



Filing ID #10078018

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. H. Morgan Griffith  
**Status:** Member  
**State/District:** VA09

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2025  
**Filing Date:** 05/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                                          | Owner | Value of Asset        | Income Type(s) | Income              | Tx. > \$1,000?           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|---------------------|--------------------------|
| Pulaski property [RP]<br><br>LOCATION: Pulaski, VA, US                                                                                                         |       | \$250,001 - \$500,000 | Rent           | \$15,001 - \$50,000 | <input type="checkbox"/> |
| Stonegate Swim Club [PS]<br><br>DESCRIPTION: stock in a closely held corporation, neighborhood swimming pool in Salem, Virginia                                | JT    | \$15,001 - \$50,000   | None           |                     | <input type="checkbox"/> |
| virginia pre paid education dc2 [5P]<br><br>LOCATION: VA                                                                                                       | SP    | \$50,001 - \$100,000  | None           |                     | <input type="checkbox"/> |
| virginia pre paid education dc3 [5P]<br><br>LOCATION: VA<br>DESCRIPTION: there was a transfer from dc1 to dc3 of remaining assets since dc1 graduated college. | SP    | \$1,001 - \$15,000    | None           |                     | <input type="checkbox"/> |
| VRS [DB]                                                                                                                                                       | SP    | Undetermined          | Tax-Deferred   |                     | <input type="checkbox"/> |
| VRS [DB]                                                                                                                                                       |       | Undetermined          | Tax-Deferred   |                     | <input type="checkbox"/> |
| VRS-HYBRID [OT]                                                                                                                                                | SP    | \$100,001 - \$250,000 | Tax-Deferred   |                     | <input type="checkbox"/> |

| Asset                                | Owner | Value of Asset | Income Type(s) | Income | Tx. ><br>\$1,000? |
|--------------------------------------|-------|----------------|----------------|--------|-------------------|
| DESCRIPTION: Qualified EIF portfolio |       |                |                |        |                   |

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| Source                    | Type                  | Amount      |
|---------------------------|-----------------------|-------------|
| VRS                       | vrs retirement        | \$6,000.00  |
| Supreme Court of Virginia | spouse salary         | N/A         |
| Social security           | ss retirement payment | \$36,000.00 |

## SCHEDULE D: LIABILITIES

| Owner | Creditor              | Date Incurred | Type                         | Amount of Liability   |
|-------|-----------------------|---------------|------------------------------|-----------------------|
| JT    | pinnacle bank         | October 2023  | mortgage on pulaski property | \$100,001 - \$250,000 |
| JT    | citibank              | November 2017 | revolving credit             | \$50,001 - \$100,000  |
| JT    | Congressional Federal | December 2018 | line of credit               | \$10,000 - \$15,000   |
| JT    | chase                 | january 2020  | revolving credit             | \$15,001 - \$50,000   |
| JT    | atlantic bay          | may 2021      | mortgage on residence        | \$250,001 - \$500,000 |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

| Date         | Parties To               | Terms of Agreement                                 |
|--------------|--------------------------|----------------------------------------------------|
| January 2010 | congressman and Virginia | continue participation in the defined benefit plan |

## SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details                       |            |            |                                                     |                  | Inclusions                          |                                     |                                     |
|------------------------------------|------------|------------|-----------------------------------------------------|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source                             | Start Date | End Date   | Itinerary                                           | Days at Own Exp. | Lodging?                            | Food?                               | Family?                             |
| The Aspen Institute Inc.           | 08/08/2025 | 08/17/2025 | Baltimore, md - Livingstone, zambia - Baltimore, MD | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Conservative Partnership Institute | 02/07/2025 | 02/09/2026 | Arlington, VA - Orlando, FL - arlington, va         | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. H. Morgan Griffith , 05/15/2026