



Filing ID #10075334

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dwayne Romero
Status: Congressional Candidate
State/District: CO03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/29/2026
Period Covered: 01/01/2025– 05/01/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Western Trust Bank [BA] DESCRIPTION: Certificate of Deposit		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	None
Money Market [BA] DESCRIPTION: Savings		\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
Primary Residence [RP] LOCATION: Pitkin, CO, US DESCRIPTION: Primary residence	JT	\$5,000,001 - \$25,000,000	None		
Timberline Checking [BA] DESCRIPTION: Checking account		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Merrill-0015 ⇒ AMG GW&K Municipal Enhanced Yield Fund - Class I (GWMEX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill-0015 ⇒ Battery PK City Auth NY [GS] DESCRIPTION: CUSIP 07133AKQ4		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Chicago Ill Tran Auth [GS] DESCRIPTION: CUSIP 16772PFC5		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Colorado Springs Colo [GS] DESCRIPTION: CUSIP 1966328CO		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Colorado Springs Colo [GS] DESCRIPTION: CUSIP 1966324F7		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Colorado St Ctfs Parth [GS] DESCRIPTION: CUSIP 196711VXo		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill-0015 ⇒ El Paso Tex Wtr & Swr [GS] DESCRIPTION: CUSIP 283822YB4		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Houston Tex Hotel OCC [GS] DESCRIPTION: CUSIP 44237NMU3		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ JFS Fla Wtr & Swr Sys [GS] DESCRIPTION: CUSIP 46615SGL6		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill-0015 ⇒ Lower Colo Riv AT Tex [GS] DESCRIPTION: CUSIP 54811BY21		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Maine Health & Higher [GS] DESCRIPTION: CUSIP 56042SEE6		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Merrill-0015 ⇒ Massachusetts St Gen [GS] DESCRIPTION: CUSIP 57582TGG1		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill-0015 ⇒ Metro Nashville Arpt Auth [GS] DESCRIPTION: CUSIP 59219oRYo		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ ML Bank Deposit Program [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Merrill-0015 ⇒ New Hampshire Health & [GS] DESCRIPTION: CUSIP 64461XNH4		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ New York NY CTY TRANS [GS] DESCRIPTION: CUSIP 64972JCD8		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill-0015 ⇒ New York NY Go BDS [GS] DESCRIPTION: CUSIP 64966QXW5		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ New York NY Mun WFA [GS] DESCRIPTION: CUSIP 64972GS47		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ New York St Pwr at Green [GS] DESCRIPTION: CUSIP 65000XBU3		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Ohio St Univ Gen Rcpts [GS] DESCRIPTION: CUSIP 677632Q95		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill-0015 ⇒ Oklahoma St Tpk Auth Tpk [GS] DESCRIPTION: CUSIP 679111E83		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Palm Coast Fla Util Sys [GS] DESCRIPTION: CUSIP 69661KES5		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ South Carolina St Pub [GS] DESCRIPTION: CUSIP 8371514F3		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill-0015 ⇒ West VA Pkwys Auth TPK [GS] DESCRIPTION: CUSIP 956510BY6		\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-0015 ⇒ Windy Gap Firing Proj [CS] DESCRIPTION: Cusip 97381YAS9		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill-7241 ⇒ Avantis Emerging Markets Equity Fund G Class (AVENX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ BlackRock Eq Dividend I (MADVX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ BlackRock Fund iShares U.S. Intermediate Government Bond Index Fund (BIGBX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ DoubleLine Total Return Bond Fund Class I (DBLTX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ iShares Core MSCI EAFE ETF Option Class C (IOEBX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ iShares Russell 1000 Large-Cap Index Fund - Class K (BRGKX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ Macquarie Small Cap Core Fund Institutional (DCCIX)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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[MF]					
Merrill-7241 ⇒ MFS Value Fund - Class I (MEIIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ PIMCO Investment Grade Credit Bond Fund Class I-2 (PBDPX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ Vanguard Intermediate-Term Bond Index Fd Instl Plus (VBIUX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ Vanguard Mortgage-Backed Securities Idx Fd Admiral Shs (VMBSX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ Vanguard Russell 1000 Growth Index Fd Insti Cl (VRGWX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ Vanguard Total International Bond Index Fd Inv Shs (VTIBX) [MF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7241 ⇒ Victory High Income Fund Shares (USHYX) [MF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7274 ⇒ Bank of America NA RASP [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill-7274 ⇒ Fidelity Technology Innovators Class Series A DSC (FPUWX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7274 ⇒ GraniteShares Platinum Shares ETF (PLTM) [EF]		\$1,001 - \$15,000	Dividends	None	None
Merrill-7274 ⇒ iShares 10-20 Year Treasury Bond ETF (TLH) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7274 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

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Merrill-7274 ⇒ iShares Core MSCI International Developed Markets ETF (IDEV) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7274 ⇒ iShares Global Healthcare ETF (IXJ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7274 ⇒ iShares MSCI Emerging Markets ex China ETF (EMXC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7274 ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7274 ⇒ iShares National Muni Bond ETF (MUB) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7274 ⇒ Janus Henderson AAA CLO ETF (JAAA) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7274 ⇒ Janus Henderson Mortgage-Backed Securities ETF (JMBS) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7274 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7274 ⇒ State Street SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7274 ⇒ State Street SPDR S&P Dividend ETF (SDY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7274 ⇒ Vanguard Value ETF (VTV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ Bank of America NA RASP [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill-7275 ⇒ Fidelity MSCI Real Estate Index ETF (FREL) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7275 ⇒ Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ Invesco Aerospace & Defense ETF (PPA) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ Invesco KBW Bank ETF (KBWB) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ iShares Biotechnology ETF (IBB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ iShares U.S. Home Construction ETF (ITB) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ iShares U.S. Infrastructure ETF (IFRA) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7275 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill-7275 ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7275 ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill-7275 ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill-7275 ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

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Merrill-7275 ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7275 ⇒ State Street SPDR S&P Metals & Mining ETF (XME) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-7275 ⇒ VanEck Semiconductor ETF (SMH) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-7275 ⇒ Vanguard Financials ETF (VFH) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Merrill-7275 ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill-8148 ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Affirm Holdings, Inc. - Class A Common Stock (AFRM) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Alcon Inc. Ordinary Shares (ALC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ American International Group, Inc. New Common Stock (AIG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Merrill-8148 ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Ameriprise Financial, Inc. Common Stock (AMP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Amgen Inc. - Common Stock (AMGN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Applovin Corporation - Class A Common Stock (APP) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Atmos Energy Corporation Common Stock (ATO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Aurora Innovation, Inc. - Class A Common Stock (AUR) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Bank of America NA RASP [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ BITMINE IMMERSIN TECH INC (BMNR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Blackstone Inc. Common Stock (BX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Capital One Financial Corporation Common Stock (COF) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Circle Internet Group, Inc. Class A Common Stock (CRCL) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Cloudflare, Inc. Class A Common Stock (NET) [ST]		\$15,001 - \$50,000	Dividends	None	None

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Merrill-8148 ⇒ Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Coinbase Global, Inc. - Class A Common Stock (COIN) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Corteva, Inc. Common Stock (CTVA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Cullen/Frost Bankers, Inc. Common Stock (CFR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ DoorDash, Inc. - Common Stock (DASH) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Ecolab Inc. Common Stock (ECL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Edwards Lifesciences Corporation Common Stock (EW) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Equity Lifestyle Properties, Inc. Common Stock (ELS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ FANNIE MAE (FNMA) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ General Dynamics Corporation Common Stock (GD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ IonQ, Inc. Common Stock (IONQ) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Lennar Corporation Class A Common Stock (LEN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

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Lowe's Companies, Inc. Common Stock (LOW) [ST]					
Merrill-8148 ⇒ Martin Marietta Materials, Inc. Common Stock (MLM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ McCormick & Company, Incorporated Common Stock (MKC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Medline Inc. - Class A common stock (MDLN) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Microchip Technology Incorporated - Common Stock (MCHP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Mitsubishi UFJ Financial Group, Inc. Common Stock (MUFG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Motorola Solutions, Inc. Common Stock (MSI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Opendoor Technologies Inc - Common Stock (OPEN) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Oshkosh Corporation (OSK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒		\$1,001 - \$15,000	Dividends	None	None

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Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]					
Merrill-8148 ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ QXO, Inc. - Common Stock (QXO) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Roblox Corporation Class A Common Stock (RBLX) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Roivant Sciences Ltd. - Common Shares (ROIV) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Royalty Pharma plc - Class A Ordinary Shares (RPRX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Merrill-8148 ⇒ RPM International Inc. Common Stock (RPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Snowflake Inc. Common Stock (SNOW) [ST]		\$1 - \$1,000	Dividends	None	None
Merrill-8148 ⇒ Sony Group Corporation American Depositary Shares (SONY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒		\$1,001 - \$15,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Strategy Inc - Class A Common Stock (MSTR) [ST]					
Merrill-8148 ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Teledyne Technologies Incorporated Common Stock (TDY) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ TotalEnergies SE Ordinary Shares (TTE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ U.S. Bancorp Common Stock (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$1,001 - \$15,000	Dividends	None	None
Merrill-8148 ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Wells Fargo & Company Common Stock (WFC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-8148 ⇒ Xcel Energy Inc. (XEL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill-9228 ⇒ AMG GW&K Municipal [GS]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
Merrill-9228 ⇒ BlackRock Liquidity Funds TempCash - Institutional (TMCXX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Merrill-9228 ⇒ Colorado St CTFS Partn [GS]		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
Merrill-9228 ⇒ ML Bank Deposit Program [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill-9228 ⇒ Ohio St Univ Gen Rcpts [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Merrill-9228 ⇒ Preferred Deposit [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
Merrill-9777 ⇒ ML Bank Deposit Program [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MS Crossings Investment Group, LLC ⇒ MS Crossings Investment Group, LLC, 42% Interest [OL] LOCATION: Basalt, CO, US DESCRIPTION: Real estate investment holdings		\$1,000,001 - \$5,000,000	Capital Gains, Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
RG 762 Industry, LLC ⇒ RG 762 Industry, LLC, 44% Interest [OL] LOCATION: Garfield, CO, US DESCRIPTION: Commercial rental		\$1,000,001 - \$5,000,000	Rent	\$5,001 - \$15,000	None
RG Lakota 6B Dev, Inc. ⇒ RG Lakota 6B Dev, Inc., 44% Interest [OL] LOCATION: Garfield, CO, US DESCRIPTION: Development company & developable land		\$1,000,001 - \$5,000,000	Operating Income	\$5,001 - \$15,000	\$1,001 - \$2,500
RG Lakota Holdings, LLC ⇒ RG Lakota Holdings, LLC, 59% Interest [OL] LOCATION: Garfield, CO, US DESCRIPTION: Golf course and development community		\$1,000,001 - \$5,000,000	Capital Gains, Interest, Rent	None	None
RG Longview Dev Co, Inc. ⇒ RG Longview Dev Co, Inc., 58% Interest [OL] LOCATION: Garfield, CO, US DESCRIPTION: Development company		\$1,000,001 - \$5,000,000	Operating Income	None	None
Romero Group Holdings, LLC ⇒ Romero Group Holdings, LLC, 51% Interest [OL] LOCATION: Basalt, CO, US DESCRIPTION: Holding company of investments and various operations		\$250,001 - \$500,000	Capital Gains, Interest, Operating Income, Rent	\$15,001 - \$50,000	\$100,001 - \$1,000,000
TRG Snowmass Investments, LLC ⇒ Snowmass Mall Investment B, LLC, 4% Interest [OL] LOCATION: Pitkin, CO, US DESCRIPTION: Commercial rental real estate		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Romero Group, LLC	Salary	\$137,426.00	\$412,278.00
Snowmass Water & Sanitation District	Salary	\$333.00	\$1,000.00
Compass for Lifelong Discover	Salary	\$25,994.00	\$77,983.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Timberline Bank-Aspen	September 2021	Mortgage	\$1,000,001 - \$5,000,000
JT	Merrill	December 2023	Margin Loan	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	Romero Group Holdings, LLC
Managing Member	TRG Snowmass Investments, LLC
Managing Member	MS Crossings Investment Group, LLC
Managing Member	RG Lakota Holdings, LLC
President	RG Lakota 6B Dev., Inc.
President	RG Longview Dev. Co., Inc.
Managing Member	RG 762 Industry, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
The Romero Group, LLC (Basalt, CO, US)	Managing Member

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Romero Group Holdings, LLC (51% Interest) LOCATION: Basalt, CO, US DESCRIPTION: Operating S Corporation - TRG Snowmass Investments, LLC (4% Interest) LOCATION: Snowmass Village, CO, US DESCRIPTION: Entity owns Real Property - MS Crossings Investment Group, LLC (42% Interest) LOCATION: Basalt, CO, US DESCRIPTION: Entity has real estate investments - RG Lakota Holdings, LLC (59% Interest) LOCATION: Rifle, CO, US DESCRIPTION: Owns various operating and real estate investments - RG Lakota 6B Dev, Inc. (59% Interest) LOCATION: Rifle, CO, US DESCRIPTION: Development company - RG Longview Dev Co, Inc. (58% Interest) LOCATION: Rifle, CO, US - RG 762 Industry, LLC (44% Interest) LOCATION: Carbondale, CO, US DESCRIPTION: Commercial real estate - Merrill-9228 - Merrill-9777 (Owner: JT) - Merrill-0015 - Merrill-7241 (Owner: SP) - Merrill-7274 - Merrill-7275 - Merrill-8148
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dwayne Romero , 05/29/2026