



Filing ID #10082722

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Rashida Tlaib
Status: Member
State/District: MI12

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2025
Filing Date: 08/20/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Flourish Cash Account [BA] DESCRIPTION: DC1 Joint Account. Held at PNC Bank.		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Rental Property [RP] LOCATION: Detroit, MI, US		\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	☐
Schwab Rollover Traditional IRA [IH]		\$100,001 - \$250,000	Tax-Deferred		☐
Schwab Roth Contributory IRA [IH]		\$15,001 - \$50,000	Tax-Deferred		☐
True Community Credit Union accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
AXA Equivest TSA 501(c)(3) ⇒ EQ Large Cap Growth Index [OT] DESCRIPTION: EQ Large Cap Growth Index fund, part of AXA Equivest Individual TSA.		\$1,001 - \$15,000	Tax-Deferred		☐
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529A [5F] LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DC1 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529A [5F] LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		☐
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529A [5F] LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		☐
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund 529C [5F] LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		☐
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529A [5F] LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		☐
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income 529C [5F] LOCATION: MI		\$1,001 - \$15,000	Tax-Deferred		☐
Schwab Rollover Traditional IRA ⇒ Artisan Developing World Fund - Investor Shares (ARTYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ Columbia Mortgage Opportunities Fund Class I2 (CLMVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ iShares Bitcoin Trust ETF (IBIT) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ iShares Currency Hedged MSCI EAFE ETF (HEFA) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ iShares Morningstar Mid-Cap Growth ETF (IMCG) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ MSIF International Opportunity Fund Class A (MIOPX)		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
[MF]					
Schwab Rollover Traditional IRA ⇒ PIMCO CommoditiesPLUS Strategy Fund Class I-3 (PCLNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ PIMCO International Bond Fund (PFONX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ PIMCO Mortgage Opportunities and Bond Fund Class I-3 (PMZNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]		\$15,001 - \$50,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ Vanguard Global ex-U.S. Real Estate ETF (VNQI) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Rollover Traditional IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Roth Contributory IRA ⇒ Artisan Developing World Fund - Investor Shares (ARTYX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Roth Contributory IRA ⇒ Grayscale Ethereum Staking Mini ETF Shares (ETH) [ST]		\$1,001 - \$15,000	Tax-Deferred		☐
Schwab Roth Contributory IRA ⇒ iShares Bitcoin Trust ETF (IBIT) [ST]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Roth Contributory IRA ⇒ iShares Core 10 Year USD Bond ETF (ILTB) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab Roth Contributory IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Roth Contributory IRA ⇒ iShares Morningstar Mid-Cap Growth ETF (IMCG) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Schwab Roth Contributory IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		None	Capital Gains	\$201 - \$1,000	☒
Schwab Roth Contributory IRA ⇒ The Growth Fund of America Class C Shares (GFACX) [MF]		None	Capital Gains	\$1,001 - \$2,500	☒
Schwab Roth Contributory IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Roth Contributory IRA ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒
Schwab Roth Contributory IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]		\$1,001 - \$15,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Rollover Traditional IRA ⇒ PIMCO CommoditiesPLUS Strategy Fund Class I-3 (PCLNX) [MF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ MSIF International Opportunity Fund Class A (MIOPX) [MF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ Artisan Developing World Fund - Investor Shares (ARTYX) [MF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ PIMCO Mortgage Opportunities and Bond Fund Class I-3 (PMZNX) [MF]		05/29/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Rollover Traditional IRA ⇒ PIMCO International Bond Fund (PFONX) [MF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ Columbia Mortgage Opportunities Fund Class I2 (CLMVX) [MF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ iShares Bitcoin Trust ETF (IBIT) [EF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ Vanguard Real Estate ETF (VNQ) [EF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ Vanguard Global ex-U.S. Real Estate ETF (VNQI) [EF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]		05/29/2025	P	\$15,001 - \$50,000	
Schwab Rollover Traditional IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]		05/29/2025	P	\$15,001 - \$50,000	
Schwab Rollover Traditional IRA ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ iShares Currency Hedged MSCI EAFE ETF (HEFA) [EF]		05/29/2025	P	\$1,001 - \$15,000	
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund, Class 529-C Shares (CAFCX) [MF]		09/22/2025	S (partial)	\$1,001 - \$15,000	☐
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		08/20/2025	S (partial)	\$1,001 - \$15,000	☐
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		07/18/2025	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		04/17/2025	S (partial)	\$1,001 - \$15,000	☐
Schwab Rollover Traditional IRA ⇒ iShares Morningstar Mid-Cap Growth ETF (IMCG) [EF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		05/29/2025	P	\$1,001 - \$15,000	
Schwab Rollover Traditional IRA ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]		04/30/2025	P	\$1,001 - \$15,000	
Schwab Roth Contributory IRA ⇒ The Growth Fund of America Class C Shares (GFACX) [MF]		04/28/2025	S	\$1,001 - \$15,000	☒
Schwab Roth Contributory IRA ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		04/28/2025	S	\$1,001 - \$15,000	☒
Schwab Roth Contributory IRA ⇒ Artisan Developing World Fund - Investor Shares (ARTYX) [MF]		04/28/2025	P	\$1,001 - \$15,000	
Schwab Roth Contributory IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		04/28/2025	P	\$1,001 - \$15,000	
Schwab Roth Contributory IRA ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]		04/28/2025	P	\$1,001 - \$15,000	
Schwab Roth Contributory IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]		04/28/2025	P	\$1,001 - \$15,000	
Schwab Roth Contributory IRA ⇒ iShares Bitcoin Trust ETF (IBIT) [EF]		04/28/2025	P	\$1,001 - \$15,000	
Schwab Roth Contributory IRA ⇒ iShares Core 10 Year USD Bond ETF (ILTB) [EF]		04/28/2025	P	\$1,001 - \$15,000	
Schwab Roth Contributory IRA ⇒ Vanguard Intermediate-Term Bond ETF (BIV) [EF]		04/28/2025	P	\$1,001 - \$15,000	
DC1 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income Fund Class 529-A Shares (CWIAX) [MF]		11/07/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		03/20/2025	S (partial)	\$1,001 - \$15,000	☐
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		02/20/2025	S (partial)	\$1,001 - \$15,000	☐
DC1 VCSP/College America 529 College Savings Plan ⇒ American Funds Moderate Growth and Income Portfolio - Class 529-A (CBAAX) [MF]		07/18/2025	S (partial)	\$1,001 - \$15,000	☐
DC1 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		11/07/2025	P	\$1,001 - \$15,000	
DC2 VCSP/College America 529 College Savings Plan ⇒ AMCAP Fund, Class 529-A Shares (CAFAX) [MF]		11/07/2025	S (partial)	\$1,001 - \$15,000	☐
DC2 VCSP/College America 529 College Savings Plan ⇒ Capital World Growth and Income Fund Class 529-A Shares (CWIAX) [MF]		11/07/2025	S (partial)	\$1,001 - \$15,000	☐
State of Michigan 401(k) ⇒ American Funds EuroPacific Growth A (AEPGX) [MF]		05/01/2025	S	\$15,001 - \$50,000	☐
State of Michigan 401(k) ⇒ BlackRock S&P SmallCap 600 Equity Index Fund F [OT] LOCATION: US DESCRIPTION: BlackRock S&P SmallCap 600 Equity Index Fund F		05/01/2025	S	\$1,001 - \$15,000	☐
State of Michigan 401(k) ⇒ Dodge & Cox Stock Fund - Class X (DOXGX) [MF]		05/01/2025	S	\$15,001 - \$50,000	☐
State of Michigan 401(k) ⇒ State Street S&P 500 Index Non-Lending Series Fund Class A [OT] LOCATION: US DESCRIPTION: State Street S&P 500 Index Non-Lending Series Fund Class A		05/01/2025	S	\$15,001 - \$50,000	☐
State of Michigan 401(k) ⇒ State Street S&P MidCap Index Non-Lending Series Fund Class A [OT] LOCATION: US DESCRIPTION: State Street S&P MidCap Index Non-Lending Series Fund Class A		05/01/2025	S	\$1,001 - \$15,000	☐
State of Michigan 401(k) ⇒		05/01/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
State Street US Bond Index Non-Lending Series Fund Class A [OT]					
LOCATION: US					
DESCRIPTION: State Street US Bond Index Non-Lending Series Fund Class A					

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SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Dearborn Federal Savings Bank	June 2022	Personal Residence Mortgage	\$250,001 - \$500,000
	Independent Bank	December 2019	Mortgage	\$100,001 - \$250,000
	U.S. Federal Government	January 2001	Law School Student Loans	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2000	Arab Community Center for Economic and Social Services (ACCESS)	Participation in employer sponsored retirement plan. AXA Equivest TSA.
January 2015	Sugar Law Center	Participation in employer sponsored retirement plan. Schwab IRA. Closed and rolled over into Schwab Rollover Traditional IRA on 4/28/25.
January 2009	Michigan House of Representatives	Participation in employer sponsored retirement plan. State of Michigan 401(k). Closed and rolled over into Schwab Rollover Traditional IRA on 5/29/25.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Partnership for Participatory International Policy	07/29/2025	07/31/2025	Detroit, MI, USA - Mexico City, Mexico - Detroit, MI, USA	0	☒	☒	☒
Panamerican Exchange Inc.	07/31/2025	08/05/2025	Detroit, MI, USA - Mexico City, Mexico - Detroit, MI, USA	2	☒	☒	☒

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- DC2 VCSP/College America 529 College Savings Plan LOCATION: MI - DC1 VCSP/College America 529 College Savings Plan LOCATION: MI - Schwab Roth Contributory IRA - AXA Equivest TSA 501(c)(3) - State of Michigan 401(k) - Schwab Rollover Traditional IRA
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Rashida Tlaib , 08/20/2026