



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jacqui V. Irwin  
**Status:** Congressional Candidate  
**State/District:** CA26

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/01/2026  
**Period Covered:** 01/01/2025– 04/03/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Condominium (Office), Sacramento, CA [RP]  LOCATION: Sacramento, CA, US DESCRIPTION: Work-only condominium in Sacramento, CA	JT	\$500,001 - \$1,000,000	None		
Rental Property, Washington DC [RP]  LOCATION: Washington, DC, US DESCRIPTION: Rental Property, Washington DC	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Centegix Holdings, LLC ⇒ Centegix Holdings, LLC [PS]  DESCRIPTION: Jon Irwin ownership interest in Centegix Holdings, LLC	SP	\$1,000,001 - \$5,000,000	None		
J&J Charles Schwab Brokerage #1 ⇒ Charles Schwab Cash & Bank Sweep [BA]	JT	\$100,001 - \$250,000	Dividends, Interest	\$2,501 - \$5,000	\$5,001 - \$15,000
J&J Charles Schwab Brokerage #1 ⇒ GRAYSCALE ETHRM TR ETH (ETHE) [ST]	JT	\$15,001 - \$50,000	None		
J&J Charles Schwab Brokerage #1 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	JT	\$1 - \$1,000	Dividends	None	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
J&J Charles Schwab Brokerage #1 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
J&J Charles Schwab Brokerage #1 ⇒ JPMORGAN CHASE FINL CUSIP 48136JKN3 [OT] DESCRIPTION: CUSIP 48136JKN3. JP Morgan Chase	JT	\$100,001 - \$250,000	None		
J&J Charles Schwab Brokerage #1 ⇒ Morgan Stanley FIN CUSP 61779PZA6 [OT] DESCRIPTION: Morgan Stanley FIN CUSP 61779PZA6	JT	\$100,001 - \$250,000	None		
J&J Charles Schwab Brokerage #1 ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
J&J Charles Schwab Brokerage #1 ⇒ State Street SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
J&J Charles Schwab Brokerage #1 ⇒ US Treasury bonds and notes [GS] DESCRIPTION: Aggregated	JT	\$250,001 - \$500,000	Dividends, Interest	\$1,001 - \$2,500	\$5,001 - \$15,000
J&J Charles Schwab Brokerage #1 ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
J&J Charles Schwab Brokerage #2 ⇒ Amplify Cybersecurity ETF (HACK) [EF]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
J&J Charles Schwab Brokerage #2 ⇒ Charles Schwab Cash & Bank Sweep [BA]	JT	\$50,001 - \$100,000	Dividends, Interest	\$5,001 - \$15,000	\$15,001 - \$50,000
J&J Charles Schwab Brokerage #2 ⇒ Global X Robotics & Artificial Intelligence ETF (BOTZ) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
J&J Charles Schwab Brokerage #2 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	JT	\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1,001 - \$2,500
J&J Charles Schwab Brokerage #2 ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [EF]	JT	\$15,001 - \$50,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
J&J Charles Schwab Brokerage #2 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]	JT	\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
J&J Charles Schwab Brokerage #2 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	JT	\$50,001 - \$100,000	Dividends	None	\$2,501 - \$5,000
J&J Charles Schwab Brokerage #2 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
J&J Charles Schwab Brokerage #2 ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]	JT	\$50,001 - \$100,000	None		
J&J Charles Schwab Brokerage #2 ⇒ iShares Ethereum Trust (ETHA) [OT]  DESCRIPTION: EIF	JT	\$15,001 - \$50,000	None		
J&J Charles Schwab Brokerage #2 ⇒ iShares Gold Trust Shares (IAU) [EF]	JT	\$15,001 - \$50,000	None		
J&J Charles Schwab Brokerage #2 ⇒ iShares iBoxx \$ High Yield Corporate Bond ETF (HYG) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
J&J Charles Schwab Brokerage #2 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]	JT	\$1,001 - \$15,000	Dividends	None	\$1 - \$200
J&J Charles Schwab Brokerage #2 ⇒ iShares National Muni Bond ETF (MUB) [EF]	JT	\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$15,001 - \$50,000
J&J Charles Schwab Brokerage #2 ⇒ iShares Russell 1000 ETF (IWB) [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	None
J&J Charles Schwab Brokerage #2 ⇒ iShares Russell 2000 ETF (IWM) [EF]	JT	\$15,001 - \$50,000	None		
J&J Charles Schwab Brokerage #2 ⇒ iShares Short-Term National Muni Bond ETF (SUB) [EF]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
J&J Charles Schwab Brokerage #2 ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
J&J Charles Schwab Brokerage #2 ⇒ ProShares Ultra MidCap400 (MVV) [EF]	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
J&J Charles Schwab Brokerage #2 ⇒ ProShares Ultra Russell2000 (UWM) [EF]	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
J&J Charles Schwab Brokerage #2 ⇒ ProShares Ultra S&P 500 Equal Weight (URSP) [EF]	JT	\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
J&J Charles Schwab Brokerage #2 ⇒ Roundhill Generative AI & Technology ETF (CHAT) [EF]	JT	\$50,001 - \$100,000	None		
J&J Charles Schwab Brokerage #2 ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
J&J Charles Schwab Brokerage #2 ⇒ State Street SPDR S&P Homebuilders ETF (XHB) [EF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
J&J Charles Schwab Brokerage #2 ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	JT	\$100,001 - \$250,000	Dividends	\$1 - \$200	\$201 - \$1,000
J&J Charles Schwab Brokerage #2 ⇒ VanEck Semiconductor ETF (SMH) [EF]	JT	\$50,001 - \$100,000	Dividends	None	\$201 - \$1,000
J&J Charles Schwab Brokerage #2 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$2,501 - \$5,000
J&J Charles Schwab Brokerage #2 ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
J&J Charles Schwab Brokerage #2 ⇒ Vanguard Small-Cap ETF (VB) [EF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Jacqui Irwin California Savings Plus Program 401(k) ⇒ State Street Target Retirement 2030 Fund [OT]		\$250,001 - \$500,000	Tax-Deferred		
DESCRIPTION: EIF: State Street Target Retirement 2030 Fund in 401(k)					
Jacqui Irwin California Savings Plus Program 457(b) ⇒		\$250,001 - \$500,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
SSGA Target Retirement 2035 Fund [OT]					
DESCRIPTION: EIF: SSGA Target Retirement 2035 Fund					
Jacqui Irwin Premier America IRA ⇒ Premier America Credit Union Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ Amplify Cybersecurity ETF (HACK) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ Charles Schwab Cash & Bank Sweep [BA]		\$100,001 - \$250,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ Global X Robotics & Artificial Intelligence ETF (BOTZ) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ iShares iBoxx \$ High Yield Corporate Bond ETF (HYG) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ iShares Russell 2000 ETF (IWM) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ ProShares S&P 500 Dividend Aristocrats ETF		\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
(NOBL) [EF]					
Jacqui Irwin Schwab Contributory IRA #1 ⇒ ProShares Ultra MidCap400 (MVV) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ ProShares Ultra Russell2000 (UWM) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		\$1 - \$1,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ Vanguard Short-Term Bond ETF (BSV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #1 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #2 ⇒ Charles Schwab Cash & Bank Sweep [BA]		\$1 - \$1,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #2 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$1 - \$1,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #2 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #2 ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Jacqui Irwin Schwab Contributory IRA #2 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Jacqui Irwin Schwab Contributory IRA #2 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1 - \$1,000	Tax-Deferred		
Jon Irwin Amazon 401(k) Plan Legacy ⇒ Pimco Total RTN N [OT] DESCRIPTION: EIF	SP	\$50,001 - \$100,000	Tax-Deferred		
Jon Irwin Amazon 401(k) Plan Legacy ⇒ Vang Inst 500 Idx TR [OT] DESCRIPTION: EIF	SP	\$100,001 - \$250,000	Tax-Deferred		
Jon Irwin Amazon 401(k) Plan Legacy ⇒ Vanguard Target 2065 [OT] DESCRIPTION: EIF	SP	\$50,001 - \$100,000	Tax-Deferred		
Jon Irwin Schwab Brokerage ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	None		
Jon Irwin Schwab Brokerage ⇒ Charles Schwab Cash & Bank Sweep [BA]	SP	\$1 - \$1,000	None		
Jon irwin Schwab Contributory IRA ⇒ Charles Schwab Cash & Bank Sweep [BA]	SP	\$100,001 - \$250,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ GRAYSCALE ETHRM TR ETH (ETHE) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF] DESCRIPTION: EIF	SP	\$50,001 - \$100,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Jon irwin Schwab Contributory IRA ⇒ iShares Ethereum Trust (ETHA) [OT] DESCRIPTION: EIF: iShares Ethereum Trust (ETHA)	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares Gold Trust Shares (IAU) [EF] DESCRIPTION: EIF: iShares Gold ETF	SP	\$1,001 - \$15,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD) [EF] DESCRIPTION: EIF: iShares IBOXX INVT Grade	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares IBOXX High Yield [OT] DESCRIPTION: EIF: iShares IBOXX High Yield	SP	\$1,001 - \$15,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF] DESCRIPTION: EIF: iShares JPMORGAN USD MTS	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ iShares Russell 1000 ETF (IWB) [EF] DESCRIPTION: EIF: iShares Russell 1000	SP	\$50,001 - \$100,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ ProShares Ultra MidCap400 (MVV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ ProShares Ultra S&P 500 Equal Weight (URSP) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ Roundhill Generative AI & Technology ETF (CHAT) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ Roundhill Magnificent Seven ETF (MAGS) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Jon irwin Schwab Contributory IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ State Street SPDR S&P Homebuilders ETF (XHB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ VanEck Semiconductor ETF (SMH) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ Vanguard High Dividend Yield ETF (VYM) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ Vanguard Short-Term Bond ETF (BSV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon irwin Schwab Contributory IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jon Irwin Schwab Rollover IRA ⇒ Circle Internet Group, Inc. Class A Common Stock (CRCL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jon Irwin Schwab Rollover IRA ⇒ Coinbase Global, Inc. - Class A Common Stock (COIN) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jon Irwin Schwab Rollover IRA ⇒ Enovix Corporation - Common Stock (ENVX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jon Irwin Schwab Rollover IRA ⇒ Grayscale Ethereum Staking Mini ETF Shares (ETH) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jon Irwin Schwab Rollover IRA ⇒ GRAYSCALE ETHRM TR ETH (ETHE) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jon Irwin Schwab Rollover IRA ⇒ Schwab Short-Term U.S. Treasury ETF (SCHO) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Jon Irwin Schwab Rollover IRA ⇒ TD Bank NA [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jon Irwin Vanguard 401(k) - Centegix ⇒ Vanguard Value Index Adm [OT]  DESCRIPTION: Vanguard Value Index Adm - Large Cap US Stock Fund	SP	\$50,001 - \$100,000	Tax-Deferred		
Morgan Stanley StockPlan Connect ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]  DESCRIPTION: Capital Gains from AMZN stock sale in 2025.	SP	None	Capital Gains	None	\$50,001 - \$100,000
PremierAmerica Credit Union Checking & Savings ⇒ PremierAmerica CU Checking and Savings [BA]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Vanguard Trust Brokerage Account --5167 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$500,001 - \$1,000,000	None		
Vanguard Trust Brokerage Account --5167 ⇒ Vanguard Federal Money Market Fund [OT]  DESCRIPTION: EIF: Vanguard Federal Money Market Fund	JT	\$1,000,001 - \$5,000,000	Dividends, Interest	\$5,001 - \$15,000	\$15,001 - \$50,000

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
34ED, LLC	spouse salary	N/A	N/A
State of California	salary	\$56,122.50	\$131,572.20
34ED, LLC dba Centegix	spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	March 2012	Mortgage on Real Property	\$15,001 - \$50,000
JT	Pennymac	August 2016	Mortgage on Real Property	\$100,001 - \$250,000
JT	UNITED WHOLESALE MORTGAGE - UWM	March 2020	Mortgage on Real Property	\$100,001 - \$250,000
SP	BMW USA	March 2025	Auto Loan	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Co-Trustee	Irwin Revocable Family Trust
Governing Board Member	California Cradle to Career Data System

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Jon Irwin Amazon 401(k) Plan Legacy (Owner: SP)  
DESCRIPTION: Amazon 401K with Fidelity Net Benefits.
- Jacqui Irwin California Savings Plus Program 401(k)  
DESCRIPTION: Jacqui Irwin California Savings Plus Program 401(k) Plan
- Jacqui Irwin California Savings Plus Program 457(b)  
DESCRIPTION: Jacqui Irwin California Savings Plus Program 457
- Vanguard Trust Brokerage Account --5167 (Owner: JT)  
DESCRIPTION: Vanguard Trust Brokerage Account --5167
- Morgan Stanley StockPlan Connect (Owner: SP)  
DESCRIPTION: Spouse Morgan Stanley Stock Plan Account
- Jon Irwin Vanguard 401(k) - Centegix (Owner: SP)  
DESCRIPTION: Jon Irwin Vanguard 401(k) - Centegix
- Jon Irwin Schwab Contributory IRA (Owner: SP)  
DESCRIPTION: Jon Irwin Contributory IRA
- Jon Irwin Schwab Rollover IRA (Owner: SP)  
DESCRIPTION: Jon Irwin Rollover IRA
- Jacqui Irwin Schwab Contributory IRA #1  
DESCRIPTION: Jacqui Irwin Schwab Contributory IRA #1

- Jacqui Irwin Schwab Contributory IRA #2  
DESCRIPTION: Jacqui Irwin Schwab Contributory IRA #2
- Jon Irwin Schwab Brokerage (Owner: SP)
- Centegix Holdings, LLC (Owner: SP)  
LOCATION: US
- J&J Charles Schwab Brokerage #1 (Owner: JT)
- J&J Charles Schwab Brokerage #2 (Owner: JT)
- Jacqui Irwin Premier America IRA
- PremierAmerica Credit Union Checking & Savings (Owner: JT)  
LOCATION: US

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jacqui V. Irwin , 05/01/2026