



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Alexander Zachary Kalai  
**Status:** Congressional Candidate  
**State/District:** TX07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2026  
**Filing Date:** 02/01/2026  
**Period Covered:** 01/01/2025– 01/02/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash [BA]		\$250,001 - \$500,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Just Cash.					
Cash Money Market [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Checking Account [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
CoStar Group, Inc. - Common Stock (CSGP) [ST]		\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
SPDR S&P 500 (SPY) [EF]		\$250,001 - \$500,000	Capital Gains	\$5,001 - \$15,000	Not Applicable
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$1,001 - \$15,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Align Technology, Inc. - Common Stock (ALGN) [ST]		\$1,001 - \$15,000	Dividends	None	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Amerapex Holdings LLC [PS]		\$1,000,001 - \$5,000,000	Dividends	None	None
DESCRIPTION: Shares in a holding company with different businesses in the engineering, technology, and industrial services space.					
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Boston Scientific Corporation Common Stock (BSX) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Broadcom Corporation - Class A (BRCM) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Canadian Pacific Kansas City Limited Common Shares (CP) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		\$1,001 - \$15,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Constellation Brands, Inc. Common Stock (STZ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Corpay, Inc. Common Stock (CPAY) [ST]		\$1,001 - \$15,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Danaher Corporation Common Stock (DHR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Datadog, Inc. - Class A Common Stock (DDOG) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ DexCom, Inc. - Common Stock (DXCM) [ST]		\$1,001 - \$15,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Ecolab Inc. Common Stock (ECL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ FIRST TRUST GLOBAL TACTICAL [RF] DESCRIPTION: FIRST TRUST GLOBAL TACTICAL		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Goldman Sachs ETF Trust Goldman Sachs ActiveBeta Paris-Aligned Climate U.S. Large Cap Equity ETF (GPAL) [ST] DESCRIPTION: Goldman Sachs Activebeta INT ETF is how it shows up on the documents.		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Invesco Optimum Yield Diversified Commodity Strategy No K-1 ETF (PDBC) [EF] DESCRIPTION: INVESCO OPTIMUM YIELD DIVERSIF ETF		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Morgan Stanley Common Stock (MS) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Neurocrine Biosciences, Inc. - Common Stock (NBIX) [ST]		\$1,001 - \$15,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$100,001 - \$250,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Pool Corporation - Common Stock (POOL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ S&P Global Inc. Common Stock (SPGI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$1,001 - \$15,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ The Trade Desk, Inc. - Class A Common Stock (TTD) [ST]		\$1,001 - \$15,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Tractor Supply Company - Common Stock (TSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Transdigm Group Incorporated Common Stock (TDG) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Trimble Inc. - Common Stock (TRMB) [ST]		\$1,001 - \$15,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		\$15,001 - \$50,000	Dividends	None	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Ulta Beauty, Inc. - Common Stock (ULTA) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Vanguard Russell 2000 ETF (VTWO) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Vertex Pharmaceuticals Incorporated - Common Stock (VRTX) [ST]		\$15,001 - \$50,000	Dividends	None	None
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Vertiv Holdings, LLC Class A Common Stock (VRT) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Alexander Zachary Kalai Irrevocable Gift Trust 2012 ⇒ Visa Inc. (V) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
BDK 2023 Irrevocable Trust fbo Alexander Zachary Kalai ⇒ Amerapex Holdings LLC [PS]		\$25,000,001 - \$50,000,000	Dividends	None	None
DESCRIPTION: Shares in a holding company with different businesses in the engineering, technology, and industrial services space.					
BK 2023 Irrevocable Trust fbo Alexander Zachary Kalai ⇒ Amerapex Holdings LLC [PS]		\$25,000,001 - \$50,000,000	Dividends	None	None
DESCRIPTION: Shares in a holding company with different businesses in the engineering, technology, and industrial services space.					

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Modern Eyes Optometry	Spouse Salary	N/A	N/A

Amerapex Corporation	Salary	\$500,000.00	\$350,000.00
Orange County Retina	Spouse Salary	N/A	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	EdFinancial Services	August 2021	Spouse's student loans	\$250,001 - \$500,000
SP	ECSI	August 2021	Spouse's student loans	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Chief Financial Officer and Executive Vice President	Amerapex Corporation

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Alexander Zachary Kalai Irrevocable Gift Trust 2012
- BK 2023 Irrevocable Trust fbo Alexander Zachary Kalai
- BDK 2023 Irrevocable Trust fbo Alexander Zachary Kalai

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

**Digitally Signed:** Alexander Zachary Kalai , 02/01/2026