Filing ID #10083187

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. Young Kim
Status: Member
State/District: CA40

Filing Information

Filing Type: Amendment Report
Filing Year: 2025
Filing Date: 11/04/2026

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Residential property [RP] Location: La Habra, CA, US		$1,000,001 - $5,000,000	Rent	$50,001 - $100,000	☐
Wells Fargo Bank [BA] Description: Personal checking & savings	JT	$50,001 - $100,000	Interest	$1 - $200	☐
AIG Life Insurance ⇒ AIG Life Insurance [WU]		$1,001 - $15,000	None		☐
Charles Schwab IRA ⇒ DFA Emerging Markets Core [MF]		None	Capital Gains	$5,001 - $15,000	☑
Charles Schwab IRA ⇒ DFA Global Real Estate [MF]		None	Capital Gains	$201 - $1,000	☑
Charles Schwab IRA ⇒ DFA International Core Equity [MF]		None	Capital Gains	$15,001 - $50,000	☑
Charles Schwab IRA ⇒ DFA International Small [MF]		None	Capital Gains	$2,501 - $5,000	☑

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Charles Schwab IRA ⇒ DFA Intl Hi Relatv Profitability [MF]		None	Capital Gains	$1,001 - $2,500	☑
Charles Schwab IRA ⇒ DFA Investment Grade [MF]		None	None		☑
Charles Schwab IRA ⇒ DFA One-Year Fixed Income Pt. (DFIHX) [MF]		None	None		☑
Charles Schwab IRA ⇒ DFA Short-Duration Real [MF]		None	Capital Gains	$201 - $1,000	☑
Charles Schwab IRA ⇒ DFA Short-Term Extended Quality Ptf (DFEQX) [MF]		None	None		☑
Charles Schwab IRA ⇒ DFA US Core Equity 2 [MF]		None	Capital Gains	$50,001 - $100,000	☑
Charles Schwab IRA ⇒ DFA US Hi Relatv Profitability [MF]		None	Capital Gains	$5,001 - $15,000	☑
Charles Schwab IRA ⇒ DFA US Small Cap [MF]		None	Capital Gains	$2,501 - $5,000	☑
Charles Schwab IRA ⇒ DFA US Targeted Value [MF]		None	Capital Gains	$5,001 - $15,000	☑
Charles Schwab IRA ⇒ Schwab Government Money Fund - Sweep Shares (SWGXX) [MF]		None	None		☐
Mass Mutual ⇒ Mass Mutual (Fixed Annuity) [FN] DESCRIPTION: Tax sheltered annuity		$1,001 - $15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Charles Schwab IRA ⇒ DFA US Targeted Value [MF]		01/06/2025	S	$15,001 - $50,000	☑
Charles Schwab IRA ⇒ DFA US Small Cap [MF]		01/06/2025	S	$1,001 - $15,000	☑
Charles Schwab IRA ⇒ DFA US Hi Relatv Profitability [MF]		01/06/2025	S	$15,001 - $50,000	☑
Charles Schwab IRA ⇒ DFA Intl Hi Relatv Profitability [MF]		01/06/2025	S	$15,001 - $50,000	☑
Charles Schwab IRA ⇒ DFA International Small [MF]		01/06/2025	S	$15,001 - $50,000	☑
Charles Schwab IRA ⇒ DFA US Core Equity 2 [MF]		01/06/2025	S	$50,001 - $100,000	☑
Charles Schwab IRA ⇒ DFA Short-Term Extended Quality Ptf (DFEQX) [MF]		01/06/2025	S	$15,001 - $50,000	☐
Charles Schwab IRA ⇒ DFA Investment Grade [MF]		01/06/2025	S	$50,001 - $100,000	☐
Charles Schwab IRA ⇒ DFA Short-Duration Real [MF]		01/06/2025	S	$1,001 - $15,000	☑
Charles Schwab IRA ⇒ DFA International Core Equity [MF]		01/06/2025	S	$50,001 - $100,000	☑
Charles Schwab IRA ⇒ DFA Global Real Estate [MF]		01/06/2025	S	$15,001 - $50,000	☑
Charles Schwab IRA ⇒ DFA Emerging Markets Core [MF]		01/06/2025	S	$50,001 - $100,000	☑
Charles Schwab IRA ⇒ DFA One-Year Fixed Income Pt. (DFIHX) [MF]		01/06/2025	S	$1,001 - $15,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

None disclosed.

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Loan Depot	March 2019	Mortgage	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
The Governing Majority Education Fund	05/01/2026	05/03/2026	Washington DC - New York NY - Washington DC	0	☑	☑	☑

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- AIG Life Insurance
  Description: Whole Life Insurance Cash Accumulated Value
- Charles Schwab IRA
- Mass Mutual
  Location: US

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Young Kim , 11/04/2026