



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: John Bartlett
Status: Congressional Candidate
State/District: NJ11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 01/14/2026
Period Covered: 01/01/2025– 01/10/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NJ BEST 529 Plan - Franklin Growth Allocation 529 Portfolio [5F] LOCATION: NJ		\$100,001 - \$250,000	Tax-Deferred		
401(k) ⇒ Harbor Capital Appreciation Fund - Retirement Class (HNACX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
401(k) ⇒ Vanguard Institutional Index (VINIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Brokerage 1 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Brokerage 1 ⇒ Fidelity MSCI Consumer Staples Index ETF (FSTA) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 1 ⇒ Fidelity MSCI Financials Index ETF (FNCL) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage 1 ⇒ Fidelity MSCI Health Care Index ETF (FHLC) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 1 ⇒ Fidelity MSCI Industrials Index ETF (FIDU) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Brokerage 1 ⇒ Fidelity MSCI Information Technology Index ETF (FTEC) [EF]		\$15,001 - \$50,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Brokerage 1 ⇒ Fidelity MSCI Materials Index ETF (FMAT) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 1 ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 1 ⇒ Goldman Sachs Equal Weight U.S. Large Cap Equity ETF (GSEW) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 1 ⇒ Invesco S&P 500 Quality ETF (SPHQ) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Brokerage 1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Brokerage 1 ⇒ iShares Russell 1000 Value ETF (IWD) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Brokerage 1 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$201 - \$1,000
Brokerage 2 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1,001 - \$2,500
Brokerage 3 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 3 ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]	SP	\$1 - \$1,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 3 ⇒	SP	\$100,001 -	Dividends, Interest	\$1,001 - \$2,500	\$1,001 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$250,000			\$2,500
Brokerage 3 ⇒ SPDR Dow Jones Industrial Average ETF (DIA) [EF]	SP	\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 4 ⇒ Cash [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Brokerage 4 ⇒ First Trust Bloomberg Emerging Market Democracies ETF (EMDM) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage 4 ⇒ First Trust Capital Strength ETF (FTCS) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 4 ⇒ First Trust Growth Strength ETF (FTGS) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 4 ⇒ First Trust Rising Dividend Achievers ETF (RDVY) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 4 ⇒ First Trust SMID Cap Rising Dividend Achievers ETF (SDVY) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 4 ⇒ First Trust VL Dividend (FVD) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 4 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage 4 ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage 4 ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$201 - \$1,000	\$201 - \$1,000
Brokerage 4 ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Dividends, Interest	\$1 - \$200	\$1 - \$200
Brokerage 4 ⇒		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$201 -

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard S&P 500 ETF (VOO) [EF]					\$1,000
Brokerage 4 ⇒ Vanguard Treasury Money Market Fund (VUSXX) [MF]		\$50,001 - \$100,000	Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Checking Account ⇒ Schwab Investor Checking [BA]	JT	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 1 ⇒ Fidelity MSCI Consumer Staples Index ETF (FSTA) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 1 ⇒ Fidelity MSCI Financials Index ETF (FNCL) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 1 ⇒ Fidelity MSCI Health Care Index ETF (FHLC) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 1 ⇒ Fidelity MSCI Industrials Index ETF (FIDU) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 1 ⇒ Fidelity MSCI Information Technology Index ETF (FTEC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 1 ⇒ Fidelity MSCI Materials Index ETF (FMAT) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 1 ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 1 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 2 ⇒ First Trust Bloomberg Emerging Market Democracies ETF (EMDM) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 2 ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Trust Capital Strength ETF (FTCS) [EF]					
IRA 2 ⇒ First Trust Growth Strength ETF (FTGS) [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA 2 ⇒ First Trust Rising Dividend Achievers ETF (RDVY) [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA 2 ⇒ First Trust SMID Cap Rising Dividend Achievers ETF (SDVY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 2 ⇒ First Trust VL Dividend (FVD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 2 ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA 2 ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 2 ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 2 ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA 3 ⇒ Cash [BA]		\$1,001 - \$15,000	Tax-Deferred		
IRA 3 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 3 ⇒ Fidelity MSCI Consumer Staples Index ETF (FSTA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 3 ⇒ Fidelity MSCI Financials Index ETF (FNCL) [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA 3 ⇒ Fidelity MSCI Health Care Index ETF (FHLC) [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA 3 ⇒ Fidelity MSCI Industrials Index ETF (FIDU) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 3 ⇒ Fidelity MSCI Information Technology Index ETF (FTEC) [EF]		\$15,001 - \$50,000	Tax-Deferred		
IRA 3 ⇒ Fidelity MSCI Materials Index ETF (FMAT) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 3 ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 3 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 4 ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
IRA 4 ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA 4 ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA 5 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 5 ⇒ Fidelity MSCI Consumer Staples Index ETF (FSTA) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 5 ⇒ Fidelity MSCI Financials Index ETF (FNCL) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 5 ⇒ Fidelity MSCI Health Care Index ETF (FHLC) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 5 ⇒ Fidelity MSCI Industrials Index ETF (FIDU) [EF]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA 5 ⇒ Fidelity MSCI Information Technology Index ETF (FTEC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
IRA 5 ⇒ Fidelity MSCI Materials Index ETF (FMAT) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 5 ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 5 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1 - \$1,000	Tax-Deferred		
IRA 6 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA 6 ⇒ Fidelity MSCI Consumer Staples Index ETF (FSTA) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA 6 ⇒ Fidelity MSCI Financials Index ETF (FNCL) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA 6 ⇒ Fidelity MSCI Health Care Index ETF (FHLC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA 6 ⇒ Fidelity MSCI Industrials Index ETF (FIDU) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA 6 ⇒ Fidelity MSCI Information Technology Index ETF (FTEC) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA 6 ⇒ Fidelity MSCI Materials Index ETF (FMAT) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA 6 ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA 6 ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NJ DCRP ⇒ PGIM Quant Solutions Mid-Cap Index Fund - Class R6 (PQCCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
NJ DCRP ⇒ Vanguard Institutional Index Fund Institutional Plus Shares (VIII) [MF]		\$50,001 - \$100,000	Tax-Deferred		
TIAA-CREF (Spouse) ⇒ CREF Global Equities Account - R2 (QCGLPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF (Spouse) ⇒ CREF Global Equities Account - R2 (QCGLPX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF (Spouse) ⇒ CREF Growth Account - R2 (QCGRPX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
TIAA-CREF (Spouse) ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
TIAA-CREF (Spouse) ⇒ T. Rowe Price Retirement 2035 Fund - I Class (TRFJX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
TIAA-CREF (Spouse) ⇒ TIAA Real Estate Account (QREARX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
County of Passaic	salary	\$.00	\$35,000.00
Murphy Orlando LLC	Compensation for Services	\$.00	\$208,409.00
Fairleigh Dickinson University	Spouse Salary	N/A	N/A
Educational Resource Group LLC	Gross Business income	\$.00	\$67,999.00
Indiana University	Sponse Honorarium	\$.00	\$2,600.00
Princeton Theological Seminar	Spouse Honorarium	\$.00	\$500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Home Mortgage	June 2007	Mortgage on Personal Residence	\$250,001 - \$500,000
JT	American Education Services	December 2005	Consolidated Student Loans	\$10,000 - \$15,000
SP	Acura Financial Services	December 2024	Car Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Owner	Law Offices of John W. Bartlett LLC
Partner	Murphy Orlando LLC
Member	Educational Resource Group LLC
County Commissioner	County of Passaic, New Jersey
COMMENTS: elective office (current term 2025-2027)	
Trustee	Friends of Passaic County Parks, Inc.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- 401(k)
- TIAA-CREF (Spouse) (Owner: SP)
- Brokerage 2 (100% Interest)
- IRA 4 (Owner: SP)
- NJ DCRP
DESCRIPTION: New Jersey Defined Contribution Retirement Program
- Brokerage 3 (Owner: SP)
- Checking Account (Owner: JT)
LOCATION: NJ, US
- IRA 2

- Brokerage 4
- IRA 1
- IRA 3
- IRA 5
- IRA 6 (Owner: SP)
- Brokerage 1

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: John Bartlett , 01/14/2026