



Filing ID #10077955

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Salud O. Carbajal  
**Status:** Member  
**State/District:** CA24

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2025  
**Filing Date:** 07/23/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                                              | Owner | Value of Asset          | Income Type(s) | Income               | Tx. > \$1,000?                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------------------------|----------------|----------------------|-------------------------------------|
| Islay Rental Residence [RP]<br><br>LOCATION: Santa Barbara, CA, US                                                                                                 | JT    | \$500,001 - \$1,000,000 | Rent           | \$15,001 - \$50,000  | <input type="checkbox"/>            |
| Special Olympics Southern California 403(B) DC Plan [PE]<br><br>DESCRIPTION: Spouse Employer: Deferred Compensation TIAA 403(B) Plan Acc Lfcycle 2030 T4 377557K-5 | SP    | \$100,001 - \$250,000   | Tax-Deferred   |                      | <input type="checkbox"/>            |
| Vanguard 403B Plan [PE]<br><br>DESCRIPTION: Spouse new employment 403B retirement account.                                                                         | SP    | \$15,001 - \$50,000     | Tax-Deferred   |                      | <input type="checkbox"/>            |
| Wells Fargo Checking Account [BA]<br><br>DESCRIPTION: Monthly Mortgage, Property Taxes, Association Fee Payments for Islay Rental Property                         | JT    | \$1,001 - \$15,000      | Rent           | None                 | <input checked="" type="checkbox"/> |
| Wells Fargo Checking Account [BA]<br><br>DESCRIPTION: Joint Non-interest Bearing checking Account                                                                  | JT    | \$1,001 - \$15,000      | None           |                      | <input type="checkbox"/>            |
| Wells Fargo Savings Account [BA]<br><br>DESCRIPTION: Joint Wells Fargo Savings Account                                                                             | JT    | \$15,001 - \$50,000     | Interest       | \$201 - \$1,000      | <input type="checkbox"/>            |
| Santa Barbara County Deferred Compensation Plan ⇒ SBCERS [DB]                                                                                                      |       | Undetermined            | Pension        | \$50,001 - \$100,000 | <input type="checkbox"/>            |

| Asset                                                                   | Owner | Value of Asset | Income Type(s) | Income | Tx. ><br>\$1,000? |
|-------------------------------------------------------------------------|-------|----------------|----------------|--------|-------------------|
| DESCRIPTION: Santa Barbara County Employees' Retirement System (SBCERS) |       |                |                |        |                   |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| Source                                                  | Type                                                                                                      | Amount       |
|---------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------|
| Santa Barbara County Employees Retirement System SBCERS | Compensation from Defined Benefit Pension--<br>from former employment with the County of<br>Santa Barbara | \$55,736.52  |
| Scholarship Foundation of Santa Barbara County          | Spouse Salary                                                                                             | \$160,000.00 |

## SCHEDULE D: LIABILITIES

| Owner | Creditor                                         | Date Incurred | Type                                                   | Amount of<br>Liability     |
|-------|--------------------------------------------------|---------------|--------------------------------------------------------|----------------------------|
| JT    | NewRez LLC c/o Shell Point Mortgage<br>Servicing | April 2021    | Primary Residence Mortgage                             | \$500,001 -<br>\$1,000,000 |
| JT    | Newrez LLC c/o Shellpoint Mortgage<br>Servicing  | November 2020 | Rental Residence Mortgage                              | \$250,001 -<br>\$500,000   |
| JT    | Congressional Federal Credit Union               | October 2023  | Rental Property Mortgage Home Equity<br>Line of Credit | \$50,001 -<br>\$100,000    |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

| Date         | Parties To                                                 | Terms of Agreement                                                             |
|--------------|------------------------------------------------------------|--------------------------------------------------------------------------------|
| January 2017 | Santa Barbara County Employees Retirement<br>System SBCERS | Defined Benefit Pension from former employment with County of<br>Santa Barbara |

## SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details                                     |            |            |                                                                    |                  | Inclusions                          |                                     |                                     |
|--------------------------------------------------|------------|------------|--------------------------------------------------------------------|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source                                           | Start Date | End Date   | Itinerary                                                          | Days at Own Exp. | Lodging?                            | Food?                               | Family?                             |
| India MECEA Delegation Trip                      | 09/21/2025 | 09/26/2025 | Washington DC - Delhi, India - Mumbai, India - Santa Barbara, CA   | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| Cambodia / Singapore MECEA Delegation Trip       | 02/14/2025 | 02/20/2025 | Washington DC - Phnom Penh - Changi, Singapore - Santa Barbara, CA | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| US Association of Former Members of Congress FMC | 04/12/2025 | 04/18/2025 | Los Angeles, CA - Seoul, Korea - Los Angeles, CA                   | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Reaction Digital Media Limited                   | 05/08/2025 | 05/11/2025 | Washington DC - London, UK - Santa Barbara, CA                     | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| The Aspen Institute                              | 08/10/2025 | 08/18/2025 | Los Angeles, CA - Livingstone, Zambia - Los Angeles, CA            | 0                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

|                                                                                                   |
|---------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>◦ Santa Barbara County Deferred Compensation Plan</li></ul> |
|---------------------------------------------------------------------------------------------------|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Salud O. Carbajal , 07/23/2026