



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Scott Schulz
Status: Congressional Candidate
State/District: OH07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 04/29/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally savings account 0976 [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Ally savings account 1008 [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ally savings account 6095 [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Bank of America savings account 2664 [BA]		\$1,001 - \$15,000	Interest	\$.46	\$1 - \$200
Bank of America savings account 6001 [BA]		\$1,001 - \$15,000	Interest	\$.08	\$.28
Bank of America savings account 7586 [BA]		\$1,001 - \$15,000	Interest	\$.27	\$.82
Fidelity CC SIP 403b tax-deferred retirement plan [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: A tax-deferred retirement plan.					
Fidelity Cleveland Clinic Rollover IRA [OT]	SP	\$1,001 - \$15,000	IRA	Not Applicable	Not Applicable
DESCRIPTION: IRA (pre-tax retirement account; contributions may be tax-deductible; earnings are tax-deferred until withdrawal)					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IBM 401k employer-sponsored retirement plan (tax-deferred) [OT] DESCRIPTION: A tax-deferred retirement plan.	SP	\$100,001 - \$250,000	Tax-Deferred		
Lincoln Financial Neighborhood Family Practice 403b Employer-sponsored retirement plan (tax-deferred) [OT] DESCRIPTION: A tax-deferred retirement plan.	SP	\$15,001 - \$50,000	Tax-Deferred		
School Employees Retirement System of Ohio (SERS) [OT] DESCRIPTION: Retirement pension from time served on the Bay Village Board of Education.		\$15,001 - \$50,000	Pension	Not Applicable	Not Applicable
TIAA Baldwin Wallace University DC and Tax Deferred Savings Plan 5013 [OT] DESCRIPTION: A tax-deferred retirement plan.		\$500,001 - \$1,000,000	Tax-Deferred		
TIAA Baldwin Wallace University Deferred Compensation Plan 0753 [OT] DESCRIPTION: A tax-deferred retirement plan.		None	Tax-Deferred		
TIAA Roth IRA [OT] DESCRIPTION: Roth IRA (post-tax retirement account; earnings tax-free upon qualified withdrawal)		\$15,001 - \$50,000	Roth IRA	Not Applicable	Not Applicable
Vanguard Lifestrategy Growth Fund (VASGX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Vanguard Roth IRA 7889 (post-tax retirement account) [OT] DESCRIPTION: Roth IRA (post-tax retirement account; earnings tax-free upon qualified withdrawal)		\$1,001 - \$15,000	Roth IRA	Not Applicable	Not Applicable
Vanguard SMU 403b Target Retirement 2045 (tax-deferred retirement plan) [OT] DESCRIPTION: A tax-deferred retirement plan.		\$15,001 - \$50,000	Tax-Deferred		
Vanguard USC 401a Retirement Savings Program (tax-deferred) [OT] DESCRIPTION: A tax-deferred retirement plan.		\$100,001 - \$250,000	Tax-Deferred		
Vanguard USC 403b Retirement Savings Tax-Deferred Annuity [OT] DESCRIPTION: A tax-deferred retirement plan.		\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Victory Capital Roth IRA 4841 (post-tax retirement account) [OT]		\$15,001 - \$50,000	Roth IRA	Not Applicable	Not Applicable
DESCRIPTION: Roth IRA (post-tax retirement account; earnings tax-free upon qualified withdrawal)					
Victory Capital Roth IRA 6010 (post-tax retirement account) [OT]	SP	\$1,001 - \$15,000	Roth IRA	Not Applicable	Not Applicable
DESCRIPTION: Roth IRA (post-tax retirement account; earnings tax-free upon qualified withdrawal)					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Baldwin Wallace University COMMENTS: I left my position on October 31, 2025.	Full-time position	N/A	\$200,535.00
Bay Village City School District COMMENTS: I completed my school board position on December 31, 2025.	School board service	N/A	\$2,700.00
Neighborhood Family Practice	Spouse salary	\$34,522.00	\$93,954.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Vice President for Student Experience and Enrollment Management COMMENTS: Position held from January 1, 2025 through October 31, 2025.	Baldwin Wallace University
School board member	Bay Village City School District
Vice President for Enrollment Management COMMENTS: Position held from January 1, 2015 through December 31, 2024.	Baldwin Wallace University

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Scott Schulz , 04/29/2026