



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Richard Pan
Status: Congressional Candidate
State/District: CA06

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2025
Filing Date: 08/12/2026
Period Covered: 01/01/2024– 10/14/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Savings WW [BA]	SP	\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
U.S. Savings Bonds [GS]	JT	\$1,001 - \$15,000	Interest	None	None
UC Retirement Plan [DB]		Undetermined	None		
Wang Pan California Properties, LLC, 100% Interest [RP]	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$100,001 - \$1,000,000
LOCATION: Sacramento, CA, US DESCRIPTION: Commercial Real Estate					
Wen-Li Wang DDS, Inc., 100% Interest [OL]	SP	\$100,001 - \$250,000	Dental services	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Sacramento, CA, US DESCRIPTION: Dental Practice					
401(k) RP ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401(k) RP ⇒ Fidelity Diversified International Fund Class K (FDIKX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
401(k) RP ⇒ Fidelity Small Cap Value Fund (FCPVX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
401(k) RP ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
403(b) RP ⇒ UC Pathway 2035 [OT]		\$1,000,001 - \$5,000,000	Tax-Deferred		
DESCRIPTION: The Fund is a custom strategy fund offered by the University of California Office of the Chief Investment Officer of the Regents: available exclusively to UC Retirement Savings Program participants.					
457(b) RP ⇒ UC Diversified International Fund [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: The Fund is a custom strategy fund offered by the University of California Office of the Chief Investment Officer of the Regents: available exclusively to UC Retirement Savings Program participants.					
457(b) RP ⇒ UC Domestic Equity Index Fund [OT]		\$500,001 - \$1,000,000	Tax-Deferred		
DESCRIPTION: The Fund is a custom strategy fund offered by the University of California Office of the Chief Investment Officer of the Regents: available exclusively to UC Retirement Savings Program participants.					
Fidelity Brokerage ⇒ Fidelity California AMT Tax-Free Money Market Fund (FSPXX) [MF]	JT	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity Brokerage ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Fidelity Brokerage WW ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Fidelity Brokerage WW ⇒ Fidelity Long-Term Treasury Bond Index Fund (FNBGX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Fidelity Brokerage WW ⇒ Fidelity Short-Term Bond Index Fund (FNSOX) [MF]	SP	None	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Brokerage WW ⇒ Fidelity Stock Selector Small Cap Fund (FDSCX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Fidelity Brokerage WW ⇒ Fidelity Total International Index Fund (FTIHX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
IRA AP ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		
IRA RP ⇒ Fidelity Oxford Street Trust: Fidelity Four-In-One Index Fund (FFNOX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
IRA WW ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
IRA WW ⇒ Fidelity Advisor Strategic Income Fund (FADMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA WW ⇒ Fidelity International Value Fund (FIVLX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA WW ⇒ Fidelity Small Cap Discovery Fund (FSCRX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
IRA WW ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
ScholarShare529 ⇒ 2028/2029 Enrollment Portfolio Passive [5F] LOCATION: CA	JT	\$50,001 - \$100,000	None		
ScholarShare529 ⇒ Enrollment Year Portfolio Passive [5F] LOCATION: CA	JT	\$50,001 - \$100,000	None		
UC DCP RP ⇒ UC Domestic Equity Index [OT] DESCRIPTION: The Fund is a custom strategy fund offered by the University of California Office of the Chief Investment Officer of the Regents: available exclusively to UC Retirement Savings Program participants.		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UC DCP RP ⇒ UC International Equity Index Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: The Fund is a custom strategy fund offered by the University of California Office of the Chief Investment Officer of the Regents: available exclusively to UC Retirement Savings Program participants.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AAP-CA Chapter 2	Honorarium	N/A	\$1,000.00
State of California	Per diem	\$4,000.00	\$4,000.00
Wen-Li Wang DDS, Inc.	Spouse salary	\$80,000.00	\$96,000.00
University of California, Davis	Salary	\$69,917.00	\$70,224.00
Lucile Packard Foundation	Honorarium	N/A	\$2,000.00
American Medical Association	Salary	\$205,628.00	\$195,180.00
University of California, Riverside	Independent contractor	N/A	\$46,875.00
The Upstate Foundation, Inc.	Honorarium	N/A	\$1,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Five Star Bank	July 2007	Commercial property mortgage	\$500,001 - \$1,000,000
JT	The Golden 1 Credit Union	various	Credit card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Senior Policy Advisor	AAPI Data
Member	Wang Pan California Properties, LLC
Senior Lecturer	University of California, Davis

Position	Name of Organization
Secretary	Wen-Li Wang DDS, Inc.
Physician Advisor to Medical Education	American Medical Association
Board of Directors	North Natomas Business Park Owners Association
Board Chair	United Way California Capital Region
Board of Directors	Improve Your Tomorrow
Board of Directors	California State Railroad Museum Foundation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2023	UC Retirement Plan	Enrolled in University of California Retirement Plan to receive a defined benefit pension upon retirement.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity Brokerage (Owner: JT) - IRA WW (Owner: SP) - IRA AP (Owner: DC) - IRA RP - Fidelity Brokerage WW (Owner: SP) - UC DCP RP DESCRIPTION: UC Deferred Compensation Plan 403(b) RP - ScholarShare529 (Owner: JT) LOCATION: CA 457(b) RP 401(k) RP

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Richard Pan , 08/12/2026