



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Laurie Buckhout
Status: Congressional Candidate
State/District: NC01

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 01/24/2026
Period Covered: 01/01/2025– 01/02/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------------|----------------|-------------------------------|-----------------------|
| Morgan Stanley Private Bank [BA] | JT | \$100,001 - \$250,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] | | \$500,001 - \$1,000,000 | Dividends | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | | \$250,001 - \$500,000 | Dividends | \$5,001 - \$15,000 | \$5,001 - \$15,000 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ iShares Russell 1000 Growth Fund (IWF) [EF] | | \$1,000,001 - \$5,000,000 | Dividends | \$5,001 - \$15,000 | \$2,501 - \$5,000 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ iShares Russell 1000 Value ETF (IWD) [EF] | | \$1,000,001 - \$5,000,000 | Dividends | \$15,001 - \$50,000 | \$5,001 - \$15,000 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ iShares Russell 2000 ETF (IWM) [EF] | | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ iShares Russell Mid-Cap ETF (IWR) [EF] | | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|---------------------------|--------------------------|--------------------------------------|------------------------------|
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF] | | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | \$5,001 - \$15,000 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ Morgan Stanley Private Bank [BA] | | \$50,001 - \$100,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ State Street SPDR Nuveen ICE Municipal Bond ETF (TFI) [EF] | | \$500,001 - \$1,000,000 | Dividends | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ Vanguard S&P 500 ETF (VOO) [EF] | | \$1,000,001 - \$5,000,000 | Dividends | \$5,001 - \$15,000 | None |
| BUCKHOUT CHARTIBLE REMAINDER TRUST ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | | \$1,000,001 - \$5,000,000 | Dividends | \$5,001 - \$15,000 | None |
| INVESTMENT PORTOFOLIO ⇒ AbbVie Inc. Common Stock (ABBV) [ST] | | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Advanced Micro Devices, Inc. (AMD) [ST] | | \$1,001 - \$15,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ Allstate Corporation (ALL) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST] | | \$1,001 - \$15,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST] | JT | \$1,001 - \$15,000 | Dividends | None | None |
| INVESTMENT PORTOFOLIO ⇒ American Tower Corporation (AMT) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ American Tower Corporation (AMT) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| INVESTMENT PORTOFOLIO ⇒ Amgen Inc. - Common Stock (AMGN) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Apple Inc. - Common Stock (AAPL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] | | \$1,001 - \$15,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] | JT | \$1,001 - \$15,000 | Dividends | None | None |
| INVESTMENT PORTOFOLIO ⇒ Blackstone Inc. Common Stock (BX) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Boston Scientific Corporation Common Stock (BSX) [ST] | | \$1,001 - \$15,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ Broadcom Inc. - Common Stock (AVGO) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Broadcom Inc. - Common Stock (AVGO) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Charles Schwab Corporation (SCHW) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Cheniere Energy, Inc. Common Stock (LNG) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Chevron Corporation Common Stock (CVX) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Chubb Limited Common Stock (CB) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| INVESTMENT PORTOFOLIO ⇒ Citigroup, Inc. Common Stock (C) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Cummins Inc. Common Stock (CMI) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ DBA Sempra Common Stock (SRE) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Ecolab Inc. Common Stock (ECL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Elevance Health, Inc. Common Stock (ELV) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Eli Lilly and Company Common Stock (LLY) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ GE Vernova Inc. Common Stock (GEV) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ General Dynamics Corporation Common Stock (GD) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Gilead Sciences, Inc. - Common Stock (GILD) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Goldman Sachs Group, Inc. (GS) [ST] | | | | | |
| INVESTMENT PORTOFOLIO ⇒ Home Depot, Inc. (HD) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Honeywell International Inc. (HON) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ International Business Machines Corporation Common Stock (IBM) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Intuit Inc. - Common Stock (INTU) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Johnson & Johnson Common Stock (JNJ) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Keurig Dr Pepper Inc. (KDP) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Knight-Swift Transportation Holdings Inc. (KNX) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Marriott International - Class A Common Stock (MAR) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ McDonald's Corporation Common Stock (MCD) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| INVESTMENT PORTOFOLIO ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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| INVESTMENT PORTOFOLIO ⇒ Microsoft Corporation - Common Stock (MSFT) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Morgan Stanley Bank [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Morgan Stanley Bank [BA] | | \$1,001 - \$15,000 | Interest | None | None |
| INVESTMENT PORTOFOLIO ⇒ Morgan Stanley Private Bank [BA] | JT | \$1 - \$1,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ Netflix, Inc. - Common Stock (NFLX) [ST] | | \$1,001 - \$15,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Oracle Corporation Common Stock (ORCL) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ PACCAR Inc. - Common Stock (PCAR) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Palo Alto Networks, Inc. (PANW) [ST] | | \$1,001 - \$15,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ PayPal Holdings, Inc. - Common Stock (PYPL) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Procter & Gamble Company (PG) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Progressive Corporation (PGR) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | None |
| INVESTMENT PORTOFOLIO ⇒ | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Prologis, Inc. Common Stock (PLD) [ST] | | | | | |
| INVESTMENT PORTOFOLIO ⇒ S&P Global Inc. Common Stock (SPGI) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Salesforce, Inc. Common Stock (CRM) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Salesforce, Inc. Common Stock (CRM) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ SPDR S&P 500 (SPY) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ State Street SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [EF] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ State Street SPDR Bloomberg 1-3 Month T-Bill ETF (BIL) [EF] | | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Steel Dynamics, Inc. - Common Stock (STLD) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Stryker Corporation Common Stock (SYK) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Tesla, Inc. - Common Stock (TSLA) [ST] | | \$1,001 - \$15,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ TPG Inc. - Class A Common Stock (TPG) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Trane Technologies plc (TT) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| INVESTMENT PORTOFLIO ⇒ Truist Financial Corporation Common Stock (TFC) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ U.S. Bancorp Common Stock (USB) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ Union Pacific Corporation Common Stock (UNP) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ United Rentals, Inc. Common Stock (URI) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST] | JT | \$1 - \$1,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ Valero Energy Corporation Common Stock (VLO) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ Vanguard Growth ETF (VUG) [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| INVESTMENT PORTOFLIO ⇒ Vanguard Value ETF (VTV) [EF] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ Visa Inc. (V) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ Walmart Inc. - Common Stock (WMT) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ Walmart Inc. - Common Stock (WMT) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFLIO ⇒ Walt Disney Company (DIS) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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| INVESTMENT PORTOFOLIO ⇒ Wells Fargo & Company Common Stock (WFC) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ Williams Companies, Inc. (WMB) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ AbbVie Inc. Common Stock (ABBV) [ST] | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ American Electric Power Company, Inc. (AEP) [ST] | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ Amgen Inc. - Common Stock (AMGN) [ST] | JT | \$1 - \$1,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ Becton, Dickinson and Company Common Stock (BDX) [ST] | JT | \$1 - \$1,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ BLACKSTONE - BXPE [PS] DESCRIPTION: PRIVATE EQUITY | JT | \$250,001 - \$500,000 | None | | |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ Electronic Arts Inc. - Common Stock (EA) [ST] | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ EQT Corporation Common Stock (EQT) [ST] | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ Freeport-McMoRan, Inc. Common Stock (FCX) [ST] | JT | \$1,001 - \$15,000 | Capital Gains, Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ iShares Russell 1000 Value ETF (IWD) [EF] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

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|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Johnson & Johnson Common Stock (JNJ) [ST] | | | | | |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST] | JT | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| INVESTMENT PORTOFOLIO ⇒ INVESTMENT PORTOFILO ⇒ STEPSTONE - SPRIM [PS] DESCRIPTION: PRIVATE EQUITY | JT | \$250,001 - \$500,000 | None | | |
| ROTH IRA ⇒ Invesco Russell 1000 Dynamic Multifactor ETF (OMFL) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ Invesco S&P 500 Pure Growth ETF (RPG) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ Invesco S&P 500 Pure Value ETF (RPV) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$1 - \$200 |
| ROTH IRA ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares MSCI Japan Index Fund (EWJ) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares MSCI Pacific Ex-Japan Index Fund (EPP) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| ROTH IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares Russell 1000 ETF (IWB) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ iShares Russell 1000 Growth Fund (IWF) [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares Russell 1000 Value ETF (IWD) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ iShares Russell 2000 Growth Fund (IWO) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares Russell 2000 Value ETF (IWN) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares Russell Mid-Cap Value ETF (IWS) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ Schwab Fundamental Emerging Markets Equity ETF (FNDE) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| State Street SPDR S&P Dividend ETF (SDY) [EF] | | | | | |
| ROTH IRA ⇒ Vanguard FTSEEuropean ETF (VGK) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ Vanguard Growth ETF (VUG) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| ROTH IRA ⇒ Xtrackers MSCI Europe Hedged Equity ETF (DBEU) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ ROTH IRA ⇒ iShares Russell 1000 ETF (IWB) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ ROTH IRA ⇒ Morgan Stanley Bank [BA] | | \$1,001 - \$15,000 | None | | |
| ROTH IRA ⇒ ROTH IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| ROTH IRA ⇒ ROTH IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| SEP IRA ⇒ Morgan Stanley Bank [BA] | | \$50,001 - \$100,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ Invesco Russell 1000 Dynamic Multifactor ETF (OMFL) [EF] | SP | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ | SP | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Invesco S&P 500 Pure Growth ETF (RPG) [EF] | | | | | |
| TRADITIONAL IRA ⇒ Invesco S&P 500 Pure Value ETF (RPV) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF] | SP | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF] | SP | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF] | SP | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares MSCI Japan Index Fund (EWJ) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares MSCI Pacific Ex-Japan Index Fund (EPP) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF] | SP | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares Russell 1000 ETF (IWB) [EF] | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares Russell 1000 ETF (IWB) [EF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ iShares Russell 1000 Growth Fund (IWF) [EF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$201 - \$1,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------------|----------------|-------------------------------|-----------------------|
| TRADITIONAL IRA ⇒ iShares Russell 1000 Value ETF (IWD) [EF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ iShares Russell 2000 Growth Fund (IWO) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ iShares Russell 2000 Value ETF (IWN) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ iShares Russell Mid-Cap Value ETF (IWS) [EF] | SP | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ iShares Russell Midcap Growth ETF (IWP) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ Morgan Stanley Bank [BA] | | \$1,001 - \$15,000 | Dividends | None | None |
| TRADITIONAL IRA ⇒ Morgan Stanley Bank [BA] | | \$1,000,001 - \$5,000,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ Morgan Stanley Bank - SP [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ Morgan Stanley Bank - SP [BA] | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ Morgan Stanley Bank - SP [BA] | SP | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ Morgan Stanley FIN LLC NT LKD 30 (MNFCZ) [PS] DESCRIPTION: Morgan Stanley FIN LLC NT LKD 30 (MNFCZ) | SP | \$250,001 - \$500,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ Morgan Stanley Private Bank [BA] | | \$100,001 - \$250,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| TRADITIONAL IRA ⇒ Morgan Stanley Private Bank [BA] | | \$100,001 - \$250,000 | Interest | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| TRADITIONAL IRA ⇒ Schwab Fundamental Emerging Markets Equity ETF (FNDE) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF] | SP | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ State Street SPDR S&P Dividend ETF (SDY) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ Vanguard FTSEEuropean ETF (VGK) [EF] | SP | \$50,001 - \$100,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF] | SP | \$250,001 - \$500,000 | Dividends | \$2,501 - \$5,000 | \$2,501 - \$5,000 |
| TRADITIONAL IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF] | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) [EF] | SP | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$1,001 - \$2,500 |
| TRADITIONAL IRA ⇒ Xtrackers MSCI Europe Hedged Equity ETF (DBEU) [EF] | SP | \$50,001 - \$100,000 | Dividends | \$2,501 - \$5,000 | \$201 - \$1,000 |
| TRADITIONAL IRA ⇒ TRADITIONAL IRA ⇒ Vanguard S&P 500 ETF (VOO) [EF] | SP | \$100,001 - \$250,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---|----------|-------------------------------|-----------------------|
| DEPARTMENT OF DEFENSE AND EXECUTIVE OFFICE OF THE PRESIDENT | EMPLOYEE | \$93,865.00 | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--------------|---------------|--------------------------------|-------------------------|
| JT | UBS BANK ISA | 2021 | MORTGAGE ON PERSONAL RESIDENCE | \$500,001 - \$1,000,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|--|-----------------------------|
| DEPARTMENT OF DEFENSE AND OFFICE OF THE PRESIDENT (WASHINGTON, DC, US) | UNDER SECRETARY FOR CYBER |

SCHEDULE A INVESTMENT VEHICLE DETAILS

- BUCKHOUT CHARTIBLE REMAINDER TRUST
- ROTH IRA
DESCRIPTION: ROTH IRA MAPS GLOBAL CORE EQUITY ETFS
- SEP IRA
DESCRIPTION: MAPS GLOBAL CORE EQUITY ETFS
- TRADITIONAL IRA (Owner: SP)
- ROTH IRA (Owner: SP)
DESCRIPTION: MAPS US MODEL
- TRADITIONAL IRA (Owner: SP)
DESCRIPTION: MAPS GLOBAL EQUITY ETFS
- TRADITIONAL IRA
- INVESTMENT PORTOFLIO (Owner: JT)
DESCRIPTION: LAURIE M BUCKHOUT & PAUL BUCKHOUT JT TEN MORGAN STANLEY
- INVESTMENT PORTOFLIO
- INVESTMENT PORTOFLIO ⇒ INVESTMENT PORTOFILO (Owner: JT)
DESCRIPTION: E
- TRADITIONAL IRA ⇒ TRADIONAL IRA (Owner: SP)
- ROTH IRA ⇒ ROTH IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Laurie Buckhout , 01/24/2026