



Filing ID #10078065

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Carlos Gimenez
Status: Member
State/District: FL28

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/11/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
403B Voya Financial > Athene Fixed Income Annuity [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☐
403B Voya Financial > Variablble Annuity Fixed Income Allocation [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
457 Nationwide Retirement Plan > AMCAP Fund (RAFGX) [MF] [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
457 Nationwide Retirement Plan > Nationwide Fixed Fund[MF] [MF]		\$100,001 - \$250,000	Tax-Deferred		☐
457 Nationwide Retirement Plan >Vanguard Target Retirement 2020 (VTWNX)[MF] [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
524 Mendoza Ave Coral Gables, Fl 33134 [RP] LOCATION: Coral Gables, FL, US DESCRIPTION: 1/2 ownership to home inherited from mother. Property sold in early 2025 and spouses' proceeds were used to buy 100% ownership of property at 6231/33 SW 21 St	SP	\$250,001 - \$500,000	None		☐
6231/33 SW 21 St [RP]	JT	\$500,001 - \$1,000,000	Rent	None	☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Miami, FL, US					
DESCRIPTION: Owner of rental property inherited by spouse and her sister. During 2025 we purchased the other 50% ownership from my spouse's sister.					
Athene IRA #1 > Athene Fixed Indez Annuity [FN] [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		☐
Athene IRA #2 >Voya Financial Fixed Annuity Sponsored Under IRS 403(B) by Miami Dade Schools [FN] [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☐
BMW 430i [OT]	JT	\$50,001 - \$100,000	None		☐
DESCRIPTION: Vehicle					
Diamondback Energy, Inc. (FANG) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
FirstEnergy Corp. (FE) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	☐
Florida Retirement System [DB] [PE]		Undetermined	Tax-Deferred		☐
Florida Retirement System [DB] [PE]	SP	Undetermined	Tax-Deferred		☐
Ford Expedition [OT]	JT	\$15,001 - \$50,000	None		☐
DESCRIPTION: Personal Automobile					
Mercedes Benz Automobile [OT]	JT	\$1,001 - \$15,000	None		☐
DESCRIPTION: Personal Automobile					
Miami Firefighters and Police Pension [PE]		Undetermined	Tax-Deferred		☐
Miami Firefighters Credit Union [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	☐
Miami Firefighters Relief and Pension Fund [PE]		\$100,001 - \$250,000	None		☐
Mission Square Retirement Plan Fidelity Freedom Index 2015 Inv. [MF] [MF]		\$100,001 - \$250,000	None		☐
Mission Square Retirement Plan> Mission Square Plus Rio [MF] [MF]		\$50,001 - \$100,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
South Florida Educational Credit Union [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	☐
Stamas Boat [OT] DESCRIPTION: Personal Boat	JT	\$100,001 - \$250,000	None		☐
Thrift Savings Plan [IH]	JT	\$100,001 - \$250,000	None		☐
Vanguard IRA Vanguard Federal Market Fund(VMFXX) [MF] [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
524 Mendoza Ave Coral Gables, Fl 33134 [RP] LOCATION: Coral Gables/Miami-Dade, FL, US DESCRIPTION: Sale of inherited property. Spouse had 50% ownership in property	SP	01/17/2025	S	\$250,001 - \$500,000	☐
6231/33 [RP] LOCATION: Miami/Miami Dade, FL, US DESCRIPTION: Purchase of 100% ownership of rental property	JT	02/21/2025	P	\$250,001 - \$500,000	

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Florida Retirement System	Spouse Pension	\$81,927.00
Miami Fire and Police Retirement	Pension	\$145,902.00
Florida Retirement System	Pension	\$79,751.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	6/2020	Credit Card	\$15,001 - \$50,000
JT	Bank of America	1/2022	Credit Card	\$10,000 - \$15,000
JT	Bank of America	6/2020	Home Equity Line	\$100,001 - \$250,000
JT	Miami Firefighters Federal Credit Union	September 2024	Car loans	\$50,001 - \$100,000
JT	American Express	6/2020	Credit Card	\$50,001 - \$100,000
JT	CITI	June 2023	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1975	City of Miami	Pension
January 1975	City of Miami	Health Benefits
November 2004	State of Florida	Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Carlos Gimenez , 08/11/2026