



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Dr. Robert Ott
Status: Congressional Candidate
State/District: FL21

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2026
Filing Date: 04/11/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank of America - Checking [BA] DESCRIPTION: Bank of America Checking Account		\$1,001 - \$15,000	None		
Bank of America - Checking, Savings, CD [BA]	SP	\$15,001 - \$50,000	None		
401 (a) for Port Saint Lucie Retirement ⇒ 401 (a) for Port Saint Lucie Retirement [PE]	SP	\$50,001 - \$100,000	None		
Empower Retirement - Mutual Funds ⇒ Empower Retirement [PE] DESCRIPTION: Retirement account through Pathways College with mutual funds.		\$1 - \$1,000	None		
Fidelity Investments - Stocks & Mutual Funds ⇒ American 2030 Target Date Retirement CLA [IH]	SP	\$1 - \$1,000	None		
Fidelity Investments - Stocks & Mutual Funds ⇒ Fidelity Contra Fund (FCNTX) [MF] DESCRIPTION: Mutual funds managed through Fidelity	SP	\$15,001 - \$50,000	None		
Fidelity Investments - Stocks & Mutual Funds ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Investments - Stocks & Mutual Funds ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST] DESCRIPTION: Meta 25k	SP	\$15,001 - \$50,000	None		
Fidelity Investments - Stocks & Mutual Funds ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	None		
Fidelity Investments - Stocks & Mutual Funds ⇒ Palantir Technologies Inc. Class A Common Stock (PLTR) [ST]	SP	\$1,001 - \$15,000	None		
Fidelity Investments - Stocks & Mutual Funds ⇒ Walt Disney Company (DIS) [ST]	SP	\$1,001 - \$15,000	None		
My FRS - Defined Contribution Plan ⇒ My FRS - Florida Retirement System [PE] DESCRIPTION: FRS is a managed account by the Florida Retirement System as a defined contribution plan.		\$50,001 - \$100,000	None		
TIAA - Retirement guaranteed insurance contract ⇒ Teachers Insurance and Annuity Association (TIAA) [PE] DESCRIPTION: Managed Traditional Annuity as Investment Vehicle.		\$15,001 - \$50,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Saint Lucie Public Schools	Teacher salary	\$69,238.00	\$73,961.00
Indian River State College	Faculty income of candidate	\$28,092.00	\$22,277.00
Pathways College	Professor income	\$6,000.00	\$9,000.00
City of Port Saint Lucie	Spouse Salary	\$75,600.00	\$65,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Chase Bank	August 2025	Credit Card	\$10,000 - \$15,000
SP	Bank of America	August 2025	Credit Card	\$15,001 - \$50,000
SP	VW Credit	April 2026	Car Installment Loan	\$15,001 - \$50,000
SP	Student Loans - Mohela	Student tuition for graduate school	Installment loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Teacher	Saint Lucie Public Schools
Adjunct Instructor	Indian River State College
Professor	Pathways College

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Empower Retirement - Mutual Funds
- o My FRS - Defined Contribution Plan (Owner: SP)
DESCRIPTION: Retirement for Saint Lucie Public Schools
- o TIAA - Retirement guaranteed insurance contract
DESCRIPTION: Retirement system for Indian River State College
- o Fidelity Investments - Stocks & Mutual Funds (Owner: SP)
DESCRIPTION: Individual Accounts
- o 401 (a) for Port Saint Lucie Retirement (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Robert Ott , 04/11/2026