



Filing ID #10078132

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Vern Buchanan
Status: Member
State/District: FL16

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Aircraft Holding & Leasing, LLC [OT]		\$25,000,001 - \$50,000,000	None		☐
DESCRIPTION: Aircraft Ownership and Leasing Operations					
American Momentum Bank (28) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Auto Central Services, Inc [OT]		\$15,001 - \$50,000	K-1 Income	None	☐
DESCRIPTION: Management Company - Sarasota, FL					
BMO Harris 2340 [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	☐
CCFU (81) [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Commerce Bank Stock [OT]		\$50,001 - \$100,000	None		☐
DESCRIPTION: Bank Stock - Sarasota FL					
Florida Capital Group [OT]		\$250,001 - \$500,000	None		☐
DESCRIPTION: Bank Stock - Jacksonville, FL					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Jamatt Financial, Inc - Tampa FL (K-1) [OT]		\$1,001 - \$15,000	K-1 Income	\$100,001 - \$1,000,000	☐
DESCRIPTION: Management Services					
Land - KY [RP]		\$100,001 - \$250,000	None		☐
LOCATION: Murray, KY, US DESCRIPTION: Land - Murray KY					
Orange Park, LLCs, 100% Interest [OT]		\$1,000,001 - \$5,000,000	None		☐
DESCRIPTION: RV Ownership & Leasing Operations					
Sarasota Bradenton Aviation, Inc [OT]		\$1,000,001 - \$5,000,000	K-1 Income	None	☐
DESCRIPTION: Hangar Rental - Bradenton, FL					
Truist - Checking (95) (Frmly SunTrust) [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	☐
VB Restaurant Investments, LLC [OT]		\$100,001 - \$250,000	K-1 Income	None	☐
DESCRIPTION: Restaurant Investment					
Wells Fargo Bank - Sarasota, FL (frmrly Wachovia) (01) [BA]		\$100,001 - \$250,000	None		☐
1099 Management Company, LLC ⇒ 1099 Management Co, LLC [OT]		\$15,001 - \$50,000	K-1 Income	None	☐
DESCRIPTION: Management Operations					
1099 Management Company, LLC ⇒ 600, LC [OT]		\$5,000,001 - \$25,000,000	K-1 Income	\$1,000,001 - \$5,000,000	☐
DESCRIPTION: Auto Dealer - Cocoa, FL					
1099 Management Company, LLC ⇒ Ellenton Edge [RP]		\$1,000,001 - \$5,000,000	None		☐
LOCATION: Ellenton, FL, US DESCRIPTION: Vacant RE - Ellenton FL					
1099 Management Company, LLC ⇒ Nissan of Elizabeth City, LLC [OL]		\$5,000,001 - \$25,000,000	K-1 Income	\$100,001 - \$1,000,000	☐
LOCATION: Elizabeth City, NC, US DESCRIPTION: Auto Dealer					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BMO Harris 3762 ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]	SP	None	Dividends	\$201 - \$1,000	☒
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☒
BMO Harris 3762 ⇒ Franklin Michigan Tax-Free Income Fund [GS] DESCRIPTION: Transferred from Franklin Mutual Account closing	SP	None	Dividends	\$201 - \$1,000	☒
BMO Harris 3762 ⇒ iShares Core S&P Midcap ETF [HE]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
BMO Harris 3762 ⇒ iShares Russell 2000 Index Fund (IWM) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☒
BMO Harris 3762 ⇒ NYLI MacKay Tax Free Bond Fund Class R6 (MTBDX) [MF]	SP	None	Dividends	\$2,501 - \$5,000	☒
BMO Harris 3762 ⇒ SPDR S&P 500 ETF Trust [EF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	☒
BMO Harris 3762 ⇒ United States Treasury Note/Bond 3.875% [GS]	SP	None	Interest	\$201 - \$1,000	☐
BMO Harris 3762 ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
BMO Harris 3762 ⇒ Vanguard Ultra-Short-Term Tax-Exempt Fund Admiral Shares (VWSUX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☒
BMO Harris 3773 ⇒ Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$50,001 - \$100,000	None		☒
BMO Harris 3773 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BMO Harris 3773 ⇒ iShares Russell 1000 Index Fund [EF]		\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000	☐
BMO Harris 3773 ⇒ iShares Russell 2000 ETF [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
BMO Harris 3773 ⇒ iShares S&P Mid-Cap 400 Growth ETF (IJK) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
BMO Harris 3773 ⇒ Oregon St Hlth & Sci 6% 7/1/20 [GS] DESCRIPTION: matured		None	Interest	\$1,001 - \$2,500	☐
BMO Harris 3773 ⇒ State Street SPDR S&P 500 ETF Trust (SPY) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☐
BMO Harris 3773 ⇒ UNIV Mississippi MS 5% 10/01/24 [GS] DESCRIPTION: matured		None	Interest	\$1,001 - \$2,500	☐
BMO Harris 3773 ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	☐
BMO Harris 5247 ⇒ Champlain Mid Cap Fund [MF]		None	Dividends	\$1 - \$200	☒
BMO Harris 5247 ⇒ Conestega Small Cap Fund [MF]		None	None		☒
BMO Harris 5247 ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	☒
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☒
BMO Harris 5247 ⇒ Fidelity Emerging Markets Index Fund Emerging All Cap [GS]		None	None		☒
BMO Harris 5247 ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BMO Harris 5247 ⇒ Investco QQQ Trust Series [EF]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	☒
BMO Harris 5247 ⇒ iShares 1-3 Year Treasury Bond ETF [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☒
BMO Harris 5247 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☒
BMO Harris 5247 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☒
BMO Harris 5247 ⇒ iShares Core S&P Mid-Cap Intermediate [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☒
BMO Harris 5247 ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		None	Dividends	\$201 - \$1,000	☒
BMO Harris 5247 ⇒ iShares Russell 2000 [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
BMO Harris 5247 ⇒ iShares Select Dividend ETF [EF]		None	Dividends	\$1,001 - \$2,500	☒
BMO Harris 5247 ⇒ MFS International Growth Fund [MF]		None	None		☒
BMO Harris 5247 ⇒ Stone Ridge High Yield Reinsurance Risk Premium Fd Cl I (SHRIX) [MF]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	☐
BMO Harris 5247 ⇒ Tweedy Browne Value Fund (TWEBX) [MF]		None	None		☒
BMO Harris 5247 ⇒ Vanguard Dividend Appreciation Index Fund [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	☒
BMO Harris 5247 ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Buchanan Automotive Holdings, Inc ⇒ Sarasota 500, LLC [OL] LOCATION: Sarasota, FL, US DESCRIPTION: Auto Dealer		Over \$50,000,000	K-1 Income	Over \$5,000,000	☐
Country Club Shores, LLC ⇒ Country Club Shores II, LLC [RP] LOCATION: Longboat Key, FL, US DESCRIPTION: Rental Property - Longboat Key, FL		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	☐
Jamat Realty, Inc ⇒ Creekwood Hotel, LLC [OL] LOCATION: Bradenton, FL, US DESCRIPTION: Hotel Operations		\$5,000,001 - \$25,000,000	K-1 Income	None	☐
Jamat Realty, Inc ⇒ Jamat Realty, Inc [OT] DESCRIPTION: Real Estate Mgmt		\$1,001 - \$15,000	K-1 Income	\$1,001 - \$2,500	☐
Jamat Realty, Inc ⇒ Nissan of Elizabeth City, LLC [OL] LOCATION: Elizabeth City, NC, US DESCRIPTION: Auto Dealer		\$1,000,001 - \$5,000,000	K-1 Income	\$100,001 - \$1,000,000	☐
Jamatt Bahamas LLC ⇒ Chub Cay Dock [RP] LOCATION: Sarasota, FL, US DESCRIPTION: Dock Slip Chub Cay Bahamas	SP	\$1,000,001 - \$5,000,000	None		☐
Jamatt Properties, LLC ⇒ 50 Central Ave [RP] LOCATION: Sarasota, FL, US DESCRIPTION: Rental Property - Sarasota, FL		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	☐
Jamatt Properties, LLC ⇒ Elizabeth City Land [RP] LOCATION: Elizabeth City, NC, US DESCRIPTION: Real Estate - Elizabeth City, NC		\$500,001 - \$1,000,000	None		☐
Jamatt Properties, LLC ⇒ Mortgages [OT] DESCRIPTION: Mortgages - Various		\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000	☐
Jamatt Properties, LLC ⇒ Wood St [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Sarasota, FL, US DESCRIPTION: Rental Property - Sarasota, FL					
JM Family Associates, Ltd ⇒ Jamatt Moorings LLC ⇒ Dock Rental 15/16 - LBK, FL [OT]	SP	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	☐
DESCRIPTION: Dock Rental 15/16 - LBK, FL					
MB Acquisitions & Leasing, LLC ⇒ RV Lots - MI [RP]		\$250,001 - \$500,000	None		☐
LOCATION: Petoskey, MI, US DESCRIPTION: Rental RV Lots - Petosky, MI					
MB Acquisitions & Leasing, LLC ⇒ Snowmass - 1 [RP]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	☐
LOCATION: Snowmass, CO, US DESCRIPTION: Rental Property - Snowmass, CO					
MB Acquisitions & Leasing, LLC ⇒ Useppa - 2 [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	☐
LOCATION: Useppa Island, FL, US DESCRIPTION: Rental Property - Useppa Island FL					
Morgan Stanley PWG 10/04947 & 10/05197 ⇒ Morgan Stanley Infrastructure Partners [HE]		\$100,001 - \$250,000	None		☐
DESCRIPTION: In Liquidation					
Speed-Wing Investment Co ⇒ Rental - Longboat Key FL [OT]		\$1,000,001 - \$5,000,000	Rent	\$100,001 - \$1,000,000	☐
DESCRIPTION: Sands Point Rental Longboat Key FL					
Speed-Wing Investment Co ⇒ Rental Harbor Springs [RP]		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	☐
LOCATION: Harbor Springs, MI, US DESCRIPTION: Rental - Harbors Springs, MI					
Speed-Wing Investment Co ⇒ Rental St. Regis [RP]		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	☐
LOCATION: Longboat Key, FL, US DESCRIPTION: Rental - Longboat Key, FL					
Speed-Wing Investment Co ⇒ Rental Torch Lake, MI [OT]		\$5,000,001 - \$25,000,000	Rent	\$100,001 - \$1,000,000	☐
DESCRIPTION: Rental - Torch Lake, MI					
VB Investments, Inc ⇒		\$5,000,001 -	Rent	\$100,001 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
VB Pointe West Investments, LLC [RP]		\$25,000,000		\$1,000,000	☐
LOCATION: Bradenton, FL, US					
DESCRIPTION: Rental Property - Bradenton, FL					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 5247 ⇒ Dodge & Cox International Stock Fund - Class I (DODFX) [MF]		08/11/2025	P	\$100,001 - \$250,000	
BMO Harris 3762 ⇒ Vanguard Intermediate-Term Tax-Exempt Fd Admiral Shs (VWIUX) [MF]	SP	08/11/2025	P	\$100,001 - \$250,000	
BMO Harris 3762 ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]	SP	08/11/2025	S	\$15,001 - \$50,000	☐
BMO Harris 3762 ⇒ NYLI MacKay Tax Free Bond Fund Class R6 (MTBDX) [MF]	SP	08/11/2025	S	\$50,001 - \$100,000	☐
BMO Harris 5247 ⇒ Tweedy Browne Value Fund (TWEBX) [MF]		08/11/2025	S	\$50,001 - \$100,000	☐
BMO Harris 5247 ⇒ Champlain Mid Cap Fund [MF]		08/11/2025	S	\$50,001 - \$100,000	☐
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		11/06/2025	S (partial)	\$15,001 - \$50,000	☒
BMO Harris 5247 ⇒ MFS International Growth Fund [MF]		08/11/2025	S	\$100,001 - \$250,000	☐
BMO Harris 5247 ⇒ Conestega Small Cap Fund [MF]		08/11/2025	S	\$100,001 - \$250,000	☐
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		Monthly	S (partial)	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		07/02/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	08/12/2025	S (partial)	\$15,001 - \$50,000	☐
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	Monthly	S (partial)	\$1,001 - \$15,000	☐
BMO Harris 3762 ⇒ Franklin Michigan Tax-Free Income Fund Class A1 (FTTMX) [MF]	SP	08/11/2025	S	\$15,001 - \$50,000	☐
BMO Harris 3762 ⇒ State Street SPDR S&P 500 ETF Trust (SPY) [EF]	SP	08/11/2025	P	\$15,001 - \$50,000	
BMO Harris 3762 ⇒ iShares Russell 2000 Index Fund (IWM) [EF]	SP	08/11/2025	P	\$15,001 - \$50,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	04/01/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	07/01/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	09/02/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	06/02/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	12/02/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	11/03/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	04/30/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	07/31/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	10/31/2025	P	\$1,001 - \$15,000	
BMO Harris 3762 ⇒ Federated Hermes Government Obligation Fund (Frmrly Cash/CRA) [BA]	SP	01/31/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ iShares Russell 2000 Index Fund (IWM) [EF]		08/11/2025	P	\$50,001 - \$100,000	
BMO Harris 3773 ⇒ Global X U.S. Infrastructure Development ETF (PAVE) [EF]		08/11/2025	P	\$50,001 - \$100,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		05/01/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		08/01/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		09/02/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		06/02/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		03/21/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		06/20/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		09/19/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		12/19/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		10/01/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		07/02/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		12/24/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		03/31/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		04/30/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		07/31/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		10/31/2025	P	\$1,001 - \$15,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		03/25/2025	P	\$15,001 - \$50,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Fmrly Cash/CRA) [BA]		01/31/2025	P	\$15,001 - \$50,000	
BMO Harris 3773 ⇒		12/15/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]					
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		03/25/2025	P	\$100,001 - \$250,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		12/24/2025	P	\$100,001 - \$250,000	
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		Monthly	S (partial)	\$1,001 - \$15,000	☐
BMO Harris 3773 ⇒ Federated Hermes Government Obligations Fund (Frmrly Cash/CRA) [BA]		03/24/2025	S (partial)	\$15,001 - \$50,000	☐
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		12/24/2025	S (partial)	\$100,001 - \$250,000	☐
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		12/15/2025	S (partial)	\$15,001 - \$50,000	☐
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		03/24/2025	S (partial)	\$100,001 - \$250,000	☐
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		03/25/2025	S (partial)	\$100,001 - \$250,000	☐
BMO Harris 5247 ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]		08/11/2025	S	\$100,001 - \$250,000	☐
BMO Harris 5247 ⇒ iShares 1-3 Year Treasury Bond ETF (SHY) [EF]		11/06/2025	S (partial)	\$15,001 - \$50,000	☐
BMO Harris 5247 ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		07/21/2025	S	\$50,001 - \$100,000	☐
BMO Harris 5247 ⇒ iShares Select Dividend ETF (DVY) [EF]		08/11/2025	S	\$100,001 - \$250,000	☐
BMO Harris 5247 ⇒		08/11/2025	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Invesco QQQ Trust, Series 1 (QQQ) [EF]				\$250,000	
BMO Harris 5247 ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		08/11/2025	P	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		08/11/2025	P	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		08/11/2025	P	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ Vanguard Institutional Index Fund [MF]		08/11/2025	P	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		03/25/2025	P	\$100,001 - \$250,000	
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		07/22/2025	P	\$50,001 - \$100,000	
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		11/07/2025	P	\$15,001 - \$50,000	
BMO Harris 5247 ⇒ Federated Hermes Govt Obl Fund [BA]		Monthly	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	BMO Harris Bank	9/2020	Mortgage Snowmass RE - MB Acquisitions & Leasing	\$1,000,001 - \$5,000,000
	BMO Harris Bank	06/2023	Payoff of 12/2021 BMO Harris Loan	\$5,000,001 - \$25,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	1099 Management Co, LLC
Partner	Sarasota 500 LLC dba Sarasota Ford (Ownership held by Buchanan Automotive Holdings, Inc)
Partner	600, LC dba Space Coast Honda (Ownership held by 1099 Management Co, LLC)
Partner	Nissan of Elizabeth City, LLL (Ownership held by 1099 Management Co, LLC and Jamat Realty, Inc)
Partner	Auto Central Services, Inc
Partner	Buchanan Automotive Holdings, Inc
Partner	Jamatt Financial, Inc
Partner	Jamat Realty, Inc
Member	Aircraft Holding & Leasing, LLC
Partner	Sarasota Bradenton Aviation, Inc
Partner	Speed-Wing Investment Company, LLC
Partner	VB Investments, Inc
Member	Jamatt Properties, LLC
Partner	Creekwood Hotel, LLC (Ownership held by James Realty)
Partner	Orange Park, LLC
Partner	MB Acquisition & Leasing, LLC
Partner	VB Pointe West Investments, LLC (Ownership held by VB Investments, Inc)
President, Director	Vernon and Sandra JC Buchanan Family Foundation
Member	Country Club Shores II, LLC
Member	Buchanan Automotive Group, LLC
Member	Buchanan Enterprises, LLC
Partner	VB Ellenton Edge, LLC
Partner	VB Restaurant Investments LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Buchanan Automotive Holdings, Inc
LOCATION: Sarasota, FL, US
- 1099 Management Company, LLC
LOCATION: Sarasota, FL, US
- VB Investments, Inc
LOCATION: US
- MB Acquisitions & Leasing, LLC
LOCATION: US
- Morgan Stanley PWG 10/04947 & 10/05197
LOCATION: US
- JM Family Associates, Ltd (Owner: SP)
LOCATION: US
- Jamat Realty, Inc
LOCATION: US
- BMO Harris 3773
LOCATION: US
- BMO Harris 3762 (Owner: SP)
LOCATION: US
- Jamatt Properties, LLC
LOCATION: US
- BMO Harris 5247
- Country Club Shores, LLC
LOCATION: Longboat Key, FL, US
- Speed-Wing Investment Co
LOCATION: US
- Jamatt Bahamas LLC (100% Interest) (Owner: SP)
LOCATION: US
- JM Family Associates, Ltd ⇒ Jamatt Moorings LLC (Owner: SP)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Vern Buchanan , 05/14/2026