



Filing ID #10078188

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Yassamin Ansari
Status: Member
State/District: AZ03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
City of Phoenix Employees' Retirement System [OT] DESCRIPTION: Retirement		Undetermined	None		☐
First Federal Savings of San Rafael [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Schwab Value Advantage [BA]		\$1,000,001 - \$5,000,000	Dividends	\$100,001 - \$1,000,000	☐
Monte Alban Revocable Living Trust ⇒ Condo [RP] LOCATION: Phoenix, AZ, US		\$500,001 - \$1,000,000	None		☐
Pena Blanca, LLC ⇒ Condo [RP] LOCATION: Phoenix, AZ, US		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	☐
Roth IRA ⇒ Schwab Prime Advantage Money Fund [BA]		\$100,001 - \$250,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Russell 2000 ETF (VTWO) [EF]		02/13/2025	S	\$1,001 - \$15,000	☐
Dimensional U.S. Core Equity 2 ETF (DFAC) [EF]		02/13/2025	S	\$1,001 - \$15,000	☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Bijan Capital Management	Consulting Fees	\$11,700.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2021	City of Phoenix Employees' Retirement System	Phoenix Municipal Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Roth IRA - Pena Blanca, LLC LOCATION: US
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- Monte Alban Revocable Living Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Yassamin Ansari , 08/13/2026