



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Mike Lipetri  
**Status:** Congressional Candidate  
**State/District:** NY03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 03/24/2026  
**Period Covered:** 01/01/2025– 04/24/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Water Works Company, Inc. Common Stock (AWK) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Brighthouse IRA [FN]		\$50,001 - \$100,000	None		
LiPetri Enterprises Inc. [OL]		\$100,001 - \$250,000	None		
LOCATION: Farmingdale, NY, US DESCRIPTION: Consulting/legal services					
SEP IRA [FN]		\$50,001 - \$100,000	None		
State Street SPDR S&P 500 ETF Trust (SPY) [EF]		\$15,001 - \$50,000	None		
Wealth Management Services Account [OT]		\$100,001 - \$250,000	None		
DESCRIPTION: Investment Account					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
LiPetri Enterprises Inc.	Distribution income	\$29,600.00	\$125,327.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	U.S. Department of Education	August 2012	Federal Student Loans	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Mike Lipetri , 03/24/2026