



Filing ID #10081126

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Debbie Wasserman Schultz
Status: Member
State/District: FL25

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
"For The Next Generation" Published by St. Martin's Press [IP]		Undetermined	Royalties	None	☐
Amcor plc Ordinary Shares (AMCR) [ST]		\$1,251.00	Tax-Deferred		☐
DESCRIPTION: Purchase(s) did not meet Schedule B threshold.					
Amcor plc Ordinary Shares (AMCR) [ST]	DC	\$2,085.00	Dividends	\$1 - \$200	☐
DESCRIPTION: Purchase(s) did not meet threshold for Schedule B / Dependent Child C					
AngioDynamics, Inc. - Common Stock (ANGO) [ST]	DC	None	Capital Gains	\$1,001 - \$2,500	☒
DESCRIPTION: Dependent Child C					
AngioDynamics, Inc. - Common Stock (ANGO) [ST]		None	Tax-Deferred		☒
Baxter International Inc. Common Stock (BAX) [ST]	DC	\$1,337.70	Dividends	\$1 - \$200	☐
DESCRIPTION: Dependent Child C					
Berry Corporation (BRY) [ST]	DC	None	Dividends	\$1 - \$200	☒
DESCRIPTION: Dependent Child C					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Berry Corporation (BRY) [ST]		None	Tax-Deferred		☒
Bristol-Myers Squibb Company Common Stock (BMY) [ST]		\$809.10	Tax-Deferred		☐
Charles Schwab Bank [IH]		\$15,001 - \$50,000	Tax-Deferred		☐
Charles Schwab Deposit Account [BA]	DC	\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	☐
DESCRIPTION: Dependent Child C					
Controladora Vuela Compania de Aviacion, S.A.B. de C.V. American Depositary Shares, each representin (VLRS) [ST]	DC	None	Capital Gains	\$201 - \$1,000	☒
DESCRIPTION: Dependent Child C					
Hecla Mining Company Common Stock (HL) [ST]	DC	None	Capital Gains, Dividends	\$201 - \$1,000	☐
DESCRIPTION: Dependent Child C					
Hurco Companies, Inc. - Common Stock (HURC) [ST]	DC	None	Capital Gains	\$201 - \$1,000	☒
DESCRIPTION: Dependent Child C					
Ichor Holdings - Ordinary Shares (ICHR) [ST]		\$1,843.00	Tax-Deferred		☐
DESCRIPTION: Purchase(s) did not meet threshold for Schedule B.					
Ichor Holdings - Ordinary Shares (ICHR) [ST]	DC	\$1,843.00	None		☒
DESCRIPTION: Dependent Child C					
Innovex International, Inc. Common Stock (INVX) [ST]	DC	None	Capital Gains	\$201 - \$1,000	☒
DESCRIPTION: Dependent Child C					
Kayne Anderson Energy Infrastructure Fund, Inc. (KYN) [ST]	DC	\$619.00	Capital Gains, Dividends	\$201 - \$1,000	☐
DESCRIPTION: Purchase(s) did not meet the threshold for Schedule B / Dependent Child C					
MAG Silver Corporation Ordinary Shares (MAG) [ST]	DC	None	Capital Gains	\$1 - \$200	☐
DESCRIPTION: Dependent Child C					
Matrix Service Company (MTRX) [ST]	DC	None	Capital Gains	\$1,001 - \$2,500	☐
DESCRIPTION: Transaction(s) did not meet the threshold for Schedule B / Dependent Child C					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New Gold Inc. (NGD) [ST]	DC	\$871.00	Capital Gains	\$1,001 - \$2,500	☐
DESCRIPTION: Transaction(s) did not meet threshold for Schedule B / Dependent Child C					
New Gold Inc. (NGD) [ST]		None	Tax-Deferred		☐
DESCRIPTION: Transaction(s) did not meet threshold for Schedule B					
Patterson-UTI Energy, Inc. - Common Stock (PTEN) [ST]	DC	\$1,588.60	Dividends	\$1 - \$200	☐
DESCRIPTION: Dependent Child C					
Perion Network Ltd - Ordinary Shares (PERI) [ST]	DC	\$1,916.00	None		☐
DESCRIPTION: Dependent Child C					
Personal Residence [RP]	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐
LOCATION: Newbury, NH, US					
State of Florida Pension [PE]		Undetermined	None		☐
DESCRIPTION: Defined Benefit Pension Plan. Monthly Retirement benefit at age 62 to be determined					
Stratasys, Ltd. - Common Stock (SSYS) [ST]	DC	\$2,604.00	None		☒
DESCRIPTION: Dependent Child C					
Stratasys, Ltd. - Common Stock (SSYS) [ST]		\$1,302.00	Tax-Deferred		☐
DESCRIPTION: Purchase(s) did not meet threshold for Schedule B.					
VanEck Gold Miners ETF (GDX) [EF]		\$600.39	None		☐
DESCRIPTION: .					
ViaSat, Inc. - Common Stock (VSAT) [ST]	DC	None	Capital Gains	\$1 - \$200	☒
DESCRIPTION: Dependent Child C					
Viatis Inc. - Common Stock (VTRS) [ST]	DC	\$1,245.00	None		☐
DESCRIPTION: Purchase(s) did not meet threshold for Schedule B. / Dependent Child C					
Wells Fargo Bank N.A Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Wells Fargo Bank N.A Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Wells Fargo Bank N.A. Checking Account [BA] DESCRIPTION: Dependent Child C	DC	\$1,001 - \$15,000	None		☐
Wells Fargo Checking account [BA]	JT	\$15,001 - \$50,000	None		☐
Florida Prepaid College Plan ⇒ 529 Florida Prepaid College Plan [5P] LOCATION: FL DESCRIPTION: Dependent child C		None	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Hurco Companies, Inc. - Common Stock (HURC) [ST] DESCRIPTION: Transaction Total: \$1,212.44 / Dependent Child C COMMENTS: Dependent Child C	DC	02/06/2025	S	\$1,001 - \$15,000	☒
AngioDynamics, Inc. - Common Stock (ANGO) [ST] DESCRIPTION: Transaction Total: \$1,983.84 / Dependent Child C COMMENTS: Dependent Child C	DC	06/27/2025	P	\$1,001 - \$15,000	
ViaSat, Inc. - Common Stock (VSAT) [ST] DESCRIPTION: Transaction Total: \$1,184.32 / Dependent Child C COMMENTS: Dependent Child C	DC	07/18/2025	S	\$1,001 - \$15,000	☐
AngioDynamics, Inc. - Common Stock (ANGO) [ST] DESCRIPTION: Transaction Total: \$1,061.62		07/16/2025	S	\$1,001 - \$15,000	☐
Ichor Holdings - Ordinary Shares (ICHR) [ST] DESCRIPTION: Transaction Total: \$1,388.31 / Dependent Child C COMMENTS: Dependent Child C	DC	08/05/2025	P	\$1,001 - \$15,000	
Stratasys, Ltd. - Common Stock (SSYS) [ST] DESCRIPTION: Transaction Total: \$2,814.69 / Dependent Child C COMMENTS: Dependent Child C	DC	08/15/2025	P	\$1,001 - \$15,000	
Berry Corporation (BRY) [ST]	DC	09/15/2025	S	\$2,761.57	☒

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Dependent Child C					
Controladora Vuela Compania de Aviacion, S.A.B. de C.V. American Depositary Shares, each representing ten (VLRS) [ST]	DC	09/29/2025	S	\$1,118.07	☐
DESCRIPTION: Dependent Child C COMMENTS: Dependent Child C					
Berry Corporation (BRY) [ST]		09/15/2025	S	\$1,972.55	☒
DESCRIPTION: Asset held in an IRA.					
AngioDynamics, Inc. - Common Stock (ANGO) [ST]	DC	10/20/2025	S	\$2,000.00	☒
DESCRIPTION: Dependent Child C COMMENTS: Dependent Child C					
Innovex International, Inc. Common Stock (INVX) [ST]	DC	11/25/2025	S	\$1,140.00	☒
DESCRIPTION: Dependent Child C COMMENTS: Dependent Child C					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Community Capital Holdings Corp	Spouse Self employment income	N/A
Community Capital Holdings Corp	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Trust Bank F/K/A Suntrust Bank	March 2005	Home Equity line of credit on personal residence Weston FL	\$100,001 - \$250,000
JT	Bank of America	March 2024	Credit card	\$50,001 - \$100,000
SP	American Express	August 2025	Personal loan	\$15,001 - \$50,000
JT	Provident Funding	December 2023	Mortgage on personal residence in Weston FL	\$250,001 - \$500,000
JT	Claremont Savings Bank	Septmeber 2021	Mortgage on personal residence Newbury, NH	\$250,001 - \$500,000

JT	Wells Fargo Bank N A	July 2025	Line of credit	\$10,000 - \$15,000
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SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2004	Myself and the State of Florida	Defined Benefit pension Plan Monthly retirement benefit at age 62 to be determined

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

Florida Prepaid College Plan LOCATION: FL

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

This will be the final report which includes “Dependent Child C” who has aged out and no longer meets the reporting requirements.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of

my knowledge and belief.

Digitally Signed: Hon. Debbie Wasserman Schultz , 08/13/2026