



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bree Fram
Status: Congressional Candidate
State/District: VA11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 04/28/2026
Period Covered: 01/01/2025– 04/17/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Citi Business Checking Account [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Rental Home [RP]		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Centennial, CO, US					
Wings FCU Checking and Savings Account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Adient plc Ordinary Shares (ADNT) [ST]		\$1 - \$1,000	Capital Gains, Dividends	None	None
Fidelity Account ⇒ Alcoa Corporation Common Stock (AA) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Ares Capital Corporation - Closed End Fund (ARCC) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Fidelity Account ⇒ Cash [BA]		\$50,001 - \$100,000	Interest	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Account ⇒ Fidelity Asset Manager 50% (FASMXX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Account ⇒ Fidelity Blue Chip Growth Fund (FBGRXX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$1 - \$200	\$2,501 - \$5,000
Fidelity Account ⇒ Fidelity Select Technology (FSPTXX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Account ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ nVent Electric plc Ordinary Shares (NVT) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Pentair plc. Ordinary Share (PNR) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Account ⇒ Sysco Corporation Common Stock (SYYS) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Account ⇒ Viatis Inc. - Common Stock (VTRS) [ST]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity Account ⇒ Roth IRA ⇒ Fidelity Freedom 2045 Fund (FFFGXX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$5,001 - \$15,000
Fidelity Account ⇒ Roth IRA ⇒ Fidelity Mid-Cap Stock Fund (FMCSXX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Fidelity Account ⇒ Roth IRA ⇒ Fidelity Mid-Cap Stock Fund (FMCSXX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Scholarshare California 529 ⇒ Active Growth Portfolio [5F] LOCATION: CA		\$15,001 - \$50,000	Tax-Deferred		
Scholarshare California 529 ⇒ Index Bond Portfolio [5F] LOCATION: CA		\$1,001 - \$15,000	Tax-Deferred		
Scholarshare California 529 ⇒ Index International Equity Portfolio [5F] LOCATION: CA		\$15,001 - \$50,000	Tax-Deferred		
Scholarshare California 529 ⇒ Index US Equity Portfolio [5F] LOCATION: CA		\$100,001 - \$250,000	Tax-Deferred		
Thrift Savings Plan ⇒ I Fund [OT] DESCRIPTION: International Equity Fund in TSP		\$50,001 - \$100,000	Tax-Deferred		
Thrift Savings Plan ⇒ L Fund [OT] DESCRIPTION: Lifecycle 2045 Mutual Fund		\$15,001 - \$50,000	Tax-Deferred		
Thrift Savings Plan ⇒ S Fund [OT] DESCRIPTION: US Equity Mutual Fund in TSP		\$100,001 - \$250,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
US Government	Employment	\$.00	\$157,084.00
Colorado LGBT Bar Association	Speech	\$.00	\$14,692.00
Duck Creek Technologies	Speech	\$.00	\$2,500.00
FIRST Robotics	Speech	\$.00	\$2,000.00
Georgetown University	Speech	\$.00	\$1,500.00
San Diego LGBT Community Center	Speech	\$.00	\$2,565.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	New Rez LLC	May 2021	Mortgage	\$500,001 - \$1,000,000
	Rocket Mortgage	Jan 2012	Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Colorado LGBT Bar Association (Denver, CO, US)	Speech

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Scholarshare California 529
LOCATION: CA
- Fidelity Account
- Thrift Savings Plan
- Fidelity Account ⇒ Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Bree Fram , 04/28/2026