UNITED STATES HOUSE OF REPRESENTATIVES

2024 FINANCIAL DISCLOSURE REPORT

Form A

For Use by Members Officers and Employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER
(Office Use Only)
2026 MAY 14 PM 4 32

MC

Name Steven Brett Guthrie **Daytime Telephone** _____

A $200 penalty shall be assessed against any individual who files more than 30 days late

FILER STATUS	☒ Member of the U S House of Representatives	State KY District 2	☐ Officer or Employee	Employing Office _____ Staff Filer Type (If Applicable) Shared ☐ Principal Assistant ☐
REPORT TYPE	☒ 2024 Annual (Due May 15 2025)	☐ Amendment	☐ Termination	Date of Termination _____

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

A Did you your spouse or your dependent children a Own any reportable asset that was worth more than $1 000 at the end of the reporting period? or b Receive more than $200 in unearned income from any reportable asset during the reporting period?	Yes ☒	No ☐	F Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?	Yes ☒	No ☐
B Did you your spouse or your dependent children purchase sell or exchange any securities or reportable real estate in a transaction exceeding $1 000 during the reporting period?	Yes ☐	No ☒	G Did you your spouse or your dependent children receive any reportable gift(s) totaling more than $480 in value from a single source during the reporting period?	Yes ☐	No ☒
C Did you or your spouse have earned income (e g salaries honoraria or pension/IRA distributions) of $200 or more during the reporting period?	Yes ☒	No ☐	H Did you your spouse or your dependent child receive any reportable travel or reimbursements for travel totaling more than $480 in value from a single source dur n g the reporting period?	Yes ☐	No ☒
D Did you your spouse or your dependent child have any reportable liability (more than $10 000) at any point during the reporting period?	Yes ☒	No ☐	I Did any individual or organization donate to charity in lieu of paying you for a speech appearance or article during the reporting period?	Yes ☐	No ☒
E Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	Yes ☒	No ☐	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"		

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered Yes to this question please contact the Committee on Ethics for further guidance	Yes ☐	No ☒
TRUSTS – Details regarding Qualified Blind Trusts approved by the Committee on Ethics and certain other Excepted Trusts need not be disclosed Have you excluded from this report details of such a trust that benefits you your spouse or dependent child?	Yes ☐	No ☒
EXEMPTION – Have you excluded from this report any other assets unearned income transactions or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer yes unless you have first consulted with the Committee on Ethics	Yes ☐	No ☒

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie | Page 2 of 25

BLOCK A Assets and/or Income Sources	BLOCK B Value of Asset													BLOCK C Type of Income								BLOCK D Amount of Income											BLOCK E Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M									I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	N	$1 $1 000	$1 001 $15 000	$15 001 $50 000	$50 001 $100 000	$100 001 $250 000	$250 001 $500 000	$500 001 $1 000 000	$1 000 001 $5 000 000	$5 000 001 $25 000 000	$25 000 001-$50 000 000	Over $50 000 000	Sp e/DC Ass t ver $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Oth Type r l m (Sp ify e g P rtn r hipl m rF m l m)	N	$1 $200	$201 $1 000	$1 001 $2 500	$2 501 $5 000	$5 001 $15 000	$15 001 $50 000	$50 001 $100 000	$100 001 $1 000 000	$1 000 001 $5 000 000	Ov $5,000 000	Spou e/DC Asset with In m over $1 000 000	S(p rt)
SP DC JT — Exampl — SP — Mega Corp Stock					X										X									X								
Simon & Schu ter		Ind finite																		Royalties			X									
ABC H dge Fund X							X													Partnersh Ip In m					X							
401K Retirement								X											X							X							
Fidelity																																
Freedom Fnder																																
2030																																

Use additional sheets if more space is required

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie

BLOCK A	BLOCK B													BLOCK C								BLOCK D												BLOCK E
Assets and/or Income Sources	Value of Asset													Type of Income								Amount of Income												Transaction
	A	B	C	D	E	F	G	H	I	J	K	L	M																					
	N	$1 $1 000	$1 001 $15 000	$15 001-$50 000	$50 001 $100 000	$100 001 $250 000	$250 001 $500 000	$500 001 $1 000 000	$1 000 001 $5 000 000	$5 000 001 $25 000 000	$25 000 001-$50 000 000	Ov r $50 000 000	Sp u e/DC As etover $1 000 000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type of In ome (Specify e g Partnership In m or F rm Incom)	I N n	II $1 $200	III $201 $1 000	IV $1 001 $2 500	V $2 501 $5 000	VI $5 001 $15 000	VII $15 001 $50 000	VIII $50 001 $100 000	IX $100 001 $1 000 000	X $1 000 001 $5 000 000	XI Ov r $5 000 000	XII Sp use/DC As t with Incom over $1 000 000*	
SP DC JT / ASSET NAME / EIF																																		
JT US Bank																																		
Account																																		
500 State St																																		
Bowling Green																																		
Kentucky																																		
- Checking				X												X							X										
- Savings					X											X								X									
Deferred					X									X																				
Compensation																																		
Trace Die Cast																																		
Met Life																																		
Lexington, KY																																		
JT Mutual Fund				X											X			X								X								
AMCAP A																																		
AMCPX																																		

SCHEDULE A – ASSETS & "UNEARNED INCOME

Name Steven Brett Guthrie | Page 4 of 25

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income												BLOCK E: Transaction
			A None	B $1 $1 000	C $1 001 $15 000	D $15 001 $50 000	E $50 001-$100 000	F $100 001 $250 000	G $250 001 $500 000	H $500 001 $1 000 000	I $1 000 001 $5 000 000	J $5 000 001 $25 000 000	K $25 000 001-$50 000 000	L Over $50 000 000	M Spouse/DCA over $1 000 000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type of Income (Specify & Partnership Income)	I None	II $1 $200	III $201 $1 000	IV $1 001 $2 500	V $2 501 $5 000	VI $5 001 $15 000	VII $15 001 $50 000	VIII $50 001-$100 000	IX $100 001 $1 000 000	X $1 000 001 $5 000 000	XI Over $5 000 000	XII Spouse/DCA over $1 000 000*	
SP DC JT	ASSET NAME	EIF																																	
JT	INVESCO DSVC MIDCAP A Mutual Fund OEGAX					X														X						X									
JT	Mutual FUND ALLIANCEBERN-STEIN NATL AFB MUNICIPAL INCOME FUND					X											X							X											
JT	MUTUAL FUND FED HRM KAUF-MAN SMCP A FKASK				X												X			X						X									

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income												BLOCK E: Transaction
SP DC JT	ASSET NAME	EIF	A: None	B: $1 $1 000	C: $1 001 $15 000	D: $15 001 $50 000	E: $50 001-$100 000	F: $100 001 $250 000	G: $250 001 $500 000	H: $500 001 $1 000 000	I: $1 000 001 $5 000 000	J: $5 000 001-$25 000 000	K: $25 000 001-$50 000 000	L: Over $50 000 000	M: Spouse/DCA over $1 000 000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify e.g. Partnership Income or Farm Income)	I: None	II: $1 $200	III: $201 $1 000	IV: $1 001 $2 500	V: $2 501 $5 000	VI: $5 001 $15 000	VII: $15 001 $50 000	VIII: $50 001 $100 000	IX: $100 001 $1 000 000	X: $1 000 001 $5 000 000	XI: Over $5 000 000	XII: Spouse/DCA with Income over $1 000 000*	
SP	WHOLE LIFE				X											X								X											
	NEW ENGLAND																																		
	FINACIAL																																		
	700 QUAKER LN																																		
	WARICK, RI																																		
DC	WHOLE LIFE				X											X								X											
	AMERICAN LIFE																																		
JT	LOWELL GUTHRIE										X						X														X				
	IRREVOCABLE TRUST																																		
	BGKY, W/ 3 BROTHERS																																		
	100% TRACE DIE																																		
	CAST STOCK																																		
	VALUE REFLECTS																																		
	MY 25%																																		
	SHARE																																		

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie | Page 6 of 25

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income											BLOCK E: Transaction
SP DC JT	ASSET NAME	EIF	A: N	B: $1 $1 000	C: $1 001 $15 000	D: $15 001 $50 000	E: $50 001-$100 000	F: $100 001 $250 000	G: $250 001 $500 000	H: $500 001 $1 000 000	I: $1 000 001 $5 000 000	J: $5 000 001 $25 000 000	K: $25 000 001-$50 000 000	L: Ov r $50 000 000	M: Spouse/DCA t ver $1 000 000*	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Oth rTyp f In me (Sp city e g P rtn hip l c m orF rml com)	I: N n	II: $1 $200	III: $201 $1 000	IV: $1 001 $2 500	V: $2 501 $5 000	VI: $5 001 $15 000	VII: $15 001 $50 000	VIII: $50 001-$100 000	IX: $100 001 $1 000 000	X: $1 000 001 $5 000 000	XI: Over $5 000 000	XII: Sp use/DC Asset with Incom ov r $1 000 000*	
	BRETT GUTHRIE GIFT TRUST 100% INVESTED in TRACE DIE CAST STOCK										X					X														X					
	EQUITY in TRACE DIE CAST; 140 N GRAHAM AVE BG KY									X						X												X							
	KY Employment RETIREMENT SYSTEM ~~KERS~~ KERS		UNDETERMINED																																

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income							BLOCK D: Amount of Income											BLOCK E: Transaction
			A: None	B: $1 $1 000	C: $1 001–$15 000	D: $15 001 $50 000	E: $50 001 $100 000	F: $100 001 $250 000	G: $250 001 $500 000	H: $500 001 $1 000 000	I: $1 000 001 $5 000 000	J: $5 000 001 $25 000 000	K: $25 000 001–$50 000 000	L: Over $50 000 000	M: Spouse/DCA over $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify Partnership or Fiduciary Income)	I: None	II: $1 $200	III: $201 $1 000	IV: $1 001 $2 500	V: $2 501 $5 000	VI: $5 001 $15 000	VII: $15 001 $50 000	VIII: $50 001 $100 000	IX: $100 001 $1 000 000	X: $1 000 001 $5 000 000	XI: Over $5 000 000	XII: Spouse/DCA asset with amount over $1 000 000	
SP DC JT	ASSET NAME	EIF																																
JT	CAROLYN GUTHRIE IRREVOCABLE TRUST SHARE W/ 3 BROTHERS (1)								X							X								X									
JT	2015 GUTHRIE FAMILY IRREVOCABLE TRUST (2)								X							X								X									
JT	STIFEL CASH ACCOUNT W/ INVESTMENT GROUP 1131 FAIRVIEW AVE BG KY			X															X						X								

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brit Guthrie | Page 3 of 25

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income												BLOCK E: Transaction
SP DC JT	ASSET NAME	EIF	A None	B $1 $1 000	C $1 001 $15 000	D $15 001 $50 000	E $50 001 $100 000	F $100 001 $250 000	G $250 001 $500 000	H $500 001 $1 000 000	I $1 000 001 $5 000 000	J $5 000 001 $25 000 000	K $25 000 001 $50 000 000	L Over $50 000 000	M Spouse/DC Asset over $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type of Income (Specify Partnership Income)	I None	II $1 $200	III $201 $1 000	IV $1 001 $2,500	V $2,501 $5 000	VI $5 001 $15 000	VII $15 001 $50 000	VIII $50 001-$100 000	IX $100 001 $1 000 000	X $1 000 001 $5 000 000	XI Over $5 000 000	XII Spouse/DCA s twithf m ov r $1 000 000*	
JT	ProShares S&P 500 Dividends ARISTOCRAT MUTAL FUND					X										X										X									
JT	ISHARE MUTUAL FUND CONSISTING OF THE Following Funds																																		
	AGENCY BOND AG 2 ISHARE AGNEINCY Bond Fund				X											X								X											

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brit Guthrie | Page 9 of 25

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income												BLOCK E: Transaction
			A None	B $1 $1 000	C $1 001 $15 000	D $15 001 $50 000	E $50 001 $100 000	F $100 001 $250 000	G $250 001 $500 000	H $500 001 $1 000 000	I $1 000 001 $5 000 000	J $5,000 001 $25 000 000	K $25 000 001 $50 000 000	L Over $50 000 000	M Spouse/DCA s t over $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Oth Type f l c m (Sp fy g P rtn hip l m rF rm)	I No	II $1 $200	III $201 $1 000	IV $1 001 $2,500	V $2,501 $5 000	VI $5 001 $15 000	VII $15 001 $50 000	VIII $50 001 $100 000	IX $100 001 $1 000 000	X $1 000 001 $5 000 000	XI Over $5 000 000	XII Sp u /DC As t with l om $1 000 000	
SP DC JT	ASSET NAME	EIF																																	
JT	Core MSCI EAFE IEFA				X										X								X												
JT	Core MSCI EMERGING MKTS IEMG				X										X								X												
JT	MSCI USA Quality Factor QUAL				X										X								X												
JT	Core US Aggregate Bond AGG			X											X								X												
JT	Broad US Investment Grade Corp. Bond USIG			X											X								X												

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income												BLOCK E: Transaction
SP DC JT	ASSET NAME	EIF	A None	B $1 $1 000	C $1 001 $15 000	D $15 001 $50 000	E $50 001-$100 000	F $100 001 $250 000	G $250 001 $500 000	H $500 001 $1 000 000	I $1 000 001 $5 000,000	J $5 000 001 $25 000 000	K $25 000 001 $50 000 000	L Over $50 000 000	M Sp /DC Asset over $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type of Income (Specify e.g. Partnership income)	I None	II $1 $200	III $201 $1 000	IV $1 001 $2,500	V $2,501 $5 000	VI $5 001 $15 000	VII $15 001 $50 000	VIII $50 001-$100 000	IX $100 001 $1 000 000	X $1 000 001 $5 000 000	XI Over $5 000 000	XII Spouse/DC Asset with Income over $1 000 000	
JT	High Yield Corp Bond HYG				X											X								X											
JT	Conc S+P Small Cap IJR				X											X								X											
JT	S+P Value IVE				X											X								X											
JT	S+P Growth IVW				X											X								X											
JT	Dividend Growth DGRO				X											X								X											

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie | Page 11 of 25

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income												BLOCK E: Transaction
			A None	B $1 $1 000	C $1 001 $15 000	D $15 001-$50 000	E $50 001 $100 000	F $100 001 $250 000	G $250 001 $500 000	H $500 001 $1 000 000	I $1 000 001 $5 000 000	J $5 000 001 $25 000 000	K $25 000 001 $50 000 000	L Over $50 000 000	M Spouse/DCA over $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type (Specify e.g. Partnership Income or Family Trust)	I None	II $1 $200	III $201-$1 000	IV $1 001 $2,500	V $2,501 $5 000	VI $5 001 $15 000	VII $15 001 $50 000	VIII $50 001-$100 000	IX $100 001 $1 000 000	X $1 000 001 $5 000 000	XI Over $5 000 000	XII Spouse/DCA Assets with Income over $1 000 000	
SP DC JT	ASSET NAME	EIF																																	
JT	MSCI				X										X								X											
	Japan																																		
	EWJ																																		
JT	EMERGING				X										X								X											
	MKTS EXEPT																																		
	China (excepted)																																		
	EMXC																																		
JT	Schwab				X										X								X											
	Intermediate																																		
	Term US																																		
	Treasury																																		
	SCHR																																		
JT	Schwab Short				X										X								X											
	Term US Treasury																																		
	SCHO																																		

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie | Page 12 of 25

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income											BLOCK E: Transaction
SP DC JT	ASSET NAME	EIF	A None	B $1 $1 000	C $1 001 $15 000	D $15 001-$50 000	E $50 001 $100 000	F $100 001 $250 000	G $250 001 $500 000	H $500 001 $1 000 000	I $1 000 001 $5 000 000	J $5 000 001 $25 000 000	K $25 000 001 $50 000 000	L Over $50 000 000	M Spouse/DCA s two r $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type fi m (Specify e g. Partnership In m F rm l come)	I None	II $1 $200	III $201-$1 000	IV $1 001 $2 500	V $2 501 $5 000	VI $5 001 $15 000	VII $15 001 $50 000	VIII $50 001-$100 000	IX $100 001 $1 000 000	X $1 000 001 $5 000 000	XI Over $5 000 000	XII Spouse/DC As et with Incom ov r $1 000 000	
JT	State Street Spider Long Term Treasury SPTL				X											X								X										
JT	Vanguard Russell 2000 VTWO				X											X								X										
JT	Vanguard Mortgage Backed Securities VMBS				X											X								X										
JT	Vanguard mid Cap Growth VOT				X											X								X										

SCHEDULE A – ASSETS & "UNEARNED INCOME'

Name Steven Brett Guthrie | Page 13 of 25

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income											BLOCK E: Transaction
			A: None	B: $1 $1 000	C: $1 001 $15 000	D: $15 001-$50 000	E: $50 001 $100 000	F: $100 001 $250 000	G: $250 001 $500 000	H: $500 001 $1 000 000	I: $1 000 001 $5 000 000	J: $5 000 001 $25 000 000	K: $25 000 001 $50 000 000	L: Over $50 000 000	M: Spouse/DC Asset over $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type of Income (Specify: Partnership or Farm Income)	I: None	II: $1 $200	III: $201 $1 000	IV: $1 001 $2,500	V: $2,501 $5 000	VI: $5 001 $15 000	VII: $15 001 $50 000	VIII: $50 001 $100 000	IX: $100 001 $1 000 000	X: $1 000 001 $5 000 000	XI: Over $5 000 000	XII: Spouse/DC Asset within $1 000 000	
SP DC JT	ASSET NAME	EIF																																
JT	Vanguard mid Cap Value VOE				X										X								X											
JT	Vanguard S&P 500 VOO				X										X								X											
	END OF ISHARE		MUTUAL FUND																															
JT	First Trust NASDAQ 100 Tech Sector Index Fund QTEC		X													X			X						X									

SCHEDULE A – ASSETS & "UNEARNED INCOME"

Name Steven Brett Guthrie | Page 14 of 25

BLOCK A: Assets and/or Income Sources			BLOCK B: Value of Asset												BLOCK C: Type of Income								BLOCK D: Amount of Income											BLOCK E: Transaction
			A: None	B: $1 $1 000	C: $1 001 $15 000	D: $15 001-$50 000	E: $50 001 $100 000	F: $100 001 $250 000	G: $250 001 $500 000	H: $500 001 $1 000 000	I: $1 000 001 $5 000 000	J: $5 000 001 $25 000 000	K: $25 000 001 $50 000 000	L: Over $50 000 000	M: Spouse/DC Asset $1 000 000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX DEFERRED	Other Type of Income (Specify & Partnership Income or Farm Income)	I: None	II: $1 $200	III: $201 $1 000	IV: $1 001 $2,500	V: $2,501 $5 000	VI: $5 001 $15 000	VII: $15 001 $50 000	VIII: $50 001 $100 000	IX: $100 001 $1 000 000	X: $1 000 001 $5 000 000	XI: Over $5 000 000	XII: Spouse/DC Asset with Income over $1 000 000*	
SP/DC/JT	ASSET NAME	EIF																																	
SP	Property 1240 County Road 74 Florence, AL inherited property w/ wifes Sister					X										X								X											
SP	money MARKET Franklin Bank 389 Loyds Lane Bowling Green Ky							X										X									X								
JT	Money MARKET Franklin Bank see above For address							X										X									X								

SCHEDULE B – TRANSACTIONS

Name Steven Brett Guthrie | Page 15 of 25

SP DC JT	Asset	Type of Transaction: Purchase	Sale	Partial Sale	Exchange	Check Box if Cryptocurrency $200	Date (MO/DA/YR) Quarterly Monthly Bi-weekly if applicable	Amount of Transaction: A $1,001	B $15,001 $50,000	C $50,001 $100,000	D $100,001 $250,000	E $250,001 $500,000	F $500,001 $1,000,000	G $1,000,001 $5,000,000	H $5,000,001 $25,000,000	I $25,000,001 $50,000,000	J Over $50,000,000	K Over $1,000,000 (Spouse/DC)
SP	Example: Microsoft Stock			X		X	3/9/25		X									
JT	Prosheares S&P 500 Dividend Aristocrats	X					1/2/25		X									
JT	First Trust NASDAQ 100 Tech Sector Index Fund	X					1/2/25		X									
JT	First TRUST NASDAQ 100 Tech Sector Index Fund		X				12/23/25		X									
SP	1240 County Rd 74 Florence AL Property, inheritance						1/15/25		X									
JT	ISHARES MUTUAL Fund includes the following:																	
JT	Agency Bond AGZ ISHARE AGENCY Bond Fund	X					12/23/25	X										

Use additional sheets if more space is required

SCHEDULE B – TRANSACTIONS

Name Steven Brett Guthrie

R p rt y p r ha l ha g tra tl that exceed d $1 000 l th p rting p ri d f y curity r l pr p rty h ld by y y ur p u r your d pe d t hild f r l tm t th p d ctl fin m l l d tr n ctl n th t re lt d i plt l l Pr vid b l f d ipti f ex h g t ns cti Exclud t tions b tw y u y p s r d p d nt hildren th p rch r le fy ur p rs l ld nc l ltg ret d tal l m lf nly p rti f tl ld pl h p rti l te th typ f tr tion

C pital G l lf t trans ctio lt d l pital g i th t ex d d $200 h k the capital gain b x unl ss lt wa t ln tax-d f rred ac ount d di l th plt l gain in m S h dul A

Column K is for ss t l ly h ld by y p u d p d t hild

SP DC JT	Asset	Type of Transaction: P rchas	S l	P rti l S l	Exch ng	Ch k B if C pit l G E ed d $200	Date (MO/DA/YR) Quart rly M thly Bi w kly f ppli bl	A $1 001 – $15 000	B $15 001 $50 000	C $50 001 $100 000	D $100,001 $250 000	E $250 001 $500 000	F $500 001 $1 000 000	G $1 000 001 $5 000 000	H $5 000 001 $25 000 000	I $25 000 001 $50 000 000	J Ove $50 000 000	K Over $1 000 000 (Sp e/DC)
SP	*Ex mpl* M g C rp Stock			X		X	3/9/25		X									
JT	Core MSCI EAFE IEFA	X					12/23/25	X										
JT	Core MSCI EMERGING MARKETS IEMG	X					12/23/25	X										
JT	MSCI USA Quality Factor QUAL	X					12/23/25	X										
JT	Core US Aggregate Bond AGG	X					12/23/25	X										
JT	Broad US INVESTMENT Corp Grade Bond USIG	X					12/23/25	X										

Use additional sheets if more space is required

SCHEDULE B – TRANSACTIONS

Name *Steven Brett Guthrie* | Page *17* of *25*

R p rt any pu ha te ha g tra tl th t e d d $1 000 I th rep rting p riod of any s curity t pr p rty h ld by y your p u or you d p d t hild fo I estm t the prod tl n fi m I I d t ctl th t re lt d i pit I I Provid bri f d ripti f ex h g trans ctl n. Ex lud tra tl ns b twe y u yo po r d p d t hildre r th p rch te f y r p rs I re ld nc le lt g rat d tal In m If ly p rti n f sset I old pl h p rti I sale th typ f tr ti

C pltal G I If t t n ti n ult d I pit I gain th t d d $200 h k th pit I gain b x unI s It we et in a tax-defer d t nd di t th pital g in In m S h dul A

C I m KI f t I ly h ld by y p r d pend nt hild

SP DC JT	Asset		Type of Transaction: P rch	S l	P rti l S l	Exch g	Ch ck Box if C pit l Gai Exc eded $200	Date (MO/DA/YR) Quart rly M thly Bi w kly if ppli bl	A $1 001 $15 000	B $15 001 $50 000	C $50 001 $100,000	D $100 001 $250 000	E $250,001 $500,000	F $500,001 $1 000 000	G $1 000 001 $5 000 000	H $5 000 001 $25 000 000	I $25 000 001 $50 000 000	J Ove $50 000 000	K Ove $1 000 000 (Sp e/DC
SP	*Example*	M g C p Stock			X		X	3/9/25		X									
JT	High Yield Corp Bond HYG		X					12/23/25	X										
JT	Core S&P Small CAP IJR		X					12/23/25	X										
JT	S&P Value IVE		X					12/23/25	X										
JT	S&P Growth IVW		X					12/23/25	X										
JT	Dividend Growth DGRO		X					12/23/25	X										
JT	MSCI Japan EWJ		X					12/23/25	X										

Use additional sheets if more space is required

SCHEDULE B – TRANSACTIONS

Name Steven Britt Guthrie | Page 18 of 25

SP	DC	JT	Asset	Example	Mg C p Stock	Type of Transaction: Purchase	Sale	Partial Sale	Exchange	Check Box if Capital Gain Exceeded $200	Date (MO/DA/YR) Quarterly Monthly Biweekly if applicable	Amount of Transaction: A $1 001	B $15 001 $50 000	C $50 001 $100 000	D $100,001 $250 000	E $250 001 $500 000	F $500 001 $1 000 000	G $1 000 001 $5 000 000	H $5 000 001 $25 000 000	I $25 000 001 $50 000 000	J Over $50 000 000	K Over $1 000 000 (Specify DC
SP				X				X		X	3/9/25		X									
		JT	Emerging markets except China EMXC			X					12/23/25	X										
		JT	Schwab Intermediate Term US Treasury SCHR			X					12/23/25	X										
		JT	Schwab Short Term US Treasury SCHO			X					12/23/25	X										
		JT	STATE Street Spider Long term US Treasury SPTL			X					12/23/25	X										
		JT	Vanguard Russell 2000 VTWO			X					12/23/25	X										

Use additional sheets if more space is required

SCHEDULE B – TRANSACTIONS

Name *Steven Brett Guthrie* | Page *19* of *25*

R p rt ny purcha l ex ha g tra tl th t d d $1 000 l th p rtl g p riod f y curity t pr p rty h ld by y your po r you d p d t hild for l estme t r the prod ctl n f in m l l d t ctl n th t re lt d l plt l t P vid bri f des ripti f h g trans ctl Excl d tra tl betwe y yo po r d p d t hildre th p rch te f y rp rs t re ld nc u l ltg at d t l l m lf ly p rtl f ss tl ld pl h p rtl l sale th typ f tr tion

C p t l G l lf l t tl n r lt d in pltal g in th t d d $200 h k th apital gal box t lt wa t l tax-d f d u t d di lo th plt l gal l m n Sch dul A

C l mn Kl f r et s t ly h ld by y po d p nd nt hild

SP DC JT	Asset	Type of Transaction: P rch	S l	P rtl S l	Exch ge	Ch ck Box If C pital Gain Ex eeded $200	Date (MO/DA/YR) Q rt rly M thly Bi w kly if ppli bl	A $1 001 – $15 000	B $15 001 $50 000	C $50 001 $100 000	D $100 001 $250 000	E $250,001 $500 000	F $500,001 $1 000 000	G $1 000 001 $5 000 000	H $5 000 001 $25 000 000	I $25 000 001 $50 000 000	J Ove $50 000 000	K Ove $1 000 000 (Sp e/DC
SP	*Exampl* M g C p Sto k			X		X	3/9/25		X									
JT	Vangaurd Mortgage Back Securities VMBS	X					12/23/25	X										
JT	Vangard Mid Cap Growth VOT	X					12/23/25	X										
JT	Vangaurd Mid Cap Value VOE	X					12/23/25	X										
JT	Vangaurd S&P 500 VOO	X					12/23/25	X										
	END OF ASSETS Purchased with ISHARES																	

Use additional sheets if more space is required

SCHEDULE C – EARNED INCOME

Name STEVEN BRETT GUTHRIE | Page 20 of 25

List the source type and amount of earned income from any source (other than the filer s current employment by the U S Government) totaling $200 or more during the reporting period For a spouse list the source and amount of any honoraria list only the source for other spouse earned income exceeding $1 000 See examples below

EXCLUDE Military pay (such as National Guard or Reserve pay) federal retirement programs and benefits received under the Social Security Act

INCOME LIMITS and PROHIBITED INCOME The 2024 limit on outside earned income for Members and employees compensated at or above the senior staff rate was $31 815 The 2025 limit is $33 285 In addition certain types of income (notably honoraria director s fees and payments for professional services involving a fiduciary relationship) are totally prohibited

Source (include date of receipt for honoraria)		Type	Amount
Examples	K St te	Approved T hing Fee	$6 000
	Stat f M ryla d	L gl tative P l	$18 000
	Civil W r R undtable (Oct, 2)	Spou Sp ech	$1 000
	Ont f C ty B d f Ed tf	Sp us S lary	N/A
US CONGRESS		SALARY	

Use additional sheets if more space is required

SCHEDULE D – LIABILITIES

Name STEVEN BRETT GUTHRIE	Page 21 of 25

Report liabilities of over $10 000 owed to any one creditor *at any time* during the reporting period by you your spouse or your dependent children Mark the highest amount owed during the reporting period Members Members are required to report all liabilities secured by real property including mortgages on their personal residence Exclude Any mortgage on your personal residence (unless you rent it out or are a Member) loans secured by automobiles household furniture or appliances liabilities of a business in which you own an interest (unless you are personally liable) and liabilities owed to you by a spouse or the children parent or sibling of you or your spouse Report a ***revolving charge account*** (i e credit card) only if the balance at the close of the reporting period exceeded $10 000 Column K is for liabilities held solely by your spouse or dependent children

SP DC JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability A $10 001 $15 000	B $15 001 $50 000	C $50 001 $100 000	D $100 001 $250 000	E $250 001 $500 000	F $500 001 $1 000 000	G $1 000 001 $5 000 000	H $5 000 001 $25 000 000	I $25 000 001 $50 000 000	J Over $50 000 000	K Over $1 000 000 (Spouse/DC Liability)
	Exampl Fi st Bank of Wilmingt n DE	5/20	M rtg g R t lP p ty D ver DE				X							
JT	US BANK 4810 FREDICA ST, OWENSBORO KY	6/16	CO-SIGN ON DAUGHTERS PRIMARY RESIDENCE											

SCHEDULE E – POSITIONS

Report all positions compensated or uncompensated held during the current or prior calendar year as an officer director trustee of an organization partner proprietor representative employee or consultant of any corporation firm partnership or other business enterprise nonprofit organization labor organization or educational or other institution other than the United States Exclude Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations), and positions solely of an honorary nature

Position	Name of Organization
BOARD MEMBER	TRACE DIE CAST, INC
TRACE DIE CAST	FAMILY BUSINESS, I OWN 25% - MYSELF + 3 BROTHERS OWN 100%
	I AM UNCOMPENSATED

Use additional sheets if more space is required

SCHEDULE F – AGREEMENTS

Identify the date parties to and general terms of any agreement or arrangement that you have with respect to future employment a leave of absence during the period of Government service continuation or deferral of payments by a former or current employer other than the U S Government or continuing participation in an employee welfare or benefit plan maintained by a former employer

Date	Parties to Agreement	Terms of Agreement
1/3/09	MYSELF & TRACE DIE CAST (TDC)	RIGHT TO RETURN AFTER GOVERNMENT SERVICE-LOA
1/3/09	MYSELF & TRACE DIE CAST (TDC)	401K, NONCONTRIBUTING BY SELF OR TDC
1/3/09	MYSELF & TDC	DEFERRED COMPENSATION - NONCONTROLLING
1/3/09	KY EMPLOYEE RETIRENT SYSTEM	WHILE ON LEAVE FOR GOVERNMENT SERVICE
	KERS	SELF & KERS - DEFINED BENEFIT PLAN;
		NO CASH VALUE OF ASSETS OWNED OR CONTROLLED BY ME

SCHEDULE G – GIFTS

Report the source (by name) a brief description and the value of all gifts totaling more than $480 received by you your spouse or your dependent children from any source during the year **Exclude** Gifts from relatives gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent) local meals and gifts to a spouse or dependent children that are totally independent of his or her relationship to you Gifts with a value of $192 or less need not be added towards the $480 disclosure threshold **Note** The gift rule (House Rule 25 clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics

Source	Description	Value
Exampl M J ph Smith Arli gt VA	Silv r Platt (pri d t rmin tl fp r n t fri nd hip rec ived from th C mmitt n Ethics)	$500

None

Use additional sheets if more space is required

SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS

Name STEVEN BRETT GUTHRIE | Page 23 of 25

Identify the source and list travel itinerary dates and nature of expenses provided for travel and travel related expenses totaling more than $480 received by you your spouse or your dependent children during the reporting period Indicate whether a family member accompanied the traveler at the sponsor s expense Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor

EXCLUDE Travel related expenses provided by federal state and local governments or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA 5 U S C § 7342) political travel that is required to be reported under the Federal Election Campaign Act travel provided to a spouse or dependent children that is totally independent of his or her relationship to the filer

Source		Date(s)	City of Departure & Destination	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
Example	Government of China (MECEA)	Aug 6-11	DC-Beijing, China DC	Y	Y	N
	Exhibitor Hospitality (China Fundraiser)	Mar 3-4	DC Boston DC	Y	Y	Y
			NONE			

Use additional sheets if more space is required

SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name STEVEN BRETT GUTHRIE | Page 24 of 25

List the source activity (i e speech appearance or article) date and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics

Source		Activity	Date	Amount
Examples	Association of American Associations Washington DC	Speech	Feb 2 2024	$2 000
	XYZ Magazine	Article	Aug 13, 2024	$500

NONE

Use additional sheets if more space is required

FILER NOTES
(Optional)

Name STEVEN BRETT GUTHRIE	Page 25 of 25

NOTE NUMBER	NOTES
1	Personal Property of my late mother; My father has 100% Control
2.	Surrender Value of Universal Life Insurance Policies on my father Principal Life Insurance Des Moines, Iowa Trust has 100% control
3	On my 2024 Report an "X" was plaied in the Wrong Column The income attributed to the Whole life Policy - American Life should have been attributed to the Lowell Guthrie IRREVOCABLE Trust

Use additional sheets if more space is required