



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Dr. Edgardo Rafael Baez  
**Status:** Congressional Candidate  
**State/District:** TX20

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 04/15/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset            | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------------|----------------|-------------------------------|-----------------------|
| The Baez Household Family Trust ⇒<br>Bank Accounts [BA]<br>DESCRIPTION: Joint accounts  | JT    | \$1,001 - \$15,000        | None           |                               |                       |
| The Baez Household Family Trust ⇒<br>SEP Investment [OT]<br>DESCRIPTION: Individual 401K for Edgardo Baez   | JT    | \$15,001 - \$50,000       | Tax-Deferred   |                               |                       |
| The Baez Household Family Trust ⇒<br>Trust [OT]<br>DESCRIPTION: Family trust where house and vehicles are placed  | JT    | \$1,000,001 - \$5,000,000 | None           |                               |                       |
| The Baez Household Family Trust ⇒ Military<br>Dissability ⇒<br>Service Connected Dissability [OT]<br>DESCRIPTION: Military service connected disability payment | JT    | \$1,001 - \$15,000        | Tax-Deferred   |                               |                       |
| The Baez Household Family Trust ⇒ Victory<br>Capital ⇒<br>Karolyna's 529 Account [5F]<br>LOCATION: TX<br>DESCRIPTION: Child educational asset                   | JT    | \$1,001 - \$15,000        | None           |                               |                       |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|-------|-------|----------------|----------------|-------------------------------|-----------------------|
|-------|-------|----------------|----------------|-------------------------------|-----------------------|

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                               | Type        | Amount Current Year to Filing | Amount Preceding Year |
|--------------------------------------|-------------|-------------------------------|-----------------------|
| San Antonio Med Spa                  | Spouse work | \$1,000.00                    | \$11,000.00           |
| The Law Office of Dr. ER. Baez, P.C. | salary      | \$5,000.00                    | \$55,000.00           |

### SCHEDULE D: LIABILITIES

| Owner | Creditor          | Date Incurred | Type               | Amount of Liability |
|-------|-------------------|---------------|--------------------|---------------------|
|       | Square            | Unknown       | Business Loan      | \$10,000 - \$15,000 |
|       | Hedgeway Capital  | Unknown       | Business Capital   | \$15,001 - \$50,000 |
|       | Forward Financing | Unknown       | Business Financing | \$10,000 - \$15,000 |

### SCHEDULE E: POSITIONS

| Position        | Name of Organization                |
|-----------------|-------------------------------------|
| President & CEO | The Law Office of Dr. ER Baez, P.C. |

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)        | Brief Description of Duties |
|----------------------------------|-----------------------------|
| Law Office (San Antonio, TX, US) | Legal Service Fees          |
| IRS Refund (San Antonio, TX, US) | Tax Refund                  |

### SCHEDULE A INVESTMENT VEHICLE DETAILS

- o The Baez Household Family Trust (100% Interest) (Owner: JT)  
DESCRIPTION: Family trust created for the household family

- The Baez Household Family Trust ⇒ Victory Capital (Owner: JT)  
LOCATION: TX  
DESCRIPTION: College fund for the youngest child
- The Baez Household Family Trust ⇒ Military Dissability (100% Interest) (Owner: JT)  
DESCRIPTION: Monthly military disability

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Dr. Edgardo Rafael Baez , 04/15/2026