



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Rakhi Israni
Status: Congressional Candidate
State/District: CA14

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/01/2026
Period Covered: 01/01/2025– 04/03/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ananta Ventures II LLC [OL] LOCATION: Mountain House, CA, US DESCRIPTION: Private company investment	JT	\$100,001 - \$250,000	None		
Ananta Ventures LLC [OL] LOCATION: Tracy, CA, US DESCRIPTION: Private company investment	JT	\$100,001 - \$250,000	None		
Blue Creek Capital LLC, 30% Interest [OL] LOCATION: Chicago, IL, US DESCRIPTION: Real estate management	JT	\$5,000,001 - \$25,000,000	None		
California Bank & Trust Bank Account [BA]	JT	\$50,001 - \$100,000	None		
Coinbase [OT] DESCRIPTION: Virtual Currency	JT	\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DS3 Fremont LLC, 100% Interest [OL] LOCATION: Fremont, CA, US DESCRIPTION: Real estate management	JT	\$5,000,001 - \$25,000,000	Distribution	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DS3 Jersey LLC, 100% Interest [OL] LOCATION: Fremont, CA, US DESCRIPTION: Real estate management	JT	\$1,000,001 - \$5,000,000	Distribution	\$100,001 - \$1,000,000	\$15,001 - \$50,000
Excel Test Prep, 100% Interest [OL] LOCATION: Fremont, CA, US DESCRIPTION: Test preparation services	JT	\$5,000,001 - \$25,000,000	Distribution	\$50,001 - \$100,000	None
Kinetic Common, Fremont CA [RP] LOCATION: Fremont, CA, US	JT	\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Nashero s.r.l. [PS] DESCRIPTION: Aviation (Croce (CR), Italy)	JT	\$100,001 - \$250,000	None		
NXT Clean [PS] DESCRIPTION: Energy (Houston, TX)	JT	\$50,001 - \$100,000	None		
Ortho Implant Company LLC [PS] DESCRIPTION: Medical Devices (Reno, NV)	JT	\$250,001 - \$500,000	None		
SSSD Campbell LLC, 100% Interest [OL] LOCATION: Fremont, CA, US DESCRIPTION: Real estate management	JT	\$5,000,001 - \$25,000,000	Distribution	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
SSSD Satya LLC, 100% Interest [OL] LOCATION: Fremont, CA, US DESCRIPTION: Real estate management	JT	\$5,000,001 - \$25,000,000	Distribution	\$50,001 - \$100,000	\$15,001 - \$50,000
Bank of America Merrill *D26 ⇒ BankUnited Inc [CS] DESCRIPTION: BankUnited Inc	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab *096 ⇒ A.P MOLLER-MRS UNS/ADR (AMKBY) [ST]		\$1 - \$1,000	Tax-Deferred		
Charles Schwab *096 ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Affirm Holdings, Inc. - Class A Common Stock (AFRM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Align Technology, Inc. - Common Stock (ALGN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab *096 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Charles Schwab *096 ⇒ AMC Entertainment Holdings, Inc. Class A Common Stock (AMC) [ST]		\$1 - \$1,000	Tax-Deferred		
Charles Schwab *096 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$250,001 - \$500,000	Tax-Deferred		
Charles Schwab *096 ⇒ Arbe Robotics Ltd. - Ordinary Shares (ARBE) [ST]		\$1 - \$1,000	Tax-Deferred		
Charles Schwab *096 ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Beam Therapeutics Inc. - Common Stock (BEAM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BioNTech SE - American Depositary Shares (BNTX) [ST]					
Charles Schwab *096 ⇒ Block, Inc. Class A Common Stock, (XYZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ GameStop Corporation Common Stock (GME) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Jumia Technologies AG American Depositary Shares, each representing two Ordinary Shares (JMIA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Moderna, Inc. - Common Stock (MRNA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ MoneyHero Limited - Class A Ordinary Shares (MNY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$250,001 - \$500,000	Tax-Deferred		
Charles Schwab *096 ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *096 ⇒ ProShares Bitcoin ETF (BITO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Riot Platforms, Inc. - Common Stock (RIOT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Rivian Automotive, Inc. - Class A Common Stock (RIVN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab *096 ⇒ Schrodinger, Inc. - Common Stock (SDGR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Snowflake Inc. Common Stock (SNOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Target Corporation Common Stock (TGT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab *096 ⇒ XPLR Infrastructure, LP Common Units representing limited partner interests (XIFR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *096 ⇒ Zoom Communications, Inc. - Class A Common Stock (ZM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ ADYEN NV UNSP/ADR (ADYEY) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab *305 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ Enovix Corporation - Common Stock (ENVX) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab *305 ⇒ Fossil Group, Inc. - Common Stock (FOSL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ Fulgent Genetics, Inc. - Common Stock (FLGT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ Hertz Global Holdings, Inc - Warrant (HTZWW) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ Intel Corporation - Common Stock (INTC) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ Mastercard Incorporated Common Stock (MA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		
Charles Schwab *305 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ NIO Inc. American depository shares, each representing one Class A ordinary share (NIO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$250,001 - \$500,000	Tax-Deferred		
Charles Schwab *305 ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ Plug Power, Inc. - Common Stock (PLUG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ Sea Limited American Depository Shares, each representing one Class A Ordinary Share (SE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab *305 ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab *305 ⇒ Twilio Inc. Class A Common Stock (TWLO) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ VALE S.A. American Depositary Shares Each Representing one common share (VALE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *305 ⇒ Visa Inc. (V) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *305 ⇒ XPLR Infrastructure, LP Common Units representing limited partner interests (XIFR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Affirm Holdings, Inc. - Class A Common Stock (AFRM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Charles Schwab *475 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Charles Schwab *475 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *475 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$100,001 - \$250,000	Tax-Deferred		
Charles Schwab *475 ⇒ DigitalOcean Holdings, Inc. Common Stock (DOCN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Herc Holdings Inc. Common Stock (HRI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Illumina, Inc. - Common Stock (ILMN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lyft, Inc. - Class A Common Stock (LYFT) [ST]					
Charles Schwab *475 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab *475 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab *475 ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ PubMatic, Inc. - Class A Common Stock (PUBM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab *475 ⇒ Toast, Inc. Class A Common Stock (TOST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Twist Bioscience Corporation - Common Stock (TWST) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab *475 ⇒ Upstart Holdings, Inc. - Common stock (UPST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab *475 ⇒ Zillow Group, Inc. - Class C Capital Stock (Z) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab Futures *312 ⇒ NVDA 01/15/2027 115.00 C [FU] DESCRIPTION: NVDA 01/15/2027 115.00 C	JT	\$15,001 - \$50,000	None		
Charles Schwab Futures *312 ⇒ NVDA 06/18/2026 110.00 C [FU] DESCRIPTION: NVDA 06/18/2026 110.00 C	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Futures *312 ⇒ NVDA 12/18/2026 108.00 C [FU] DESCRIPTION: NVDA 12/18/2026 108.00 C	JT	\$1,001 - \$15,000	None		
Charles Schwab Futures *312 ⇒ NVDA 12/18/2026 120.00 C [FU] DESCRIPTION: NVDA 12/18/2026 120.00 C	JT	\$1,001 - \$15,000	None		
Charles Schwab Futures *312 ⇒ NVDA 12/18/2026 150.00 C [FU] DESCRIPTION: NVDA 12/18/2026 150.00 C	JT	\$1,001 - \$15,000	None		
Charles Schwab Futures *312 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab Investment *630 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Investment *630 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	None	Dividends	None	\$201 - \$1,000
Charles Schwab Investment *630 ⇒ ASE Technology Holding Co., Ltd. American Depositary Shares (ASX) [ST]	JT	None	Dividends	None	\$201 - \$1,000
Charles Schwab Investment *630 ⇒ CleanSpark, Inc. - Common Stock (CLSK) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab Investment *630 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Charles Schwab Investment *630 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Investment *630 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$250,001 - \$500,000	None		
Charles Schwab Investment *630 ⇒ Oracle Corporation Common Stock (ORCL) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab Investment *630 ⇒ StoneCo Ltd. - Class A Common Share (STNE) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Investment *630 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]	JT	None	Dividends	None	\$201 - \$1,000
Charles Schwab Rollover *839 ⇒ Zoom Communications, Inc. - Class A Common Stock (ZM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard 529 (01) ⇒ Vanguard Growth Index Portfolio [5F] LOCATION: CA	JT	\$15,001 - \$50,000	None		
Vanguard 529 (02) ⇒ Vanguard Growth Index Portfolio [5F] LOCATION: CA	JT	\$15,001 - \$50,000	None		
Vanguard 529 (03) ⇒ Vanguard Growth Index Portfolio [5F] LOCATION: CA	JT	\$100,001 - \$250,000	None		
Vanguard 529 (04) ⇒ Vanguard Growth Index Portfolio [5F] LOCATION: CA	JT	\$50,001 - \$100,000	None		
Vanguard Investment *889 ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]	JT	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Vanguard Investment *889 ⇒ Vanguard Mid-Cap Growth Index Fd Admiral (VMGMX) [MF]	JT	\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Vanguard Investment *889 ⇒ Vanguard Money Market Reserves Federal Money Market Fund (VMFXX) [MF]	JT	\$1,001 - \$15,000	None		
Wells Fargo *666 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$1,001 - \$15,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Excel Test Prep	Salary	\$90,000.00	\$108,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase Bank	June 2023	Mortgage on rental property (Kinetic Common, Fremont)	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Charles Schwab *096
- o Charles Schwab *305 (Owner: SP)
- o Charles Schwab *475
- o Charles Schwab Rollover *839 (Owner: SP)
- o Charles Schwab Investment *630 (Owner: JT)
- o Charles Schwab Futures *312 (Owner: JT)
- o Vanguard Investment *889 (Owner: JT)
- o Vanguard 529 (01) (Owner: JT)
LOCATION: CA
- o Vanguard 529 (04) (Owner: JT)
LOCATION: CA
- o Vanguard 529 (03) (Owner: JT)
LOCATION: CA
- o Vanguard 529 (02) (Owner: JT)
LOCATION: CA
- o Wells Fargo *666 (Owner: JT)
- o Bank of America Merrill *D26 (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Rakhi Israni , 05/01/2026