



Filing ID #10074519

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Danielle Welch
Status: Congressional Candidate
State/District: NY03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/22/2026
Period Covered: 01/01/2025– 04/24/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Global Credit Union Checking Account [BA] COMMENTS: Husband's independent checking account.	SP	\$1,001 - \$15,000	None		
PNC Checking [BA]		\$1,001 - \$15,000	None		
PNC Money Market [BA]		\$1 - \$1,000	None		
Sofi Securities Account (Apex Clearing) ⇒ AMC Entertainment Holdings, Inc. Class A Common Stock (AMC) [ST] COMMENTS: I own 1.70667 shares of AMC, currently (5/22/26) valued at \$2.61. I did not receive income from this stock in the reporting period. Occasionally, stock owners receive free popcorn and other offers.		\$1 - \$1,000	None		
Sofi Securities Account (Apex Clearing) ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST] COMMENTS: I own 0.64776 shares of Costco, which is currently (5/22/26) valued at \$665.82. In 2025, I received dividends in the amount of \$3.27.		\$1 - \$1,000	Dividends	None	\$1 - \$200
Sofi Securities Account (Apex Clearing) ⇒ Nintendo Co Ltd ADR (NTDOY) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
COMMENTS: I own 15 shares, currently valued at \$170.70 (as of 5/22/26). In 2025, I received \$3.21 in dividends.					
Sofi Securities Account (Apex Clearing) ⇒ Walt Disney Company (DIS) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
COMMENTS: I currently hold 4.17894 shares of The Walt Disney Co. In 2025, I received \$4.18 in dividends.					
Vanguard 401(k) ⇒ Vanguard [PE]		\$50,001 - \$100,000	None		
COMMENTS: All contributions made by employer in accordance with our union's CBA. Savings after more than a decade of service total appx. \$70,000.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Legal Aid Society	Candidate Salary (Staff Attorney)	\$46,874.97	\$121,802.23
The Legal Aid Society	Spouse salary	\$17,756.18	\$108,000.80

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Navy Federal Credit Union	December 2020	Mortgage	\$500,001 - \$1,000,000
	US Department of Education	August 2008-May 2015	Student Debt	\$100,001 - \$250,000
	COMMENTS: My debt is now higher than when I graduated despite paying more than 70% of what I borrowed due to the plans required for Public Service Loan Forgiveness.			
	Discover	2023-2025	Personal Credit Card	\$10,000 - \$15,000
	First National Bank	2023-2025	Personal Credit Card	\$10,000 - \$15,000
JT	Citi Bank	2023-2025	Personal Credit Card	\$10,000 - \$15,000
JT	Navy Federal Credit Union	November 2022	Home Equity Line of Credit	\$50,001 - \$100,000
	COMMENTS: Home Equity Line of Credit incurred to repair damage from storm that insurance would not cover. Fun!			
	Honda Financial Services	July 2024	Car loan	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
	COMMENTS: Appx. \$19,000 loan to purchase Honda Civic.			
JT	Monera Financial	July 2023	Mortgage	\$15,001 - \$50,000
	COMMENTS: Loan for a small Disney Vacation Club contract, which we purchased at a time when our household income was much higher. Alas, life happens.			
SP	Chase Bank	2023-2025	Credit Card	\$15,001 - \$50,000
SP	IRS	2023	Payment plan for 2023 taxes	\$15,001 - \$50,000
	COMMENTS: 401(k) penalty necessitated a payment plan with the IRS. We file our taxes separately.			

SCHEDULE E: POSITIONS

Position	Name of Organization
Staff Attorney	The Legal Aid Society
COMMENTS: I've been continuously employed here since Oct. 2015.	
Alternate Vice President	UAW Local 2325
COMMENTS: Member of the Executive Board of my union's local (Legal Aid Society Attorneys United chapter). Term began January 2024.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Vanguard 401(k) DESCRIPTION: 401(k) account managed by Vanguard, all contributions made directly by The Legal Aid Society. I do not actively manage this portfolio. - Sofi Securities Account (Apex Clearing) DESCRIPTION: Personal stock account valued at \$1,291.35 as of 5/22/26. COMMENTS: I commit to placing all personally managed stocks into a blind trust or selling them prior to assuming office if elected.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Danielle Welch , 05/22/2026