



Filing ID #10075597

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jennifer Davis
Status: Congressional Candidate
State/District: IL08

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 08/14/2026
Period Covered: 01/01/2025– 07/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
fifth Third Private Bank Checking 7918 [BA] DESCRIPTION: Fifth Third Private Bank checking XXXXXX7918	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Fifth Third Private Bank checking XXXXXXo760 [BA] DESCRIPTION: Fifth Third Private Bank checking XXXXXXo760	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Health Savings Account, 100% Interest [OT] DESCRIPTION: WEX HSA #6873 - Health Savings Account (Cash)	JT	\$1,001 - \$15,000	Distribution	\$1,001 - \$2,500	\$5,001 - \$15,000
Jorie Health Care [OL] LOCATION: Oak Brook, IL, US DESCRIPTION: Angel Investment	JT	\$250,001 - \$500,000	None		
Daniel A. Davis Trust ⇒ 9 Pack Software LLC, 100% Interest [OL] LOCATION: Vero Beach, FL, US DESCRIPTION: 9Pack Software, LLC -- Software Company Vero Beach, FL	SP	\$1 - \$1,000	None		
Daniel A. Davis Trust ⇒ Fifth Third Private Bank checking 8970 [BA]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: MAHBAGEA LLC — Fifth Third business checking XXXXXX8970					
Daniel A. Davis Trust ⇒ Get On The Wagon 4438 [BA]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: GET ON THE WAGON CONSULTING — Fifth Third business checking XXXXXX4438					
Daniel A. Davis Trust ⇒ MAHBAGEA, 100% Interest [OL]	SP	\$50,001 - \$100,000	Rent	\$201 - \$1,000	\$5,001 - \$15,000
LOCATION: Huntley, IL, US DESCRIPTION: MAHBAGEA — Huntley, IL - Commercial Rental Property					
Daniel A. Davis Trust ⇒ Tomu Fly LLC, 100% Interest [OL]	SP	\$100,001 - \$250,000	None		
LOCATION: Huntley, IL, US DESCRIPTION: TOMU FLY LLC -- Fifth Third business checking					
Daniel A. Davis Trust ⇒ Tomu Fly LLC Business Checking [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: TOMU FLY LLC -- Fifth Third business checking					
Daniel A. Davis Trust ⇒ Vero Beach Property [RP]	SP	\$5,000,001 - \$25,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Vero Beach, FL, US DESCRIPTION: Vero Beach, FL -					
Daniel A. Davis Trust ⇒ Fifth Third Investment - DD ⇒ Fifth Third Bancorp - Common Stock (FITB) [ST]	SP	\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
DESCRIPTION: Fifth Third Private Bank - DanielDavis Trust					
Daniel A. Davis Trust ⇒ Morgan Stanley - DD ⇒ Morgan Stanley Common Stock (MS) [ST]	SP	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	None
DESCRIPTION: Morgan Stanley — Daniel A Davis Trust 626-XXX471 (Clinton Muni Credit Opps SMA) Attachment 2					
Daniel A. Davis Trust ⇒ Morgan Stanley - DD ⇒ Morgan Stanley Common Stock (MS) [ST]	SP	\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Morgan Stanley — Daniel Davis IRA 626-XXX024 (Select UMA IRA - Rollover IRA) Attachment 2					
Daniel A. Davis Trust ⇒ Morgan Stanley - DD ⇒ Morgan Stanley Common Stock (MS) [ST]	SP	\$500,001 - \$1,000,000	Dividends, Interest	None	None
DESCRIPTION: Morgan Stanley — Daniel A Davis Trust 626-XXX631 (Select UMA AAA) Attachment 2					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Daniel A. Davis Trust ⇒ Morgan Stanley - DD ⇒ Morgan Stanley Common Stock (MS) [ST] DESCRIPTION: Morgan Stanley — Daniel A Davis Trust 626-XXX477 (AAA) Attachment 2	SP	\$1,000,001 - \$5,000,000	Dividends, Interest	\$15,001 - \$50,000	None
Daniel A. Davis Trust ⇒ Morgan Stanley - DD ⇒ Morgan Stanley Common Stock (MS) [ST] DESCRIPTION: Morgan Stanley — Daniel A Davis Trust 626-XXX472 (Goldman Sachs TACS US LC) Attachment 2	SP	\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	None
Jennifer L. Davis Trust ⇒ BExponential, 100% Interest [OL] LOCATION: Vero Beach, FL, US DESCRIPTION: BExponential -- (Sole Proprietor Consulting services)		\$15,001 - \$50,000	None		
Jennifer L. Davis Trust ⇒ Freeman Road Properities LLC, 100% Interest [OL] LOCATION: Huntley, IL, US DESCRIPTION: Freeman Road Properties LLC - West Dundee, IL - Commercial Rental Property 9 lots		\$250,001 - \$500,000	Rent	\$1 - \$200	\$1 - \$200
Jennifer L. Davis Trust ⇒ Hauler Hero [OL] LOCATION: San Diego, CA, US DESCRIPTION: Director Investment in Hauler Hero		\$500,001 - \$1,000,000	None		
Jennifer L. Davis Trust ⇒ Melbourne Beach [RP] LOCATION: Melbourne Beach, FL, US DESCRIPTION: Melbourne Beach, FL - Residential Rental Property		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
Jennifer L. Davis Trust ⇒ Sunny Acres, 100% Interest [OL] LOCATION: Huntley, IL, US DESCRIPTION: Sunny Acres -- Commercial Rental Property -- Huntley, IL		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Jennifer L. Davis Trust ⇒ Fifth Third Investment ⇒ Fifth Third Bancorp - Common Stock (FITB) [ST] DESCRIPTION: Fifth Third Private Bank - Jennifer Davis Trust IMA 23-XX-XXX-XXX0263 Attachment 3		\$1,000,001 - \$5,000,000	Capital Gains, Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
Jennifer L. Davis Trust ⇒ Morgan Stanley Investment ⇒ Morgan Stanley Common Stock (MS) [ST]		\$1,000,001 - \$5,000,000	Dividends, Interest	\$50,001 - \$100,000	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Morgan Stanley — Jennifer L. Davis Trust 626-XXX278 (AAA) - Attachment 1					
Jennifer L. Davis Trust ⇒ Morgan Stanley Investment ⇒ Morgan Stanley Common Stock (MS) [ST]		\$250,001 - \$500,000	Dividends, Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
DESCRIPTION: Morgan Stanley — Jennifer L. Davis Trust 626-XXX508 (Select UMA) - Attachment 1					
Jennifer L. Davis Trust ⇒ Morgan Stanley Investment ⇒ Morgan Stanley Common Stock (MS) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$100,001 - \$1,000,000
DESCRIPTION: Morgan Stanley — Jennifer L. Davis Trust 626-XXX276 (Goldman Sachs TACS US LC) Attachment 1					
Jennifer L. Davis Trust ⇒ Morgan Stanley Investment ⇒ Morgan Stanley Common Stock (MS) [ST]		\$1,000,001 - \$5,000,000	Dividends, Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
DESCRIPTION: Morgan Stanley — Jennifer L. Davis Trust 626-XXX275 (Select UMA) Attachment 1					
Jennifer L. Davis Trust ⇒ Morgan Stanley Investment ⇒ Morgan Stanley Common Stock (MS) [ST]		\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$15,001 - \$50,000
DESCRIPTION: Morgan Stanley — Jennifer L. Davis Trust 626-XXX277 (Portfolio Management) Attachment 1					
Jennifer L. Davis Trust ⇒ Morgan Stanley Investment ⇒ Morgan Stanley Common Stock (MS) [ST]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: Morgan Stanley — Jennifer Davis IRA 626-XXX025 (Select UMA IRA - Rollover IRA) Attachment 1					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Davisware LLC	Salary	\$235.00	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Fifth Third Bank	June 2020	Line of Credit	\$250,001 - \$500,000
	Fifth Third Bank	July 2021	Mortgage Huntley	\$500,001 - \$1,000,000

SP	Fifth Third Bank	August 2021	Mortgage on Rental Property 1, Vero Beach FL	Spouse/DC Over \$1,000,000
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SCHEDULE E: POSITIONS

Position	Name of Organization
Officer	Davis Holdco 1 Inc
Officer	Davis Holdco 2 Inc
Director	Hauler Hero Inc
Officer	Simple Luxury Properties LLC
Officer	Bexponential LLC
Officer	Davis Sunny Acres II LLC
Officer	The Enclave on Powers LLC
Officer	514 Market Loop II LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Jennifer L. Davis Trust ⇒ Fifth Third Investment ◦ Jennifer L. Davis Trust ⇒ Morgan Stanley Investment ◦ Daniel A. Davis Trust ⇒ Fifth Third Investment - DD (Owner: SP) ◦ Daniel A. Davis Trust ⇒ Morgan Stanley - DD (Owner: SP) ◦ Daniel A. Davis Trust (Owner: SP) ◦ Jennifer L. Davis Trust (100% Interest)
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent

child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jennifer Davis , 08/14/2026