



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Marjorie Taylor Greene
Status: Former Member
State/District: GA14

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2026
Filing Date: 05/07/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AbbVie Inc. Common Stock (ABBV) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Adobe Inc. - Common Stock (ADBE) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Advanced Micro Devices, Inc. (AMD) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Applied Materials, Inc. - Common Stock (AMAT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Automatic Data Processing, Inc. - Common Stock		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(ADP) [ST]					<input type="checkbox"/>
Barclays ETN FI Enhanced Global High Yield ETN (FIGY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Blackstone Inc. Common Stock (BX) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Cardinal Health, Inc. Common Stock (CAH) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Caterpillar, Inc. Common Stock (CAT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Corporation (SCHW) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Chevron Corporation Common Stock (CVX) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA]		\$1,000,001 - \$5,000,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Corning Incorporated Common Stock (GLW) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Costco Wholesale Corporation - Common Stock (COST) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Cummins Inc. Common Stock (CMI) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Dell Technologies Inc. Class C Common Stock (DELL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Devon Energy Corporation Common Stock (DVN) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Digital Realty Trust, Inc. Common Stock (DLR) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Dollar General Corporation Common Stock (DG)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[ST]					<input type="checkbox"/>
Duke Energy Corporation (DUK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Eli Lilly and Company Common Stock (LLY) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Exelon Corporation (EXC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
FedEx Corporation Common Stock (FDX) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Gilead Sciences, Inc. - Common Stock (GILD) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Goldman Sachs Group, Inc. (GS) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
GSK plc American Depositary Shares (GSK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Home Depot, Inc. (HD) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Impinj, Inc. - Common Stock (PI) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Intel Corporation - Common Stock (INTC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
iShares Bitcoin Trust ETF (IBIT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Johnson & Johnson Common Stock (JNJ) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Kinder Morgan, Inc. Common Stock (KMI) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Lam Research Corporation - Common Stock (LRCX) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
MercadoLibre, Inc. - Common Stock (MELI) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Merck & Company, Inc. Common Stock (MRK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Morgan Stanley Common Stock (MS) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
NESTLE S.A S/ADR (NSRGY) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Netflix, Inc. - Common Stock (NFLX) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
NextEra Energy, Inc. Common Stock (NEE) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Nike, Inc. Common Stock (NKE) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Non-Primary Residence [RP]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US DESCRIPTION: DC Condominium					
Norfolk Southern Corporation Common Stock (NSC) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Novo Nordisk A/S Common Stock (NVO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
NVIDIA Corporation - Common Stock (NVDA) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Occidental Petroleum Corporation Common Stock (OXY) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Oracle Corporation Common Stock (ORCL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Oracle Corporation Common Stock (ORCL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Palo Alto Networks, Inc. (PANW) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Palo Alto Networks, Inc. (PANW) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Paychex, Inc. - Common Stock (PAYX) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Pepsico, Inc. (PEP) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
PMLTD, INC. [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	<input type="checkbox"/>
LOCATION: Alpharetta/ Fulton, GA, US					
DESCRIPTION: (formerly Marconi Drive Office, Inc.)					
Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Procter & Gamble Company (PG) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	<input type="checkbox"/>
RH Common Stock (RH) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Ryman Hospitality Properties, Inc. (RHP) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Salesforce, Inc. Common Stock (CRM) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
ServiceNow, Inc. Common Stock (NOW) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Snowflake Inc. Common Stock (SNOW) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Southern Company (SO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Southern Company (SO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Southern Copper Corporation Common Stock (SCCO) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Southern Copper Corporation Common Stock (SCCO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Taylor Commercial, Inc., 51% Interest [OL]		\$5,000,001 - \$25,000,000	Ownership Distribution	\$1,000,001 - \$5,000,000	<input type="checkbox"/>
LOCATION: Alpharetta / Fulton, GA, US					
DESCRIPTION: Family owned business. Income was annual distribution.					
Tesla, Inc. - Common Stock (TSLA) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
The Hershey Company Common Stock (HSY) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Tractor Supply Company - Common Stock (TSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Tractor Supply Company - Common Stock (TSCO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
United Parcel Service, Inc. Common Stock (UPS) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
US Treasury Bill [GS]		\$100,001 - \$250,000	None		<input type="checkbox"/>
US Treasury Bill [GS]		\$100,001 - \$250,000	None		<input type="checkbox"/>
US Treasury Bill [GS]		\$100,001 - \$250,000	None		<input type="checkbox"/>
US Treasury Bill [GS]		\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Visa Inc. (V) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Xemex Group Inc. Common stock (XMEX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DG Trust ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ iShares Bitcoin Trust ETF (IBIT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Lam Research Corporation - Common Stock (LRCX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DG Trust ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Schwab One MM [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
DG Trust ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ BHP Group Limited American Depository Shares (BHP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LGS Trust ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Schwab One MM [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
LGS Trust ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie 401K ⇒ Fidelity International Index [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marjorie 401K ⇒ Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Marjorie 401K ⇒ Vanguard S&P 500 Growth Index Fd Insti Cl (VSPGX) [MF]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Marjorie 401K ⇒ Vanguard Small Cap Index Fd Admiral Shs (VSMAX) [MF]		\$50,001 - \$100,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ American Express Company Common Stock (AXP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marjorie IRA ⇒ Amgen Inc. - Common Stock (AMGN) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marjorie IRA ⇒ Bank of America Corporation Common Stock (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ BHP Group Limited American Depository Shares (BHP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marjorie IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marjorie IRA ⇒ BP p.l.c. Common Stock (BP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marjorie IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Cardinal Health, Inc. Common Stock (CAH) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Marjorie IRA ⇒ Corning Incorporated Common Stock (GLW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Cummins Inc. Common Stock (CMI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Devon Energy Corporation Common Stock (DVN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Digital Realty Trust, Inc. Common Stock (DLR) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Duke Energy Corporation (DUK) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ FedEx Corporation Common Stock (FDX) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Frontline Plc Ordinary Shares (FRO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marjorie IRA ⇒ Gilead Sciences, Inc. - Common Stock (GILD) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Kinder Morgan, Inc. Common Stock (KMI) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Morgan Stanley Common Stock (MS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Norfolk Southern Corporation Common Stock (NSC) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marjorie IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Occidental Petroleum Corporation Common Stock (OXY) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Marjorie IRA ⇒ The Hershey Company Common Stock (HSY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Marjorie IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Marjorie IRA ⇒ Walmart Inc. - Common Stock (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ BHP Group Limited American Depositary Shares (BHP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Bristol-Myers Squibb Company Common Stock (BMY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Impinj, Inc. - Common Stock (PI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
TGR Trust ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Schwab One MM [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
TGR Trust ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Advanced Micro Devices, Inc. (AMD) [ST]		01/08/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amazon.com, Inc. - Common Stock (AMZN) [ST]		01/08/2025	P	\$1,001 - \$15,000	
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		01/08/2025	P	\$1,001 - \$15,000	
The Hershey Company Common Stock (HSY) [ST]		01/08/2025	P	\$1,001 - \$15,000	
Home Depot, Inc. (HD) [ST]		01/08/2025	P	\$1,001 - \$15,000	
Johnson & Johnson Common Stock (JNJ) [ST]		01/08/2025	P	\$1,001 - \$15,000	
JP Morgan Chase & Co. Common Stock (JPM) [ST]		01/08/2025	P	\$1,001 - \$15,000	
Palo Alto Networks, Inc. (PANW) [ST]		01/08/2025	P	\$1,001 - \$15,000	
Southern Copper Corporation Common Stock (SCCO) [ST]		01/08/2025	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		01/08/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		01/08/2025	P	\$100,001 - \$250,000	
DG Trust ⇒ iShares Bitcoin Trust ETF (IBIT) [ST]		01/08/2025	P	\$1,001 - \$15,000	
DG Trust ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		01/08/2025	P	\$1,001 - \$15,000	
DG Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		01/08/2025	P	\$1,001 - \$15,000	
DG Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		01/08/2025	P	\$1,001 - \$15,000	
DG Trust ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		01/08/2025	P	\$1,001 - \$15,000	
DG Trust ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		01/08/2025	P	\$1,001 - \$15,000	
DG Trust ⇒		01/08/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JP Morgan Chase & Co. Common Stock (JPM) [ST]					
DG Trust ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		01/08/2025	P	\$1,001 - \$15,000	
DG Trust ⇒ Palo Alto Networks, Inc. (PANW) [ST]		01/08/2025	P	\$1,001 - \$15,000	
DG Trust ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ Intel Corporation - Common Stock (INTC) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		01/08/2025	P	\$1,001 - \$15,000	
LGS Trust ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		01/08/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TGR Trust ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ Intel Corporation - Common Stock (INTC) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		01/08/2025	P	\$1,001 - \$15,000	
TGR Trust ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		01/08/2025	P	\$1,001 - \$15,000	
Advanced Micro Devices, Inc. (AMD) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Amazon.com, Inc. - Common Stock (AMZN) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Cardinal Health, Inc. Common Stock (CAH) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Devon Energy Corporation Common Stock (DVN) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Eli Lilly and Company Common Stock (LLY) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Kinder Morgan, Inc. Common Stock (KMI) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		01/21/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NextEra Energy, Inc. Common Stock (NEE) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Norfolk Southern Corporation Common Stock (NSC) [ST]		01/21/2025	P	\$1,001 - \$15,000	
NVIDIA Corporation - Common Stock (NVDA) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Occidental Petroleum Corporation Common Stock (OXY) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Palo Alto Networks, Inc. (PANW) [ST]		01/21/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		01/21/2025	P	\$50,001 - \$100,000	
Visa Inc. (V) [ST]		01/21/2025	P	\$1,001 - \$15,000	
Adobe Inc. - Common Stock (ADBE) [ST]		02/12/2025	P	\$1,001 - \$15,000	
Apple Inc. - Common Stock (AAPL) [ST]		02/12/2025	P	\$1,001 - \$15,000	
Devon Energy Corporation Common Stock (DVN) [ST]		02/12/2025	P	\$1,001 - \$15,000	
Goldman Sachs Group, Inc. (GS) [ST]		02/12/2025	P	\$1,001 - \$15,000	
Intel Corporation - Common Stock (INTC) [ST]		02/12/2025	P	\$1,001 - \$15,000	
Microsoft Corporation - Common Stock (MSFT) [ST]		02/12/2025	P	\$1,001 - \$15,000	
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		02/12/2025	P	\$1,001 - \$15,000	
Norfolk Southern Corporation Common Stock (NSC) [ST]		02/12/2025	P	\$1,001 - \$15,000	
Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		02/12/2025	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		02/12/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		02/12/2025	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares Bitcoin Trust ETF (IBIT) [ST]		03/03/2025	P	\$15,001 - \$50,000	
Dollar General Corporation Common Stock (DG) [ST]		03/03/2025	P	\$1,001 - \$15,000	
Impinj, Inc. - Common Stock (PI) [ST]		03/03/2025	P	\$1,001 - \$15,000	
CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		03/07/2025	P	\$1,001 - \$15,000	
Dollar General Corporation Common Stock (DG) [ST]		03/07/2025	P	\$1,001 - \$15,000	
Goldman Sachs Group, Inc. (GS) [ST]		03/07/2025	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		03/07/2025	P	\$1,001 - \$15,000	
AbbVie Inc. Common Stock (ABBV) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Apple Inc. - Common Stock (AAPL) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Applied Materials, Inc. - Common Stock (AMAT) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Blackstone Inc. Common Stock (BX) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Cardinal Health, Inc. Common Stock (CAH) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Caterpillar, Inc. Common Stock (CAT) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Costco Wholesale Corporation - Common Stock (COST) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Digital Realty Trust, Inc. Common Stock (DLR) [ST]		03/17/2025	P	\$1,001 - \$15,000	
Kinder Morgan, Inc. Common Stock (KMI) [ST]		03/17/2025	P	\$1,001 - \$15,000	
NVIDIA Corporation - Common Stock (NVDA) [ST]		03/17/2025	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		03/17/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US Treasury Bill [GS]		03/17/2025	P	\$100,001 - \$250,000	
US Treasury Bill [GS]		03/20/2025	P	\$100,001 - \$250,000	
US Treasury Bill [GS]		03/25/2025	P	\$100,001 - \$250,000	
Amazon.com, Inc. - Common Stock (AMZN) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Caterpillar, Inc. Common Stock (CAT) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Dell Technologies Inc. Class C Common Stock (DELL) [ST]		04/04/2025	P	\$1,001 - \$15,000	
FedEx Corporation Common Stock (FDX) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Impinj, Inc. - Common Stock (PI) [ST]		04/04/2025	P	\$1,001 - \$15,000	
JP Morgan Chase & Co. Common Stock (JPM) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Lam Research Corporation - Common Stock (LRCX) [ST]		04/04/2025	P	\$1,001 - \$15,000	
lululemon athletica inc. - Common Stock (LULU) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Norfolk Southern Corporation Common Stock (NSC) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		04/04/2025	P	\$1,001 - \$15,000	
QUALCOMM Incorporated - Common Stock (QCOM) [ST]		04/04/2025	P	\$1,001 - \$15,000	
RH Common Stock (RH) [ST]		04/04/2025	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Nike, Inc. Common Stock (NKE) [ST]		04/04/2025	P	\$1,001 - \$15,000	
Apple Inc. - Common Stock (AAPL) [ST]		04/03/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
FedEx Corporation Common Stock (FDX) [ST]		04/03/2025	P	\$1,001 - \$15,000	
Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		04/03/2025	P	\$1,001 - \$15,000	
Southern Company (SO) [ST]		04/03/2025	P	\$1,001 - \$15,000	
Advanced Micro Devices, Inc. (AMD) [ST]		04/08/2025	P	\$1,001 - \$15,000	
Amazon.com, Inc. - Common Stock (AMZN) [ST]		04/08/2025	P	\$1,001 - \$15,000	
Blackstone Inc. Common Stock (BX) [ST]		04/08/2025	P	\$1,001 - \$15,000	
FedEx Corporation Common Stock (FDX) [ST]		04/08/2025	P	\$1,001 - \$15,000	
JP Morgan Chase & Co. Common Stock (JPM) [ST]		04/08/2025	P	\$1,001 - \$15,000	
lululemon athletica inc. - Common Stock (LULU) [ST]		04/08/2025	P	\$1,001 - \$15,000	
Nike, Inc. Common Stock (NKE) [ST]		04/08/2025	P	\$1,001 - \$15,000	
Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		04/08/2025	P	\$1,001 - \$15,000	
QUALCOMM Incorporated - Common Stock (QCOM) [ST]		04/08/2025	P	\$1,001 - \$15,000	
Southern Copper Corporation Common Stock (SCCO) [ST]		04/08/2025	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		04/08/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		04/08/2025	S	\$50,001 - \$100,000	<input type="checkbox"/>
Adobe Inc. - Common Stock (ADBE) [ST]		04/09/2025	P	\$1,001 - \$15,000	
Advanced Micro Devices, Inc. (AMD) [ST]		04/09/2025	P	\$1,001 - \$15,000	
Apple Inc. - Common Stock (AAPL) [ST]		04/09/2025	P	\$1,001 - \$15,000	
Applied Materials, Inc. - Common Stock (AMAT) [ST]		04/09/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		04/09/2025	P	\$1,001 - \$15,000	
Cummins Inc. Common Stock (CMI) [ST]		04/09/2025	P	\$1,001 - \$15,000	
Devon Energy Corporation Common Stock (DVN) [ST]		04/09/2025	P	\$1,001 - \$15,000	
Merck & Company, Inc. Common Stock (MRK) [ST]		04/09/2025	P	\$1,001 - \$15,000	
NVIDIA Corporation - Common Stock (NVDA) [ST]		04/09/2025	P	\$1,001 - \$15,000	
Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		04/09/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ VANGUARD S&P 500 ETF [OT]		05/05/2025	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: VANGUARD S&P 500 ETF					
Marjorie IRA ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ American Express Company Common Stock (AXP) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Amgen Inc. - Common Stock (AMGN) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒		05/05/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Applied Materials, Inc. - Common Stock (AMAT) [ST]					
Marjorie IRA ⇒ Bank of America Corporation Common Stock (BAC) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ BHP Group Limited American Depository Shares (BHP) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Blackstone Inc. Common Stock (BX) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Boeing Company (BA) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ BP p.l.c. Common Stock (BP) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Charles Schwab Corporation (SCHW) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Gilead Sciences, Inc. - Common Stock (GILD) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Impinj, Inc. - Common Stock (PI) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Occidental Petroleum Corporation Common Stock (OXY) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Advanced Micro Devices, Inc. (AMD) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Amgen Inc. - Common Stock (AMGN) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Blackstone Inc. Common Stock (BX) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Cardinal Health, Inc. Common Stock (CAH) [ST]		05/14/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Chevron Corporation Common Stock (CVX) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Corning Incorporated Common Stock (GLW) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Dollar General Corporation Common Stock (DG) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Eli Lilly and Company Common Stock (LLY) [ST]		05/14/2025	P	\$1,001 - \$15,000	
The Hershey Company Common Stock (HSY) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Impinj, Inc. - Common Stock (PI) [ST]		05/14/2025	P	\$1,001 - \$15,000	
MercadoLibre, Inc. - Common Stock (MELI) [ST]		05/14/2025	P	\$15,001 - \$50,000	
Meta Platforms, Inc. - Class A Common Stock (META) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Morgan Stanley Common Stock (MS) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Netflix, Inc. - Common Stock (NFLX) [ST]		05/14/2025	P	\$1,001 - \$15,000	
NVIDIA Corporation - Common Stock (NVDA) [ST]		05/14/2025	P	\$1,001 - \$15,000	
ServiceNow, Inc. Common Stock (NOW) [ST]		05/14/2025	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		05/14/2025	P	\$1,001 - \$15,000	
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		05/14/2025	P	\$15,001 - \$50,000	
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		05/16/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		05/16/2025	P	\$100,001 - \$250,000	
Adobe Inc. - Common Stock (ADBE) [ST]		06/06/2025	P	\$1,001 - \$15,000	
Applied Materials, Inc. - Common Stock (AMAT) [ST]		06/06/2025	P	\$1,001 - \$15,000	
Gilead Sciences, Inc. - Common Stock (GILD) [ST]		06/06/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Netflix, Inc. - Common Stock (NFLX) [ST]		06/06/2025	P	\$1,001 - \$15,000	
NextEra Energy, Inc. Common Stock (NEE) [ST]		06/06/2025	P	\$1,001 - \$15,000	
ServiceNow, Inc. Common Stock (NOW) [ST]		06/06/2025	P	\$1,001 - \$15,000	
Snowflake Inc. Class A Common Stock (SNOW) [ST]		06/06/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		06/12/2025	P	\$100,001 - \$250,000	
lululemon athletica inc. - Common Stock (LULU) [ST]		06/17/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Snowflake Inc. Class A Common Stock (SNOW) [ST]		06/17/2025	P	\$1,001 - \$15,000	
Tractor Supply Company - Common Stock (TSCO) [ST]		06/17/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		07/15/2025	P	\$100,001 - \$250,000	
US Treasury Bill [GS]		07/15/2025	P	\$100,001 - \$250,000	
US Treasury Bill [GS]		07/14/2025	P	\$100,001 - \$250,000	
Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		07/15/2025	P	\$1,001 - \$15,000	
Pepsico, Inc. (PEP) [ST]		07/15/2025	P	\$1,001 - \$15,000	
AbbVie Inc. Common Stock (ABBV) [ST]		08/04/2025	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		08/04/2025	P	\$1,001 - \$15,000	
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		08/04/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		08/04/2025	P	\$50,001 - \$100,000	
FIG (NYSE) [OT]		08/06/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: US					
DESCRIPTION: NYSE Listed Stock purchased post IPO					
Novo Nordisk A/S Common Stock (NVO) [ST]		08/19/2025	P	\$15,001 - \$50,000	
US Treasury Bill [GS]		08/28/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		08/28/2025	P	\$1,001 - \$15,000	
Exelon Corporation (EXC) [ST]		08/28/2025	P	\$15,001 - \$50,000	
MercadoLibre, Inc. - Common Stock (MELI) [ST]		08/28/2025	P	\$1,001 - \$15,000	
FedEx Corporation Common Stock (FDX) [ST]		08/28/2025	P	\$15,001 - \$50,000	
Merck & Company, Inc. Common Stock (MRK) [ST]		08/28/2025	P	\$1,001 - \$15,000	
Morgan Stanley Common Stock (MS) [ST]		08/28/2025	P	\$1,001 - \$15,000	
Novo Nordisk A/S Common Stock (NVO) [ST]		08/28/2025	P	\$1,001 - \$15,000	
Pepsico, Inc. (PEP) [ST]		08/28/2025	P	\$1,001 - \$15,000	
Ryman Hospitality Properties, Inc. (RHP) [ST]		08/28/2025	P	\$15,001 - \$50,000	
Southern Company (SO) [ST]		08/28/2025	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		08/28/2025	P	\$1,001 - \$15,000	
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		08/28/2025	P	\$1,001 - \$15,000	
iShares Bitcoin Trust ETF - iShares Bitcoin Trust ETF (IBIT) [ST]		09/11/2025	P	\$1,001 - \$15,000	
Adobe Inc. - Common Stock (ADBE) [ST]		09/11/2025	P	\$1,001 - \$15,000	
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		09/11/2025	P	\$1,001 - \$15,000	
Amgen Inc. - Common Stock (AMGN) [ST]		09/11/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		09/11/2025	P	\$1,001 - \$15,000	
CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]		09/11/2025	P	\$1,001 - \$15,000	
Digital Realty Trust, Inc. Common Stock (DLR) [ST]		09/11/2025	P	\$1,001 - \$15,000	
Duke Energy Corporation (DUK) [ST]		09/11/2025	P	\$1,001 - \$15,000	
Goldman Sachs Group, Inc. (GS) [ST]		09/11/2025	P	\$1,001 - \$15,000	
Morgan Stanley Common Stock (MS) [ST]		09/11/2025	P	\$1,001 - \$15,000	
US TREASURY BILL 09/03/2025 [GS]		09/11/2025	P	\$100,001 - \$250,000	
iShares Bitcoin Trust ETF - iShares Bitcoin Trust ETF (IBIT) [ST]		10/15/2025	P	\$1,001 - \$15,000	
Xemex Group Inc. Common stock (XMEX) [ST]		10/15/2025	P	\$1,001 - \$15,000	
Adobe Inc. - Common Stock (ADBE) [ST]		10/15/2025	P	\$1,001 - \$15,000	
Amazon.com, Inc. - Common Stock (AMZN) [ST]		10/15/2025	P	\$1,001 - \$15,000	
Exelon Corporation (EXC) [ST]		10/15/2025	P	\$1,001 - \$15,000	
Novo Nordisk A/S Common Stock (NVO) [ST]		10/15/2025	P	\$1,001 - \$15,000	
Tesla, Inc. - Common Stock (TSLA) [ST]		10/15/2025	P	\$1,001 - \$15,000	
iShares Bitcoin Trust ETF - iShares Bitcoin Trust ETF (IBIT) [ST]		10/09/2025	P	\$1,001 - \$15,000	
Amazon.com, Inc. - Common Stock (AMZN) [ST]		10/09/2025	P	\$1,001 - \$15,000	
United Parcel Service, Inc. Common Stock (UPS) [ST]		10/09/2025	P	\$1,001 - \$15,000	
iShares Bitcoin Trust ETF - iShares Bitcoin Trust ETF (IBIT) [ST]		10/24/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Amazon.com, Inc. - Common Stock (AMZN) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Amgen Inc. - Common Stock (AMGN) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Blackstone Inc. Common Stock (BX) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Cardinal Health, Inc. Common Stock (CAH) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Chevron Corporation Common Stock (CVX) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Home Depot, Inc. (HD) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Kinder Morgan, Inc. Common Stock (KMI) [ST]		10/24/2025	P	\$1,001 - \$15,000	
MercadoLibre, Inc. - Common Stock (MELI) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Microsoft Corporation - Common Stock (MSFT) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Netflix, Inc. - Common Stock (NFLX) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Occidental Petroleum Corporation Common Stock (OXY) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Palo Alto Networks, Inc. (PANW) [ST]		10/24/2025	P	\$1,001 - \$15,000	
Procter & Gamble Company (PG) [ST]		11/06/2025	P	\$15,001 - \$50,000	
Automatic Data Processing, Inc. - Common Stock (ADP) [ST]		11/12/2025	P	\$15,001 - \$50,000	
Paychex, Inc. - Common Stock (PAYX) [ST]		11/12/2025	P	\$15,001 - \$50,000	
US Treasury Bill [GS]		11/13/2025	P	\$50,001 - \$100,000	
iShares Bitcoin Trust ETF (IBIT) [ST]		11/21/2025	P	\$1,001 - \$15,000	
US Treasury Bill [GS]		12/12/2025	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marjorie 401K ⇒ MercadoLibre, Inc. - Common Stock (MELI) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Morgan Stanley Common Stock (MS) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Norfolk Southern Corporation Common Stock (NSC) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Norfolk Southern Corporation Common Stock (NSC) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Occidental Petroleum Corporation Common Stock (OXY) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Palo Alto Networks, Inc. (PANW) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒		05/05/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
ServiceNow, Inc. Common Stock (NOW) [ST]					
Marjorie IRA ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Visa Inc. (V) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Walmart Inc. Common Stock (WMT) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Cummins Inc. Common Stock (CMI) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Cardinal Health, Inc. Common Stock (CAH) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Chevron Corporation Common Stock (CVX) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Corning Incorporated Common Stock (GLW) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Devon Energy Corporation Common Stock (DVN) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Digital Realty Trust, Inc. Common Stock (DLR) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Duke Energy Corporation (DUK) [ST]		05/05/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Marjorie IRA ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ FedEx Corporation Common Stock (FDX) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Frontline Plc Ordinary Shares (FRO) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Gilead Sciences, Inc. - Common Stock (GILD) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ The Hershey Company Common Stock (HSY) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Home Depot, Inc. (HD) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Intel Corporation - Common Stock (INTC) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		05/05/2025	P	\$1,001 - \$15,000	
Marjorie IRA ⇒ Kinder Morgan, Inc. Common Stock (KMI) [ST]		05/05/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	UCB	2020	Loan for property for Marconi Drive Offices, LLC	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Marjorie 401K
- Marjorie IRA
- LGS Trust
- TGR Trust
- DG Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

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I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marjorie Taylor Greene , 05/07/2026