



Filing ID #10075168

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Alexander R. Cooke
Status: Congressional Candidate
State/District: FL21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/19/2026
Period Covered: 01/01/2025– 06/19/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
real estate [RP] LOCATION: Juno Beach, FL, US	JT	\$1,000,001 - \$5,000,000	None		
Schwab IRA ⇒ Defender Risk Adaptive 500 ETF (SPDF) [EF]		\$1,001 - \$15,000	None		
Schwab IRA ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab IRA ⇒ Sprott Physical Gold Trust ETV (PHYS) [EF]		\$1 - \$1,000	None		
Schwab Taxable ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Taxable ⇒ American Express Company Common Stock (AXP) [ST]		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Taxable ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ CoreWeave, Inc. - Class A Common Stock (CRWV) [ST]		\$15,001 - \$50,000	None		
Schwab Taxable ⇒ ExxonMobil Holdings Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ FFCB 5.27 6/23/33 [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Schwab Taxable ⇒ FHLB 5% 06/13/31 [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Schwab Taxable ⇒ FHLB 5.25% 06/25/2032 [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
Schwab Taxable ⇒ ING Group, N.V. Common Stock (ING) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Schwab Taxable ⇒ ING Group, N.V. Common Stock (ING) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
Schwab Taxable ⇒ Labcorp Holdings Inc. Common Stock (LH) [ST]		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ MetLife, Inc. Common Stock (MET) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Taxable ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab Taxable ⇒ Oklo Inc. Class A common stock (OKLO) [ST]		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ Oklo Inc. Class A common stock (OKLO) [ST]		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ Select Water Solutions, Inc. Class A common stock (WTTR) [ST]		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Taxable ⇒ VOO \$725 10/16/26 [OP] DESCRIPTION: Vanguard SP500 call option ex at 725, expire 10/16/2026		\$1,001 - \$15,000	None		
Schwab Taxable ⇒ Walmart Inc. - Common Stock (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Schwab Taxable ⇒ Waste Management, Inc. Common Stock (WM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Schwab Taxable ⇒ Wendy's Company (WEN) [ST]		\$1 - \$1,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Optimist Capital LLC	Income from business	\$150,000.00	\$125,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Shellpoint Mortgage	March 2022	30 year fixed against property	\$500,001 - \$1,000,000
JT	cornerstone mortgage	december 2024	30 year fixed against property	\$500,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$1,000,000
	BMO	June 2024	20 year fixed	\$50,001 - \$100,000
	JPM Chase	september 2025	auto lease	\$15,001 - \$50,000
	Porsche Financial	December 2025	auto lease	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
CEO	Optimist Capital LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Optimist Capital LLC (Palm Beach Gardens, FL, US)	CEO

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Schwab Taxable DESCRIPTION: small investment account - Schwab IRA DESCRIPTION: Retirement account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Alexander R. Cooke , 07/19/2026