



Filing ID #10083130

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Jodey Arrington  
**Status:** Member  
**State/District:** TX19

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2025  
**Filing Date:** 10/27/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                                                                       | Owner | Value of Asset        | Income Type(s) | Income              | Tx. > \$1,000?           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|---------------------|--------------------------|
| ABC Bank Checking Account [BA]                                                                                                                                                              | JT    | \$50,001 - \$100,000  | None           |                     | <input type="checkbox"/> |
| ABC Bank Savings Account [BA]                                                                                                                                                               | JT    | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/> |
| Congressional Federal Credit Union - Savings Account [BA]                                                                                                                                   | JT    | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/> |
| DC Condo [RP]                                                                                                                                                                               | JT    | \$250,001 - \$500,000 | Rent           | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: Washington, DC, US                                                                                                                                                                |       |                       |                |                     |                          |
| C. Schwab ⇒ Communicat SVS SLCT SEC SPDR [MF]                                                                                                                                               | SP    | \$1 - \$1,000         | None           |                     | <input type="checkbox"/> |
| C. Schwab ⇒ Energy Select sector SPDR [MF]                                                                                                                                                  |       | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/> |
| C. Schwab ⇒ Franklin BSP Lending Corp [PS]                                                                                                                                                  |       | \$100,001 - \$250,000 | Tax-Deferred   |                     | <input type="checkbox"/> |
| DESCRIPTION: Business Development Corporation of America ("BDCA") is a non-traded business development company that invests in both the debt and equity of private middle market companies. |       |                       |                |                     |                          |

| Asset                                                                   | Owner | Value of Asset      | Income Type(s) | Income          | Tx. > \$1,000?           |
|-------------------------------------------------------------------------|-------|---------------------|----------------|-----------------|--------------------------|
| C. Schwab ⇒<br>iShares MSCI Brazil ETF [MF]                             | SP    | \$1,001 - \$15,000  | None           |                 | <input type="checkbox"/> |
| C. Schwab ⇒<br>iShares MSCI Canada ETF [MF]                             | SP    | \$1,001 - \$15,000  | None           |                 | <input type="checkbox"/> |
| C. Schwab ⇒<br>iShares MSCI EAFE Small Cap [MF]                         | SP    | \$1 - \$1,000       | None           |                 | <input type="checkbox"/> |
| C. Schwab ⇒<br>iShares MSCI Italy ETF [MF]                              | SP    | \$1,001 - \$15,000  | None           |                 | <input type="checkbox"/> |
| C. Schwab ⇒<br>iShares Russell Mid Cap GRW [MF]                         |       | \$1,001 - \$15,000  | None           |                 | <input type="checkbox"/> |
| C. Schwab ⇒<br>iShares Russell Mid Cap Value [MF]                       |       | \$1,001 - \$15,000  | None           |                 | <input type="checkbox"/> |
| C. Schwab ⇒<br>ISHARES semiconductor ETF [MF]                           |       | \$1,001 - \$15,000  | None           |                 | <input type="checkbox"/> |
| C. Schwab ⇒<br>Pacific Oak Strategic Opportunity Reit [RE]              |       | \$15,001 - \$50,000 | Distribution   | \$201 - \$1,000 | <input type="checkbox"/> |
| DESCRIPTION: Account: 8086 This account only changed names nothing else |       |                     |                |                 |                          |
| C. Schwab ⇒<br>Select Sector Industrial SPDR [MF]                       |       | \$1,001 - \$15,000  | None           |                 | <input type="checkbox"/> |
| C. Schwab ⇒<br>Select STR Financial Select [MF]                         |       | \$1,001 - \$15,000  | None           |                 | <input type="checkbox"/> |
| C. Schwab Rollover ⇒<br>Consumer Staples Select Sector [MF]             | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                 | <input type="checkbox"/> |
| C. Schwab Rollover ⇒<br>Invesco QQQ Trust [MF]                          | SP    | \$15,001 - \$50,000 | Tax-Deferred   |                 | <input type="checkbox"/> |
| C. Schwab Rollover ⇒<br>Invesco S&P 500 Equal Weight [MF]               | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                 | <input type="checkbox"/> |
| C. Schwab Rollover ⇒<br>iShares Russell 2000 Growth [MF]                | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                 | <input type="checkbox"/> |
| C. Schwab Rollover ⇒                                                    | SP    | \$1,001 - \$15,000  | Tax-Deferred   |                 | <input type="checkbox"/> |

| Asset                                                          | Owner | Value of Asset        | Income Type(s) | Income | Tx. > \$1,000?           |
|----------------------------------------------------------------|-------|-----------------------|----------------|--------|--------------------------|
| Schwab Emerging Markets Equity [MF]                            |       |                       |                |        |                          |
| C. Schwab Rollover ⇒<br>Schwab US Broad Market [MF]            | SP    | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/> |
| C. Schwab Rollover ⇒<br>WisdomTree US Quality Dividend Gr [MF] | SP    | \$15,001 - \$50,000   | Tax-Deferred   |        | <input type="checkbox"/> |
| Fidelity 401k ⇒<br>Fidelity Freedom K2035 (Retirement) [MF]    |       | \$250,001 - \$500,000 | Tax-Deferred   |        | <input type="checkbox"/> |
| John Hancock ⇒<br>Cash [IH]                                    |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/> |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE B: TRANSACTIONS

| Asset                                                                                                                                                                                 | Owner | Date       | Tx. Type | Amount              | Cap. Gains > \$200?                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|------------|----------|---------------------|-------------------------------------|
| Montego [RE]                                                                                                                                                                          | JT    | 11/01/2025 | S        | \$15,001 - \$50,000 | <input checked="" type="checkbox"/> |
| DESCRIPTION: The Montego fund that we invested in was sold. It was oil land that had been leased and the land was sold. We owned a small percentage of the fund that bought the land. |       |            |          |                     |                                     |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

| Source                 | Type                | Amount      |
|------------------------|---------------------|-------------|
| The State of Louisiana | Spouse Salary       | \$75,000.00 |
| Tenant                 | Rented out DC Condo | \$4,000.00  |

### SCHEDULE D: LIABILITIES

| Owner | Creditor    | Date Incurred  | Type                 | Amount of Liability     |
|-------|-------------|----------------|----------------------|-------------------------|
| JT    | Wells Fargo | September 2020 | Mortgage on DC condo | \$100,001 - \$250,000   |
| JT    | On Path     | November 2025  | Mortgage             | \$500,001 - \$1,000,000 |

|    |                         |           |                  |                       |
|----|-------------------------|-----------|------------------|-----------------------|
| JT | Texas Tech Credit Union | July 2024 | Mortgage on home | \$100,001 - \$250,000 |
|----|-------------------------|-----------|------------------|-----------------------|

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- C. Schwab Rollover (Owner: SP)
- Fidelity 401k
- John Hancock
- C. Schwab (Owner: SP)
- C. Schwab

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jodey Arrington , 10/27/2026