



Filing ID #10078299

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Judy Chu
Status: Member
State/District: CA28

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2025
Filing Date: 05/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Astrana Health Inc. - Common Stock (ASTH) [ST]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	☒
DESCRIPTION: Fund is owned solely by spouse. Apollo Medical Holdings (AMEH) changed it's name to Astrana Health Inc. on 2/26/24, and AMEH now trades under new ticket symbol ASTH.					
California Public Employees Retirement System [DB]		Undetermined	defined benefit	\$15,001 - \$50,000	☐
California State Teachers Retirement System [DB]		Undetermined	defined benefit	\$15,001 - \$50,000	☐
Citibank Savings Acct [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	☐
Citibank- J.M. Chu Irrevocable Trust II [BA]		\$15,001 - \$50,000	None		☐
Community Commerce Bank Certificate of Deposit [BA]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	☐
East West Bank Certificate of Deposit [BA]	SP	\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	☐
Fidelity Charitable Account- Judy Chu Fund [BA]		\$100,001 -	Interest	\$5,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$250,000		\$15,000	☐
New Omni Bank Savings Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Preferred Bank Certificate of Deposit [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	☐
Rental Property #1, 32.8% [RP] LOCATION: Santa Clara, CA, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
Rental Property #2, 32.8% [RP] LOCATION: Santa Clara, CA, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
Rental Property #3, 32.8% [RP] LOCATION: Santa Clara, CA, US DESCRIPTION: .		\$500,001 - \$1,000,000	Rent	\$50,001 - \$100,000	☐
Rental Property #4, 32.8% [RP] LOCATION: Santa Clara, CA, US		\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
United Pacific Bank Certificate of Deposit [BA]	SP	\$250,001 - \$500,000	Interest	\$2,501 - \$5,000	☐
Wells Fargo Bank Checking Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Wells Fargo Bank Savings Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Chu-Lim Investments LLC ⇒ Chu Lim Investments LLC 32.8% [BA] DESCRIPTION: LLC functions only to hold the cash account.		\$100,001 - \$250,000	Interest	\$201 - \$1,000	☐
Savings Plus ⇒ 401K Asset Allocation Fund [PE]		\$15,001 - \$50,000	Tax-Deferred		☒
Savings Plus ⇒ 401K International Fund [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
Savings Plus ⇒ 401K Large Cap Fund [PE]		None	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Savings Plus ⇒ 401K Large Cap Index Fund [PE]		\$100,001 - \$250,000	Tax-Deferred		☒
Savings Plus ⇒ 401K Mid Cap Fund [PE]		None	Tax-Deferred		☒
Savings Plus ⇒ 401K Short Term Investment Fund [PE]		None	Tax-Deferred		☒
Savings Plus ⇒ 401K Short Term Investment Fund- Cash [PE]		\$1,001 - \$15,000	Tax-Deferred		☐
Savings Plus ⇒ 401K Small Cap Fund [PE]		None	Tax-Deferred		☒
Savings Plus ⇒ 401K Small Mid-Cap Fund [PE]		\$100,001 - \$250,000	Tax-Deferred		☒
Savings Plus ⇒ 401K Socially Responsible Fund [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Fund was previously reported as "401K Large Cap Socially Responsible Fund."					
Savings Plus ⇒ 457 Socially Responsible Fund [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Fund was previously reported as "457 Large Cap Socially Responsible Fund."					
Savings Plus ⇒ 457 Asset Allocation [PE]		\$15,001 - \$50,000	Tax-Deferred		☒
Savings Plus ⇒ 457 International Fund [PE]		\$1,001 - \$15,000	Tax-Deferred		☐
Savings Plus ⇒ 457 Large Cap Fund [PE]		None	Tax-Deferred		☒
Savings Plus ⇒ 457 Large Cap Index Fund [PE]		\$100,001 - \$250,000	Tax-Deferred		☒
Savings Plus ⇒ 457 Mid Cap Fund [PE]		None	Tax-Deferred		☒
Savings Plus ⇒ 457 Short Term Investment Fund [PE]		None	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Savings Plus ⇒ 457 Short Term Investment Fund- Cash [PE]		\$1,001 - \$15,000	Tax-Deferred		☐
Savings Plus ⇒ 457 Small Cap Fund [PE]		None	Tax-Deferred		☒
Savings Plus ⇒ 457 Small Mid-Cap Fund [PE]		\$50,001 - \$100,000	Tax-Deferred		☒
Vanguard- Eng Chu Family Trust ⇒ Vanguard California Intermediate-Term Tax-Exempt Fd Admiral Sh (VCADX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☐
Vanguard- Eng Chu Family Trust ⇒ Vanguard ESG International Stock ETF (VSGX) [EF]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	☒
Vanguard- Eng Chu Family Trust ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	☐
Vanguard- Eng Chu Family Trust ⇒ Vanguard Extended Market ETF (VXF) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☒
Vanguard- Eng Chu Family Trust ⇒ Vanguard Federal Money Market Account [BA]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
Vanguard- Eng Chu Family Trust ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☐
Vanguard- Eng Chu Family Trust ⇒ Vanguard Growth ETF (VUG) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	☐
Vanguard- Eng Chu Family Trust ⇒ Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
Vanguard- Eng Chu Family Trust ⇒ Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
Vanguard- Eng Chu Family Trust ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Vanguard- Eng Chu Family Trust ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard- Eng Chu Family Trust ⇒ Vanguard Value ETF (VTV) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
Vanguard- Eng Chu Family Trust ⇒ Vanguard Windsor II Fund Admiral Shares (VWNAX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	☐
Vanguard IRA ⇒ Vanguard Total Bond Market Index Fund Admiral (VBTLX) [PE]		\$50,001 - \$100,000	Tax-Deferred		☐
Vanguard IRA ⇒ Vanguard Total International Bond Index ETF (BNDX) [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☒
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Total International Stock Index ETF (VXUS) [PE]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]		None	Dividends	\$1 - \$200	☒
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard Extended Market ETF (VXF) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard Federal Money Market Account [BA]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		\$50,001 - \$100,000	None		☒
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard FTSE Social Index Fund Admiral Shares (VFTAX) [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(VWIUX) [MF]					
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard LTD Term tax-exempt Admiral Cl [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Astrana Health Inc. - Common Stock (ASTH) [ST]	SP	08/19/2025	P	\$100,001 - \$250,000	
DESCRIPTION: Fund is owned solely by spouse. Apollo Medical Holdings (AMEH) changed it's name to Astrana Health Inc. on 2/26/24, and AMEH now trades under new ticket symbol ASTH.					
Astrana Health Inc. - Common Stock (ASTH) [ST]	SP	08/19/2025	S	\$100,001 - \$250,000	☒
DESCRIPTION: Fund is owned solely by spouse. Apollo Medical Holdings (AMEH) changed it's name to Astrana Health Inc. on 2/26/24, and AMEH now trades under new ticket symbol ASTH.					
Vanguard- Eng Chu Family Trust ⇒ Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]		04/16/2025	P	\$15,001 - \$50,000	
Vanguard- Eng Chu Family Trust ⇒ Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		04/16/2025	P	\$15,001 - \$50,000	
Vanguard- Eng Chu Family Trust ⇒ Vanguard ESG International Stock ETF (VSGX) [EF]		04/16/2025	P	\$100,001 - \$250,000	
Vanguard- Eng Chu Family Trust ⇒ Vanguard Extended Market ETF (VXF) [EF]		04/16/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard- Eng Chu Family Trust ⇒ Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		07/15/2025	P	\$15,001 - \$50,000	
Vanguard- Eng Chu Family Trust ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		07/15/2025	P	\$15,001 - \$50,000	
Vanguard- Eng Chu Family Trust ⇒ Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]		10/16/2025	P	\$15,001 - \$50,000	
Vanguard- Eng Chu Family Trust ⇒ Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		10/16/2025	P	\$15,001 - \$50,000	
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		04/14/2025	S (partial)	\$15,001 - \$50,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard ESG U.S. Stock ETF (ESGV) [EF]		04/14/2025	S	\$15,001 - \$50,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]		04/14/2025	S (partial)	\$15,001 - \$50,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Div Appreciation ETF (VIG) [EF]		04/14/2025	S (partial)	\$15,001 - \$50,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]		04/14/2025	S (partial)	\$1,001 - \$15,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]		04/15/2025	S (partial)	\$15,001 - \$50,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]		04/15/2025	S (partial)	\$1,001 - \$15,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Extended Market ETF (VXF) [EF]		04/15/2025	S (partial)	\$1,001 - \$15,000	☐
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX)		07/31/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
[MF]					
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		07/31/2025	P	\$1,001 - \$15,000	
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]		07/31/2025	P	\$1,001 - \$15,000	
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Limited-Term Tax-Exempt Fd Admiral Shs (VMLUX) [MF]		10/22/2025	P	\$1,001 - \$15,000	
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		10/22/2025	P	\$15,001 - \$50,000	
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]		10/22/2025	P	\$1,001 - \$15,000	
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Long-Term Tax-Exempt Fd Admiral Shs (VWLUX) [MF]		10/22/2025	P	\$1,001 - \$15,000	
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Extended Market ETF (VXF) [EF]		10/22/2025	P	\$1,001 - \$15,000	
Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard Total International Stock ETF (VXUS) [EF]		10/22/2025	P	\$15,001 - \$50,000	
Savings Plus ⇒ 457B Large Cap Fund [OT] LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund		12/19/2025	S	\$50,001 - \$100,000	☐
Savings Plus ⇒ 457B Mid Cap Fund [OT] LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund		12/19/2025	S	\$50,001 - \$100,000	☐
Savings Plus ⇒ 457B Small Cap Fund [OT] LOCATION: US		12/19/2025	S	\$15,001 - \$50,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 457B Short Term Investment Fund [OT]		06/20/2025	S	\$15,001 - \$50,000	☐
LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 457B Large Cap Index Fund [OT]		12/19/2025	P	\$50,001 - \$100,000	
LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 457B Small Mid Cap Fund [OT]		12/19/2025	P	\$50,001 - \$100,000	
LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 457B Asset Allocation [OT]		06/20/2025	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 401K Large Cap Fund [OT]		12/19/2025	S	\$100,001 - \$250,000	☐
LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 401K Mid Cap Fund [OT]		12/19/2025	S	\$100,001 - \$250,000	☐
LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 401K Small Cap Fund [OT]		12/19/2025	S	\$50,001 - \$100,000	☐
LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 401K Large Cap Index Fund [OT]		12/19/2025	P	\$100,001 - \$250,000	
LOCATION: US DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 401K Small Mid-Cap Fund [OT]		12/19/2025	P	\$100,001 - \$250,000	
LOCATION: US					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 401K Short Term Investment Fund [OT]		06/20/2025	S	\$15,001 - \$50,000	☐
LOCATION: US					
DESCRIPTION: Transfer of funds within State of California Savings Plus fund					
Savings Plus ⇒ 401K Asset Allocation Fund [OT]		06/20/2025	P	\$15,001 - \$50,000	
LOCATION: US					
DESCRIPTION: Transfer of funds within State of California Savings Plus fund					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
California Public Employees Retirement System	Defined Benefit	\$25,692.08
California State Teachers Retirement System	Defined Benefit	\$36,326.58
State of California	Spouse salary	N/A
San Gabriel Valley Municipal Water District	Spouse Board Attendance	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Capitol Hill Tower Housing Cooperative	May 2010	Mortgage on underlying property of personal residence, Washington DC (not rented)	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2001	Myself and California State Teachers Retirement System	Defined pension benefit plan for teaching position in the LA Community College District
May 2001	Myself and California Public Employees	Defined pension benefit plan for service on Monterey Park City

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Savings Plus
- Chu-Lim Investments LLC
LOCATION: US
- Vanguard IRA
- Vanguard-JM Chu Irrevocable Trust II
- Vanguard- Eng Chu Family Trust
- Vanguard-JM Chu Irrevocable Trust II ⇒ Vanguard-JM Chu Irrevocable Trust II-managed
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Judy Chu , 05/14/2026