



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Donnie Lynn Ownby  
**Status:** Congressional Candidate  
**State/District:** TN03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 05/11/2026  
**Period Covered:** 01/01/2025– 04/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Account TVA C U [BA]	SP	\$45,322.00	deposit account	\$45,322.00	\$15,001 - \$50,000
BUSINESS BANK ACCOUNT [BA]		\$8,667.37	deposit account	\$8,667.37	\$2,501 - \$5,000
CAMPAIGN BANK ACCOUNT BALANCE [BA]		\$1,052.55	deposit account	\$1,052.55	None
department of the treasury [OT]	JT	\$451.00	Interest	\$451.00	None
DESCRIPTION: REFUND PAID LATE SO THEY PAID INTEREST IN 2025					
INTEREST [BA]	SP	\$389.00	Interest	\$389.00	None
American Equity ⇒ AMERICAN EQUITY [IH]		\$344,331.71	Tax-Deferred		
Edward Jones ⇒ JOINT TENANTS WITH RIGHT OF SURVIVORSHIP [IH]	JT	\$16,179.00	Tax-Deferred		
DESCRIPTION: IRA					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Simplified Employee Pension Account Select ⇒ SIMPLIFIED EMPLOYEE PENSION [IH]	SP	\$32,235.81	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Rental Income	Rental Income	\$18,132.00	N/A
1099NEC CONCORD MEDICAL GROUP PLLC AND EMERGENCY COVERAGE CORPORATION	SPOUSE SALARY	\$387,296.00	\$387,296.00
VARIOUS CUSTOMERS	FISHING LAKE	\$533.00	\$533.00
FARM INCOME	SALES OF CROPS	\$6,100.00	\$6,100.00
RENTERS	RENTAL INCOME	\$26,532.00	\$26,532.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	RURAL 1ST	01/01/2025	REAL ESTATE - MORTGAGE LOAN	\$60,582.05
SP	POTOMAC PLAZA APARTMENTS	06/02/2017	REAL ESTATE - MORTGAGE LOAN	\$35,871.00
SP	FARM CREDIT MID AMERICA	09/08/2011	REAL ESTATE - MORTGAGE LOAN	\$75,894.58
	KNOXVILLE TVA EMPLOYEES CREDIT UNION	12/15/2023	REAL ESTATE - MORTGAGE LOAN	\$118,434.35

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
1099MISC BMG LAUREL LLC (LAUREL, , MD, US)	RENTS
1099 NEC CONCORD MEDICAL GROUP PLLC (LUBBOCK, TX, US)	PHYSICIAN
1099 NEC EMERGENCY COVERAGE CORPORATION (KNOXVILLE, TN, US)	PHYSICIAN

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Edward Jones (Owner: JT)  
 DESCRIPTION: Joint Tenants with right of survivorship select  
 COMMENTS: Value \$16,178.88
- Simplified Employee Pension Account Select (Owner: SP)  
 COMMENTS: Value \$32,235.81
- American Equity  
 DESCRIPTION: IRA FMV \$48,419.16

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## COMMENTS

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Donnie Lynn Ownby , 05/11/2026