



Filing ID #10074426

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Micah Q. Jones
Status: Congressional Candidate
State/District: MA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 07/31/2026
Period Covered: 01/01/2025– 07/03/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chewy Inc. RSU [RS]	SP	\$100,001 - \$250,000	Capital Gains	None	\$1,001 - \$2,500
Goldman Sachs High Yield Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Charles Schwab Brokerage Account ⇒ Goldman Sachs Physical Gold ETF Shares (AAAU) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$15,001 - \$50,000
Charles Schwab Brokerage Account ⇒ iShares Bitcoin Trust ETF (IBIT) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Brokerage Account ⇒ Schwab Fundamental US Lg Company Index Fund Insti Shs (SFLNX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	None
Charles Schwab Brokerage Account ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage Account ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	JT	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account ⇒ Schwab U.S. REIT ETF (SCHH) [EF]	JT	None	Capital Gains	None	\$5,001 - \$15,000
Charles Schwab Brokerage Account ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]	JT	None	Capital Gains	None	\$1,001 - \$2,500
Charles Schwab Brokerage Account ⇒ State Street SPDR Dow Jones Industrial Average ETF Trust (DIA) [EF]	JT	\$1 - \$1,000	Capital Gains	None	\$5,001 - \$15,000
Charles Schwab Brokerage Account ⇒ State Street SPDR S&P 500 ETF Trust (SPY) [EF]	JT	\$1,001 - \$15,000	None		
Charles Schwab Brokerage Account ⇒ Vanguard Energy ETF (VDE) [EF]	JT	None	Capital Gains	None	\$5,001 - \$15,000
Charles Schwab Brokerage Account ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]	JT	None	Capital Gains	None	\$2,501 - \$5,000
Charles Schwab Traditional IRA (Self) ⇒ Schwab Fundamental US Lg Company Index Fund Insti Shs (SFLNX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab Traditional IRA (Self) ⇒ State Street SPDR S&P 500 ETF Trust (SPY) [EF]		\$100,001 - \$250,000	Tax-Deferred		
Chewy 401K ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity 529 #1 ⇒ MA Portfolio 2039 [OT] DESCRIPTION: Fidelity Index 529 Fund	DC	\$15,001 - \$50,000	None		
Fidelity 529 #2 ⇒ MA Portfolio 2042 [OT] DESCRIPTION: Fidelity Funds 529 fund.	DC	\$1,001 - \$15,000	None		
Fidelity Roth IRA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Roth IRA ⇒ Fidelity Contra Fund (FCNTX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Fidelity Freedom 2050 Fund (FFFHX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Supplemental Retirement Account ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Fidelity Freedom 2045 Fund (FFFGX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Traditional IRA ⇒ Fidelity Freedom 2050 Fund (FFFHX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley Brokerage Account ⇒ GE Aerospace Common Stock (GE) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ GE Vernova Inc. Common Stock (GEV) [ST]		\$1,001 - \$15,000	None		
Victory Capital Roth IRA ⇒ Victory Cornerstone Moderate Fund (USBSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Morgan, Lewis & Bockius, LLP	Salary	\$16,330.00	\$532,607.92
Chewy Inc.	Spouse Salary	\$60,773.81	\$210,311.36
Commonwealth of Massachusetts	Paid Family Medical Leave	\$12,549.00	\$4,975.25

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Advisory Board Member	Blue Star Families, New England Chapter
Associate	Morgan, Lewis & Bockius LLP

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Merrill Lynch, Pierce, Fenner & Smith Inc. (New York, NY, US)	Performed legal services.
Fidelity Brokerage Services LLC (Boston, MA, US)	Performed legal services.
National Financial Services LLC (Jersey City, NJ, US)	Performed legal services.
Charles Schwab & Co., Inc. (Westlake, TX, US)	Performed legal services.
Bank of America, N.A. (Charlotte, NC, US)	Performed legal services.
TD Ameritrade, Inc. (Omaha, NE, US)	Performed legal services.

SCHEDULE A INVESTMENT VEHICLE DETAILS

◦ Morgan Stanley Brokerage Account ◦ Charles Schwab Brokerage Account (Owner: JT) ◦ Fidelity Roth IRA (Owner: SP) ◦ Fidelity Traditional IRA (Owner: SP) ◦ Fidelity Supplemental Retirement Account (Owner: SP) ◦ Chewy 401K (Owner: SP) ◦ Fidelity 529 #1 (Owner: DC) LOCATION: MA ◦ Fidelity 529 #2 (Owner: DC) LOCATION: MA ◦ Victory Capital Roth IRA ◦ Charles Schwab Traditional IRA (Self)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Micah Q. Jones , 07/31/2026