



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Casey Shepard  
**Status:** Congressional Candidate  
**State/District:** TX17

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 02/18/2026  
**Period Covered:** 01/01/2025– 01/02/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ETrade 401Ks ⇒ Global X Dow 30 Covered Call ETF (DJIA) [EF] DESCRIPTION: In Traditional 401K		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
ETrade 401Ks ⇒ Global X NASDAQ 100 Covered Call ETF (QYLD) [EF] DESCRIPTION: In Traditional 401K		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
ETrade 401Ks ⇒ Global X Russell 2000 Covered Call ETF (RYLD) [EF] DESCRIPTION: In Traditional 401K		\$1 - \$1,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
ETrade 401Ks ⇒ Global X S&P 500 Covered Call ETF (XYLD) [EF] DESCRIPTION: In Traditional 401K		\$1 - \$1,000	Dividends, Interest	\$1 - \$200	\$1 - \$200

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
McLennan County	Earned income		\$5,500.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
McLennan County (Waco, TX, US)	Appointed Criminal Defense

## SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>◦ ETrade 401Ks DESCRIPTION: 401Ks (regular and ROTH) with a combined value of \$1800</li></ul>
--

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Casey Shepard , 02/18/2026