

UNITED STATES HOUSE OF REPRESENTATIVES
2025 FINANCIAL DISCLOSURE REPORT

Form A
For Use by Members Officers and Employees

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2026 MAY 14 PM 1 10

MC

Name Hon Doris O Matsui Daytime Telephone 202 225 7163

A \$200 penalty shall be assessed against any individual who files more than 30 days late
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

FILER STATUS	☒ Member of the U S House of Representatives	State CA District 7	☐ Officer or Employee	Employing Office	Staff Filer Type (If Applicable) Shared ☐ Principal Assistant ☐
REPORT TYPE	☒ 2025 Annual (Due May 15 2026)	☐ Amendment	☐ Termination	Date of Termination	

A Did you your spouse or your dependent child a Own any reportable asset that was worth more than \$1 000 at the end of the reporting period? or b Receive more than \$200 in unearned income from any reportable asset during the reporting period?	Yes ☒ No ☐	F Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes ☐ No ☒
B Did you your spouse or your dependent child purchase sell or exchange any securities or reportable real estate in a transaction exceeding \$1 000 during the reporting period?	Yes ☒ No ☐	G Did you your spouse or your dependent child receive any reportable gift(s) totaling more than \$480 in value from a single source during the reporting period?	Yes ☐ No ☒
C Did you or your spouse have earned income (e g salaries honoraria or pension/IRA distributions) of \$200 or more during the reporting period?	Yes ☐ No ☒	H Did you your spouse or your dependent child receive any reportable travel or reimbursements for travel totaling more than \$480 in value from a single source during the reporting period?	Yes ☐ No ☒
D Did you your spouse or your dependent child have any reportable liability (more than \$10 000) at any point during the reporting period?	Yes ☒ No ☐	I Did any individual or organization donate to charity in lieu of paying you for a speech appearance or article during the reporting period?	Yes ☐ No ☒
E Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes ☒ No ☐	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER YES	

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "yes" to this question please contact the Committee on Ethics for further guidance	Yes ☐ No ☒
TRUSTS – Details regarding Qualified Blind Trusts approved by the Committee on Ethics and certain other excepted trusts need not be disclosed Have you excluded from this report details of such a trust that benefits you your spouse or dependent child?	Yes ☐ No ☒
EXEMPTION – Have you excluded from this report any other assets unearned income transactions or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer yes unless you have first consulted with the Committee on Ethics	Yes ☐ No ☒

Name <u>Hon. Denis O. Matsui</u>	Page <u>2</u>
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Name <u>Hon. Doris O. Matsui</u>	Page <u>3</u>
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		ASSET NAME	EIF	BLOCK B Value of Asset											BLOCK C Type of Income							BLOCK D Amount of Income												BLOCK E Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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SCHEDULE A ASSETS & UNEARNED INCOME

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SCHEDULE B TRANSACTIONS

		Type of Transaction	Check here if Capital Gains Exceeded \$200	Date (MO/DAY/YR) or Quarterly Monthly or Bi-weekly if applicable	Amount of Transaction											
					A	B	C	D	E	F	G	H	I	J	K	
DC	Asset	Purchase	Sale	Partial Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Over \$1,000,000 (Spouse/DC Asset)
	Congressional Federal Credit Union															
	Congressional Federal Credit Union (Rev. Trust)															
	Trust Broth Checking About Revocable Trust															
	Department of Commerce Credit Union															
	Northern Trust Checking															
	Northwestern Mutual FIDC Insurance Program		X			6/26/2025				X						
	Sun Life Co. of Canada		X			12/3 /2025	X									
	Life by Advisor Intermediate Municipal Fund															
	Invesco Developing Markets															
	Schwab Money Market Fund															
	Schwab Treasury Obligations Money Fund	X				6/21/2025				X						
	Schwab Treasury Obligations Money Fund	X				2/30/2025		X								
	Vanguard European Stock Inde							X								
	Vanguard Limited-Term T-Exempt															
	Vanguard Large Cap Inde															
	Vanguard Mid Cap Inde															
	Vanguard Pacific Stock Inde															
	Vanguard Real Inde															
	Vanguard Small Cap Inde															
JT	Bank of America Checking															
SP	Northern Trust Perunmon Tree Farm Checking															
SP	Bank of America Wealth Mgmt Adv. Banking															
SP	Money Market Fund Northern Trust															
SP	Money Market Fund at Northern Trust															
SP	US Treasury Note 75% 3/15/2025		X			3/15/2025										
SP	US Treasury Note 2.875% 6/15/2025		X			6/ 5/2025										X
SP	US Treasury Note 3.5% 9/ 5/2025		X			9/15/2025										X
SP	US Treasury Note 4.0% 12/15/2025		X			2/15/2025										X
SP	US Treasury Note 5.25% 3/15/2026															
SP	US Treasury Note 5.5% 2/28/2027															
SP	US Treasury Note 5.5% 5/3 /2027															
SP	US Treasury Note 3.125% 8/31/2027															
SP	US Treasury Note 3.875% 11/30/202															
SP	US Treasury Note 1.25% 2/29/2028															
SP	US Treasury Note 2.5% 5/3 /2028															
SP	US Treasury Note 2.5% 8/3 /2028															
SP	US Treasury Note 1.5% 11/30/2028															
SP	US Treasury Note 2/28/2029 (4.25%) (New in 2025)	X				2/ 5/2025										X
SP	US Treasury Note 6/3 /2029 (3.625%) (New in 2025)	X				2/15/2025										X
SP	US Treasury Note 2/28/2030 (0%) (New in 2025)	X				2/15/2025										X
SP	US Treasury Note 8/31/2030 (4.125%) (New in 2025)	X				12/15/2025										X
SP	Vanguard Total Stock Market ETF															
SP	Kraneshares Global Carbon ETF															
SP	Shares SAP 500 ETF			X		9/26/2025										X
SP	Schwab U.S. Broad Market ETF															
SP	AG Credit Real Estate Debt Opportunities Fund, LP															
SP	AG Credit Real Estate Debt Opportunities Fund B, LP															
SP	Arbonne Capital Partners, LP (Formerly held in PTC) (Incl. 2025)		X			10/6/2025										X
SP	Cardyle Asia Growth Partners III, LP															
SP	Davidson Kempner Partners															
SP	General Atlantic Investment Partners 20 - B LP															
SP	General Atlantic Investment Partners 2019 AIV A, LP															
SP	General Atlantic Investment Partners 20 - B Bermuda, LP															
SP	General Atlantic GT Est. (new in 2025)	X				3/3 /2025		X								
SP	General Atlantic CP Est. (A) (new in 2025)	X				3/31/2025			X							
SP	General Atlantic BeyondNetZero Companion Fund, LP								X							
SP	General Atlantic BeyondNetZero Companion Fund (Bermuda) AIV, LP															
SP	ICONIQ Strategic Partners III, LP															
SP	ICONIQ Private Equity Portfolio 202 - LP															
SP	ICONIQ Co-Investment Portfolio 2021, LP															
SP	ICONIQ Real Estate Portfolio 2021, LP															
SP	ICONIQ Private Diversifiers Portfolio 202 - LP															
SP	ICONIQ Private Diversifiers Portfolio AIV 2021, LP															
SP	ICONIQ Private Credit Portfolio 202 - LP															
SP	ICONIQ Real Assets Portfolio 202 - LP															
SP	ICONIQ Venture Capital Portfolio 2021, LP															
SP	ICONIQ Venture Capital Portfolio 2022, LP															
SP	ICONIQ Co-Investment Portfolio 2022, LP															
SP	ICONIQ Glide Path Solutions 2022, LP															
SP	ICONIQ Glide Path Solutions AIV 2022, LP															
SP	ICONIQ Co-Investment Portfolio 2023, LP															
SP	ICONIQ Private Equity Portfolio 2023, LP															
SP	ICONIQ Secondaries Portfolio 2023, LP															

SCHEDULE B TRANSACTIONS

Name Hon. Doms O. Mwangi

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		Type of Transaction		Date	Amount of Transaction													
		Purchase	Sale	Partial Sale	Exchange	Check here if Capital Gains Exceeded \$200	(MO/DAY/YR) or Quarterly Monthly or Bi-weekly if applicable	A \$1,001 - \$15,000	B \$15,001 - \$50,000	C \$50,001 - \$100,000	D \$100,001 - \$250,000	E \$250,001 - \$500,000	F \$500,001 - \$1,000,000	G \$1,000,001 - \$5,000,000	H \$5,000,001 - \$25,000,000	I \$25,000,001 - \$50,000,000	J Over \$50,000,000	K Over \$1,000,000 (Spouse/DC Asset)
SP	As i																	
SP	ICONIQ Venture Capital Portfolio 2023, LP																	
SP	ICONIQ Private Total Return Fund 2024, LP																	
SP	Inclusive Capital Partners Spring Fund I, LP						6/2/2025			X								
SP	Inclusive Capital Partners Spring Fund II, LP			X			7/18/2025											
SP	The Lyme Forest Fund V, L		X				7/3 /2025											X
SP	The Lyme Forest Fund VI Legacy, L (new in 2025)	X					7/3 /2025											X
SP	The Lyme Forest Fund VI, LP (new in 2025)	X					7/3 /2025											X
SP	N Holdings, Ltd.																	
SP	Rockefeller 2006 Special Global Opportunities LLC																	
SP	Rockefeller SGO Distressed Fund, LLC																	
SP	Protein Sciences Corp																	
SP	Synt Associates, LLC																	
SP	Northern Trust Money Market Fund																	
SP	SANTVEST, LLC																	
SP	Schwab Money Market Fund																	
SP	Schwab Treasury Obligations Money Fund																	
SP	AG Capital Recovery Partners VII, LP																	
SP	AG Super Fund, LP																	
SP	Aspen Charitable Remainder Trust																	
SP	Northern Trust Money Market Fund																	
SP	US Treasury Note 1.75% 3/15/2025		X				3/15/2025					X						
SP	US Treasury Note 2.8% 6/15/2025		X				6/15/2025					X						
SP	US Treasury Note 3.5% 9/5/2025		X				9/15/2025					X						
SP	US Treasury Note 0% 12/15/2025		X				2/ 5/2025					X						
SP	US Treasury Note 1.75% 3/15/2026																	
SP	US Treasury Note 4.3% 5% 2/ 5/2026																	
SP	US Treasury Note .25% 3/ 5/2027																	
SP	US Treasury Note 2.5% 7/3 /2027																	
SP	US Treasury Note 4.125% 10/31/2027																	
SP	US Treasury Note 3.5% /3 /2028																	
SP	US Treasury Note .25% 5/3 /2028																	
SP	US Treasury Note 2/28/2029 (.25%) (New in 2025)	X					12/15/2025						X					
SP	US Treasury Note 6/3 /2029 (.625%) (New in 2025)	X					2/ 5/2025						X					
SP	US Treasury Note 2/28/2030 (.0%) (New in 2025)	X					12/15/2025						X					
SP	US Treasury Note 8/31/2030 (.25%) (New in 2025)	X					12/15/2025						X					
SP	Vanguard Total Stock Market ETF																	
SP	Vanguard ESG US Stock ETF																	
SP	AG Credit Solutions Fund II, LP																	
SP	Davidson Kempner International (BVI), Ltd																	
SP	Taconic Offshore Fund 1.5, Ltd			X			3/1/2025						X					
SP	Taconic Offshore Fund .5, Ltd						6/1/2025											X
SP	Centerbridge Credit Partners Offshore, Ltd			X			3/1/2025				X							
SP	Centerbridge Credit Partners Offshore, Ltd			X			4/30/2025			X								
SP	Centerbridge Credit Partners Offshore, Ltd			X			5/21/2025					X						
SP	Centerbridge Credit Partners Offshore, Ltd			X			6/20/2025				X							
SP	Centerbridge Credit Partners Offshore, Ltd			X			7/29/2025			X								
SP	Centerbridge Credit Partners Offshore, Ltd			X			8/5/2025					X						
SP	Generation IM Global Equity Fund, LLP			X			1/3/2025											X
SP	Tiger Global Long Opportunities, Ltd																	
SP	The Children Investment Fund			X			1 8/2025											X
SP	Tiger Global, Ltd																	
SP	The Overlook Partners Fund, L																	
SP	Aspen Charitable Remainder Trust 2																	
SP	Northern Trust Money Market Fund																	
SP	US Treasury Note .75% 3/15/2025		X				3/15/2025					X						
SP	US Treasury Note 2.8% 6/15/2025		X				6/ 5/2025					X						
SP	US Treasury Note 3.5% 9/ 5/2025		X				8/15/2025					X						
SP	US Treasury Note 0% 7/15/2025						2 15/2025					X						
SP	US Treasury Note .625% 3/15/2026																	
SP	US Treasury Note .875% 5/3 /2026																	
SP	Vanguard Total Stock Market ETF																	
SP	Vanguard ESG US Stock ETF																	
SP	Alibon Limited																	
SP	Taconic Offshore Fund .5, Ltd			X			/2025		X									
SP	Nabe Charitable Remainder Trust																	
SP	orthern Trust Money Market Fund																	
SP	Vanguard ESG US Stock ET																	

SCHEDULE B TRANSACTIONS

SP DC JT	Ass t	Type of Trans ctio				Date (MO/DA/YR) Quarterly Monthly or Bi-weekly if applicabl	Amount of Transaction										
		P h	Sal	P rtial S I	Ex h g		A	B	C	D	E	F	G	H	I	J	K
							\$1 001 \$15 000	\$15 001 \$50 000	\$50 001 \$100 000	\$100 001 \$250 000	\$250 001 \$500 000	\$500 001 \$1 000 000	\$1 000 001 \$5 000 000	\$5 000 001 \$25 000 000	\$25 000 001 \$50 000 000	O \$50 000 000	O \$1 000 000 (Spd IDC As t)
SP	V ng rd Total St k Mark ETF			X		1/24/2025		X									
SP	V ng rd Total Stock M rket ETF			X		2/2 /2025			X								
SP	V ng rd T lat Stock Market ETF			X		3/24/2025			X								
SP	V ng rd T lat Stock Market ETF			X		4/21/2025			X								
SP	V ng rd Total Stock Mark ETF			X		5/22/2025			X								
SP	V ng rd Total Stock Mark ETF			X		6/23/2025			X								
SP	V g d T lat Stock M rk ETF			X		7/17/2025			X								
SP	Vangu rd Total Stock Mark ETF			X		8/3/2025			X								
SP	V ng rd T lat Stock Ma k ETF			X		9/22/2025			X								
SP	V g rd T lat Stock Mark ETF			X		10/22/2025			X								
SP	V ng rd T lat Stock Mark ETF			X		11/25/2025			X								
SP	V ng rd Total Stock Ma k ETF			X		12/18/2025			X								
SP	V g rd T lat Stock M rk ETF			X													
	L dm rk Ch tabl R m d Tru t																
SP	N rthem Trust Money Market F nd																
SP	P massu Core Equ ly F d																
SP	V g rd ESG US Stock ETF																
SP	V ng rd T lat Stock Mark ETF																
SP	Alibi U m t d																
SP	T co Offshore F d 1.5, Ltd			X		3/1/2025				X							
SP	T conic Offshore F d 1.5, Ltd			X		6/1/2025					X						
	Persimmon Charitabl R m nd Trust																
SP	N rthem Tru t Mon y Mark t F d																
SP	US Tre ry Note 4.375% 12/15/2026																
SP	US Treasury Note 4.25% 3/15/2027																
SP	US Tre ry Not 2.75% 7/31/2027																
SP	US Tre sury Note 4.125% 10/31/2027																
SP	US Trea ry Note 3.5% 1/31/2028																
SP	US Tre ry Not 1.25% 5/3 /2028																
SP	US Treasury Note 2/28/2029 (4.25%) (New in 2025)		X			12/15/2025					X						
SP	US Trea ry N t 8/31/2029 (3.625%) (New in 2025)		X			12/15/2025					X						
SP	US Treas ry N te 2/28/2030 (4.0%) (New in 2025)		X			12/15/2025					X						
SP	US Tre sury Note 8/31/2030 (4.125%) (New in 2025)		X			12/15/2025					X						
SP	V g rd T lat Stock Mark ETF																
SP	V ng rd ESG US Stock ETF																
SP	Pamassu Core Eq ly F nd																
SP	AG Credit Solution Fund II, LP																
SP	Alibi Limited																
SP	Davidso Kempne t t m b i (BVI), Ltd																
SP	Ce terbdag Cred P rin rs Offshore, L d			X		2/1/2025				X							
SP	Ce l rhndag Credit Partners Offshore, Ltd			X		3/1/2025				X							
SP	G to IM GI bal Eq ay F d, LLP			X		1/3/2025											X
SP	Thre GI bal Long Oppo tues, Ltd																
SP	Th Childre s Investm t F d			X		1/16/2025											X
SP	Tq GI bal, Ltd																
SP	Th Overlook P rthers F nd, LP																
SP	TPG Avo Offshor																
SP	So sh Charitabl Rem nd U trust																

U S Tre ry Bond M turite re reported as sales.

SCHEDULE C – EARNED INCOME

Name Hon Doris O Matsui

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List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For a spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

EXCLUDE Military pay (such as National Guard or Reserve pay) federal retirement programs and benefits received under the Social Security Act

INCOME LIMITS and PROHIBITED INCOME Be advised that the outside earned income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2025 limit on outside earned income for Members and employees compensated at or above the senior staff rate was \$33,285. The 2026 limit is \$33,855. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and senior staff.

[illegible]

Use additional sheets if more space is required

SCHEDULE D – LIABILITIES

Name Hon Doris O Matsui

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Report liabilities of over \$10 000 owed to any one creditor **at any time** during the reporting period by you your spouse or your dependent child **Mark the highest amount owed during the reporting period**
Members Members are required to report all liabilities secured by real property including mortgages on their personal residence **Exclude** Any mortgage on your personal residence (unless you rent it out or are a Member) loans secured by automobiles household furniture or appliances liabilities of a business in which you own an interest (unless you are personally liable) and liabilities owed to you by a spouse or the child parent or sibling of you or your spouse Report a **revolving charge account** (i e credit card) only if the balance at the close of the reporting period exceeded \$10 000 Column K is for liabilities held solely by your spouse or dependent children

SP DC JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A \$10 001 \$15 000	B \$15 001 \$50 000	C \$50 001 \$100 000	D \$100 001 \$250 000	E \$250 001 \$500 000	F \$500 001 \$1 000 000	G \$1 000 001 \$5 000 000	H \$5 000 001 \$25 000 000	I \$25 000 001 \$50 000 000	J Over \$50 000 000	K Over \$1 000 000 (Spouse/DC Liability)
	<i>Exempl</i> First Bank of Washington DC	5/25	Mortgage on Real Property DC				X							
JT	American Express	12/25	Credit Card			X								
	Capital One	12/25	Credit Card		X									

SCHEDULE E – POSITIONS

Report all positions compensated or uncompensated held during the current or prior calendar year as an officer director trustee of an organization partner proprietor representative employee or consultant of any corporation firm partnership or other business enterprise nonprofit organization labor organization or educational or other institution other than the United States **Exclude** Positions held in any religious social fraternal or political entities (such as political parties and campaign organizations) and positions solely of an honorary nature

Position	Name of Organization
Regent	Smithsonian Board of Regents
Advisory Board Member	Smithsonian National Museum of American History
Member of Advisory Council	Smithsonian National Museum of African American History and Culture
At large Director (advisory in nature)	Greater Sacramento Economic Council

Use additional sheets if more space is required

SCHEDULE F – AGREEMENTS

Name Hon Doris O Matsui

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Identify the date parties to and general terms of any agreement or arrangement that you have with respect to future employment a leave of absence during the period of government service continuation or deferral of payments by a former or current employer other than the U S government or continuing participation in an employee welfare or benefit plan maintained by a former employer

Date	Parties to Agreement	Terms of Agreement

SCHEDULE G – GIFTS

Report the source (by name) a brief description and the value of all gifts totaling more than \$480 received by you your spouse or your dependent child from any source during the year Exclude Gifts from relatives gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent) local meals and gifts to a spouse or dependent child that are totally independent of his or her relationship to you Gifts with a value of \$192 or less need not be added towards the \$480 disclosure threshold Note The gift rule (House Rule 25 clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics

Source	Description	Value
E mpl M J phSmith Arl gt VA	Sl Pl tt (p d t rmi t f p rs lf d hip df mth C mm tt Eth)	\$500

Use additional sheets if more space is required

SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS

Name Hon Doris O Matsui

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Identify the source and list travel itinerary dates and nature of expenses provided for travel and travel related expenses totaling more than \$480 received by you, your spouse, or your dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE Travel related expenses provided by federal state and local governments or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA 5 U S C § 7342) political travel that is required to be reported under the Federal Election Campaign Act travel provided to a spouse or dependent child that is totally independent of his or her relationship to the filer

[illegible]

Use additional sheets if more space is required

Name Hon Doris O Matsui	Page 12 of 13
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[illegible]

FILER NOTES
(Optional)

Name Hon Doris O Matsui

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NOTE NUMBER	NOTES
1	Spouse has interests in six charitable remainder trusts as described in Section 664 of the Internal Revenue Code. The Trusts make distributions to spouse for his lifetime and terminate at his death with the balance passing to charitable organizations. The distributions are a fixed percentage of the Trusts' annually determined value. The Trust distributions are reported as income for spouse. The underlying Trust investments are also reported.