



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kristina Knickerbocker
Status: Congressional Candidate
State/District: OH10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 04/05/2026
Period Covered: 01/01/2025– 03/06/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
BK Professional Services [OT]	SP	\$1,001 - \$15,000	Distributions- unearned income	\$5,001 - \$15,000	None
DESCRIPTION: Knickerbocker Pools and Spas / BK Professional Services					
Rental Property [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Ohio, OH, US					
USAA Checking [BA]	JT	\$1,001 - \$15,000	None		
Charles Schwab B & K Joint Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	None		
Charles Schwab B & K Joint Account ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$15,001 - \$50,000	None		
DESCRIPTION: Charles Schwab ETFs and Stocks					
Charles Schwab B & K Joint Account ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Bret Roth IRA ⇒ Bret Retirement [PS] DESCRIPTION: Roth IRA	SP	\$100,001 - \$250,000	None		
Charles Schwab Bret Roth IRA ⇒ Global X Robotics & Artificial Intelligence ETF (BOTZ) [EF]	SP	\$1,001 - \$15,000	None		
Charles Schwab Bret Roth IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$15,001 - \$50,000	None		
Charles Schwab Bret Roth IRA ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	SP	\$50,001 - \$100,000	None		
Charles Schwab Bret Roth IRA ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]	SP	\$50,001 - \$100,000	None		
Charles Schwab Bret Roth IRA ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	\$15,001 - \$50,000	None		
Charles Schwab Bret Roth IRA ⇒ Vanguard Information Tech ETF (VGT) [EF]	SP	\$1,001 - \$15,000	None		
Charles Schwab Bret Roth IRA ⇒ Vanguard International Dividend Appreciation ETF (VIGI) [EF]	SP	\$1,001 - \$15,000	None		
Charles Schwab Bret Roth IRA ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]	SP	\$15,001 - \$50,000	None		
Charles Schwab Kristina's Roth IRA ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]		\$1,001 - \$15,000	None		
Charles Schwab Kristina's Roth IRA ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$50,001 - \$100,000	None		
Charles Schwab Kristina's Roth IRA ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$1,001 - \$15,000	None		
Charles Schwab Kristina's Roth IRA ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DC1 College Advantage Plan ⇒ College Advantage Plan [5F]	SP	\$1 - \$1,000	None		
LOCATION: OH					
DC2 College Advantage Plan ⇒ 529 College Advantage Plan [5F]	SP	\$1 - \$1,000	None		
LOCATION: OH					
Fidelity ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIXX) [MF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
DESCRIPTION: KK OSU Retirement Account					
Ubiquity ⇒ Bret's 401k [RF]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Investment - iShares Russell 2000 Small-Cap Index Fund (BDBKX)					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
VA Disability	Self - VA Disability	\$7,479.45	\$24,317.49
The Ohio State University	KK Employment Salary from OSU -The James	N/A	\$63,809.07
Knickerbocker Pools and Spas	Spouse Salary	\$16,730.79	\$86,346.09
BK Professional Services	Spouse Salary	\$1,250.00	N/A
Unum	Long Term Disability - Self	N/A	\$22,837.00
Mosaic Research Management	Self - Expert Research Consultant	N/A	\$250.00
COMMENTS: Provided clinical neurological expertise on research and possible clinical implications of implementation			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rocket Mortgage	MAR 2022	Mortgage	\$100,001 - \$250,000
SP	Nelnet	2015-2018	Bret - Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o DC2 College Advantage Plan (Owner: SP)
LOCATION: OH
- o Fidelity
DESCRIPTION: Ohio State Supplemental Retirement Plan
- o Charles Schwab Kristina's Roth IRA
- o Charles Schwab B & K Joint Account
- o Charles Schwab Bret Roth IRA (Owner: SP)
- o Ubiquity (Owner: SP)
- o DC1 College Advantage Plan (Owner: SP)
LOCATION: OH

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kristina Knickerbocker , 04/05/2026