



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Paul Bryant McPherson  
**Status:** Congressional Candidate  
**State/District:** IN04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 03/28/2026  
**Period Covered:** 01/01/2025– 03/06/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Checking [BA]		\$50,001 - \$100,000	None		
Chase Paul Savings [BA]		\$1 - \$1,000	None		
Chase Savings Daughter [BA]	JT	\$1,001 - \$15,000	None		
Chase savings Son [BA]	JT	\$1,001 - \$15,000	None		
Purdue Federal Credit Union Checking [BA]	JT	\$1,001 - \$15,000	None		
Series I Bond [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
WHOLE LIFE 95 - Daughter [WU]		\$1,001 - \$15,000	None		
WHOLE LIFE 95 - Son [WU]		\$1,001 - \$15,000	None		
Benton County School Corp - Spouse ⇒ Allspring Income Plus Fund A (WSIAX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Benton County School Corp - Spouse ⇒ Allspring Special Mid Cap Value Fund Class A (WFPAX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ Allspring Special Small Cap Value Fund Class A (ESPAX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ American Funds - EuroPacific Growth Fund Class R-4 Shares (REREX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ Avantis Emerging Markets Equity Fund Institutional Class (AVEEX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ Avantis U.S. Large Cap Value - Institutional (AVLVX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ Baron Real Estate Fd Retail Shs (BREFX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ BNY Mellon S&P 500 Index Fund (PEOPX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ Invesco Corporate Bond Fund Class A (ACCBX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ Invesco Main Street Small Cap Fund Class A (OSCAX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ JPMorgan Large Cap Growth Fund-R3 (JLGPX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ PIMCO RAE Global ex-US Fund Class A (PZRAX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ Pioneer Bond Fund CLASS A (PIOBX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ T. Rowe Price Global Stock Fund Advisor Class (PAGSX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Benton County School Corp - Spouse ⇒ Victory Pioneer Fund Class Y (PYODX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Benton County School Corp - Spouse ⇒ Victory RS Global Fund - Class A (RSGGX) [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Edward Jones ⇒ AB Government Money Market Portfolio - A (AEAXX) [MF]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ Federated Hermes Government Obligations Fund Premier Shares (GOFXX) [MF]	JT	\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ Franlin DynaTech Fund Cl R6 (FDTRX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ Invesco Short Term Bond Fund Cl R6 (ISTFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ Invesco Small Cap Equity Fund Cl R6 (SMEFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ iShares Core S&P 500 ETF (IVV) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ John Hancock Funds III Global Shareholder Fd Cl R6 (JGRSX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ JPMorgan Mid Cap Equity Fund - R6 (JPPEX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ JPMorgan Short Duration Bond Fund R6 (JSDUX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒ MFS Emerging Markets Equity Fund Class R6 (MEMJX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Edward Jones ⇒	JT	\$1 - \$1,000	Capital Gains,	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PGIM High Yield Fund Class R6 (PHYQX) [MF]			Dividends		
Edward Jones ⇒ The Hartford Equity Income Fund Class F (HQIFX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Fidelity 401A ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity 403b ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Indiana Public Retirement System ⇒ stable value fund [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Galliard stable fund through Indiana Public Retirement System. It is a Collective Investment Trust					
Kentucky retirement account - Spouse ⇒ Teachers retirement system [PE]	SP	\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Kentucky teacher retirement plan - statement says tax deferred pension contribution as the same amount + interest of the account value.					
New Community School ⇒ American Fds 2050 Target Date Retirement Fd Cl A (AALTX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ New Perspective Fund, Class R-6 Shares (RNPGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ PIMCO Funds High Yield Fund Institutional Shares (PHIYX) [MF]		\$1 - \$1,000	Tax-Deferred		
TIAA ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ PIMCO Income Fund Insti Class (PIMIX) [MF]		\$1 - \$1,000	Tax-Deferred		
TIAA ⇒ PIMCO International Bond Fund (PFORX) [MF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA ⇒ Vanguard Institutional Index (VINIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
TIAA - Spouse ⇒ CREF Money Market Account - R2 (QCMMPX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Lafayette School Corporation	Spouse	N/A	N/A
Purdue University	Self	\$37,515.09	\$135,201.94
Medina Township	township board member salary	\$250.00	\$250.00

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Medina Township Board
Chair	Warren County Democratic Central Committee
Professor of Practice	Purdue University
Faculty Director of Bechtel Center	Purdue University

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- Edward Jones (Owner: JT)
- TIAA
- Fidelity 401A
- Fidelity 403b
- TIAA - Spouse (Owner: SP)
- Indiana Public Retirement System (Owner: SP)
- Kentucky retirement account - Spouse (Owner: SP)
- Benton County School Corp - Spouse (Owner: SP)
- New Community School (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Paul Bryant McPherson , 03/28/2026