



Filing ID #10078256

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Jared Huffman
Status: Member
State/District: CA02

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 07/30/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Redwood Credit Union Money Market [BA]	JT	\$1 - \$1,000	Interest	\$1 - \$200	☐
US Treasury Direct Bond Account [GS] DESCRIPTION: Purchased in 2022	JT	\$1,001 - \$15,000	Tax-Deferred		☐
US Treasury Direct Bond Account [GS] DESCRIPTION: Purchased in 2022 - \$10k for each spouse	JT	\$1,001 - \$15,000	Tax-Deferred		☐
Bank Accounts ⇒ Redwood Credit Union - Checking [BA]	JT	\$1,001 - \$15,000	None		☐
Bank Accounts ⇒ Redwood Credit Union CD [BA] DESCRIPTION: CD matured, cashed out	JT	None	Interest	\$1 - \$200	☒
Fidelity Joint Brokerage Account ⇒ Fidelity Govt Money Market [BA] DESCRIPTION: CORE account/cash	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
Fidelity Joint Brokerage Account ⇒ Fidelity Short Term Bond Fund [MF] DESCRIPTION: Purchased shares	JT	\$1,001 - \$15,000	Dividends	None	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Fidelity Joint Brokerage Account ⇒ Schwab CD [BA] DESCRIPTION: CD matured, cashed out	JT	None	Interest	\$1 - \$200	☒
Fidelity Joint Brokerage Account ⇒ SPDR S&P 500 ETF [EF] DESCRIPTION: Purchased shares	JT	\$15,001 - \$50,000	None		☐
Huffman Family Trust ⇒ DC Residence + rental income [RP] LOCATION: Washington, DC, US DESCRIPTION: Rent checks from tenants	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	☐
Jared's Fidelity Rollover IRA ⇒ ALPS Clean Energy [EF] DESCRIPTION: Purchased shares		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ American Bond Fund [MF] DESCRIPTION: Purchased shares		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ Baird Aggregate Bond Fund [MF] DESCRIPTION: Purchased shares		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ Fidelity Government Money Market [BA] DESCRIPTION: CORE account/cash		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ Fidelity Short Term Bond Fund [MF] DESCRIPTION: Purchased shares		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ First TR NSDQ Clean Edge Green Energy Index [EF] DESCRIPTION: bought shares		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ Global X FDS Robotics - BOTZ [EF] DESCRIPTION: bought shares		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ Invesco FD TR II Solar ETF [EF] DESCRIPTION: bought shares		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jared's Fidelity Rollover IRA ⇒ INVESCO Wilder-Hill Clean Energy ETF [EF] DESCRIPTION: bought shares		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ JPMorgan Income ETF (JPIE) [EF] DESCRIPTION: Purchased 5/29/2024		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ MSCI Index Fund - FUTY [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Fidelity Rollover IRA ⇒ SPDR S&P 500 ETF [MF] DESCRIPTION: Purchased shares		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Fidelity Traditional IRA ⇒ Fidelity Cash Reserves [BA] DESCRIPTION: cash account		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Traditional IRA ⇒ Fidelity Total Bond Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Traditional IRA ⇒ First TR NSDQ Clean Edge Green Energy Index [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Traditional IRA ⇒ Invesco FD TR II Solar ETF [EF] DESCRIPTION: Bought shares		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Traditional IRA ⇒ INVESCO Wilder-Hill Clean Energy ETF [EF] DESCRIPTION: bought shares		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Fidelity Traditional IRA ⇒ SPDR S&P 500 ETF [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Fidelity Traditional IRA ⇒ Vanguard FTSE Social Index [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Jared's Roth IRA ⇒ Fidelity Cash Reserves [BA]		\$1,001 - \$15,000	Tax-Deferred		☐
Jared's Roth IRA ⇒ First TR NSDQ Clean Edge Green Energy Index [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Bought \$304.83 on 10/26/18					
Jared's Roth IRA ⇒ MSCI Index Fund - FUTY [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Bought \$4,894 on 2/7/18					
Jared's Roth IRA ⇒ Vanguard FTSE Social Index [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Susan's CalSRTS Retirement ⇒ CalSTRS Pension Account [PE]	SP	\$15,001 - \$50,000	None		☐
DESCRIPTION: Spouse teaching pension					
Susan's Fidelity IRA-BDA ⇒ Invesco FD TR II Solar ETF [EF]	SP	\$1,001 - \$15,000	None		☐
Susan's Fidelity Rollover IRA ⇒ Citizens Bank CD [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	☒
DESCRIPTION: CD matured, rolled over					
Susan's Fidelity Rollover IRA ⇒ Fidelity Intermediate Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Susan's Fidelity Rollover IRA ⇒ Fidelity Total Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Susan's Fidelity Rollover IRA ⇒ INVESCO Wilder-Hill Clean Energy ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: bought shares					
Susan's Fidelity Roth IRA ⇒ Domini Social Equity Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Susan's Fidelity Roth IRA ⇒ Fidelity Cash Reserves [BA]	SP	\$1 - \$1,000	Tax-Deferred		☐
DESCRIPTION: Proceeds from sale of mutual funds					
Susan's Fidelity Roth IRA ⇒ Invesco FD TR II Solar ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: bought shares					
Susan's Fidelity Roth IRA ⇒ INVESCO Wilder-Hill Clean Energy ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: bought shares					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Susan's Fidelity Roth IRA ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$100,001 - \$250,000	Tax-Deferred		☐
Susan's Fidelity Roth IRA ⇒ SPDR S&P 500 ETF [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: Purchase shares					
Susan's TIAA-CREF Retirement Account ⇒ CREF Stock Fund [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity Joint Brokerage Account ⇒ Schwab CD [BA]	JT	05/29/2025	S	\$1,001 - \$15,000	☐
DESCRIPTION: CD matured, cashed out					
Susan's Fidelity Rollover IRA ⇒ Citizens Bank CD [BA]	SP	03/25/2025	P	\$1,001 - \$15,000	
DESCRIPTION: CD matured, rolled over (re-purchase)					
Bank Accounts ⇒ Redwood Credit Union CD [BA]	JT	01/10/2025	S	\$1,001 - \$15,000	☐
DESCRIPTION: CD matured, cashed out					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
State of CA IHSS caregiving	Spouse caregiving services to disabled son	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rocket Mortgage	September 2021	Mortgage on personal residence	\$100,001 - \$250,000
JT	ServBank (Mortgage Servicer for Money Source)	September 2021	Mortgage on part time home in Washington DC	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
June 2025	W.W. Norton & Co. Inc. and Jared Huffman	Book publishing agreement for a manuscript to be published in August of 2026.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Bank Accounts (Owner: JT) LOCATION: San Rafael, CA, US DESCRIPTION: Checking and savings accounts - Jared's Roth IRA DESCRIPTION: Roth IRA owned by Jared Huffman - Susan's Fidelity Roth IRA (Owner: SP) DESCRIPTION: Roth IRA owned by Susan Huffman - Fidelity Joint Brokerage Account (Owner: JT) LOCATION: US - Huffman Family Trust (Owner: JT) DESCRIPTION: Living Trust for purposes of personal residence - Jared's Fidelity Rollover IRA DESCRIPTION: Rollover IRA owned by Jared Huffman - Jared's Fidelity Traditional IRA DESCRIPTION: Traditional IRA owned by Jared Huffman
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- Susan's CalSRTS Retirement (Owner: SP)
DESCRIPTION: Susan's California Teachers Retirement Account
- Susan's TIAA-CREF Retirement Account (Owner: SP)
DESCRIPTION: TIAA-CREF Teachers Retirement
- Susan's Fidelity Rollover IRA (Owner: SP)
- Susan's Fidelity IRA-BDA (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Jared Huffman , 07/30/2026