
Blue Cross Blue Shield Federal Employee Program (Phoenix, AZ, US)	Patient Insurance Provider
Cigna (Chattanooga, TN, US)	Patient Insurance Provider
Medicare Advantage Blue Cross Blue Shield (Phoenix, AZ, US)	Patient Insurance Provider
Medicare Advantage AARP UHC Banner Network (Phoenix, AZ, US)	Patient Insurance Provider
Medicare Advantage Aetna PPO (El Paso, TX, US)	Patient Insurance Provider
Medicare Advantage Blue Cross Blue Shield Medisun (Phoenix, AZ, US)	Patient Insurance Provider
Medicare Advantage Humana Choice PPO (Lexington, KY, US)	Patient Insurance Provider

Source (Name and Address)	Brief Description of Duties
Medicare Advantage Humana Gold Plus HMO (Lexington, KY, US)	Patient Insurance Provider
Medicare Advantage UHC AARP OC AZ Lifeprint HMO (Las Vegas, NV, US)	Patient Insurance Provider
Medicare Advantage United Health Care PPO (Salt Lake City, UT, US)	Patient Insurance Provider
Medicare Advantage AHCCC Dual Complete UHC (Kingston, NY, US)	Patient Insurance Provider
Medicare Advantage Cigna Health Spring HMO (Phoenix, AZ, US)	Patient Insurance Provider
Tricare West Region (Florence, SC, US)	Patient Insurance Provider
United Health Care Commercial (Salt Lake City, UT, US)	Patient Insurance Provider
UMR (Salt Lake, UT, US)	Patient Insurance Provider
Mutual of Omaha Insurance Company, (Omaha, NE, US)	Patient Insurance Provider
Miller Stratvert PC (Albuquerque, NM, US)	Legal Expert Witness

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Jasser Revocable Trust 4/24/09 (Owner: JT) ◦ Merrill Lynch IRA (Owner: SP) ◦ Fidelity TOD (Owner: SP) LOCATION: US ◦ Fidelity IRA (Owner: SP) ◦ Merrill Lynch (Owner: SP) LOCATION: US ◦ AZ Center for Hematology Profit Sharing (Owner: SP) ◦ Capital Group 529 Plan (Owner: DC) LOCATION: AZ ◦ Mayo 403(b) Plan (Owner: SP) ◦ Fidelity Health Savings Account (Owner: SP) LOCATION: US ◦ Jasser Revocable Trust 4/24/09 ⇒ M. Zuhdi Jasser, MD PC (100% Interest) (Owner: JT) LOCATION: Phoenix, AZ, US DESCRIPTION: This is my medical practice under the dba "Jasser Center for Comprehensive Care". My practice includes internal medicine and also nuclear cardiology stress testing and imaging. ◦ Jasser Revocable Trust 4/24/09 ⇒ Z Liberty LLC (100% Interest) (Owner: JT) LOCATION: Phoenix, AZ, US DESCRIPTION: Professional Consulting Services

- Jasser Revocable Trust 4/24/09 ⇒ Banner Health Retirement (Owner: JT)
- Jasser Revocable Trust 4/24/09 ⇒ Charles Schwab 401(k) and Profit Sharing Plan (Owner: JT)
- Jasser Revocable Trust 4/24/09 ⇒ Schwab Trust Account (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: M. Zuhdi Jasser , 06/21/2026