Filing ID #10077931

Financial Disclosure Report

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Filer Information

Name: Hon. David Schweikert
Status: Member
State/District: AZ01

Filing Information

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
457(B) PLAN ⇒ Baron Growth Fund Inst Shs (BGRIX) [MF]		$50,001 - $100,000	Tax-Deferred		✓
457(B) PLAN ⇒ Putnam Large Cap Value Fund Class R6 (PEQSX) [MF]		$50,001 - $100,000	Tax-Deferred		✓
529 ⇒ AZ Portfolio 2033 [5F] Location: AZ	SP	$15,001 - $50,000	Tax-Deferred		
529 ⇒ AZ Portfolio 2039 [5F] Location: AZ	SP	$1,001 - $15,000	Tax-Deferred		
AZ Gov't Pension Plan ⇒ PUBLIC SAFETY PERSONNEL RETIREMENT SYSTEM [PE] Description: See Sch. C		Undetermined	Tax-Deferred		
INSURANCE ⇒ Macquarie Growth and Income Fund A (FGINX) [MF] Description: MINNESOTA LIFE VARIABLE ASSETS.	SP	$50,001 - $100,000	None		
INSURANCE ⇒	SP	$1,001 - $15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
SFT CORE BOND C2 [MF] DESCRIPTION: MINNESOTA LIFE VARIABLE ASSETS.					
INSURANCE ⇒ SFT INDEX 500 C2 [MF] DESCRIPTION: MINNESOTA LIFE VARIABLE ASSETS.	SP	$15,001 - $50,000	None		☐
IRA ⇒ Putnam VT Large Cap Growth [OT] DESCRIPTION: TALCOTT RESOLUTION VARIABLE ANNUITY SUB-ACCOUNT. CONTRACT TYPE IRA.	SP	$15,001 - $50,000	Tax-Deferred		☐
IRA ⇒ Putnam VT Large Cap Value [OT] DESCRIPTION: TALCOTT RESOLUTION VARIABLE ANNUITY SUB-ACCOUNT. CONTRACT TYPE IRA.	SP	$15,001 - $50,000	Tax-Deferred		☐
ROTH IRA DC1 ⇒ Fidelity Trend Fund (FTRNX) [MF]	DC	$1,001 - $15,000	Tax-Deferred		☐
ROTH IRA DC2 ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	DC	$1,001 - $15,000	Tax-Deferred		☐
SESC - 401(K) ⇒ BlackRock LifePath Index 2030 [MF]	SP	$250,001 - $500,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
457(B) PLAN ⇒ Baron Growth Fund Inst Shs (BGRIX) [MF]		12/16/2025	P	$1,001 - $15,000	
457(B) PLAN ⇒ Putnam Large Cap Value Fund Class R6 (PEQSX) [MF]		12/22/2025	P	$1,001 - $15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
PUBLIC SAFETY PERSONNEL RETIREMENT SYSTEM	Retirement	$53,676.72
ProMedTek, Inc.	Spouse Salary	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mohela	JAN 2004	STUDENT LOANS	$15,001 - $50,000
	COPPERSTATE CREDIT UNION	March 2022	Home Equity Line of Credit for Campaign Loan	$100,001 - $250,000
	Citi Costco Visa	December 2025	Revolving Charge Account	$15,001 - $50,000
	RoundPoint Mortgage Servicing LLC	MAY 2020	RESIDENTIAL MORTGAGE	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2004	ME AND MARICOPA COUNTY	COUNTY SPONSORED 457(b) PLAN.
January 2007	Me and Arizona State Government	State Sponsored Retirement PLan

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

None disclosed.

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- ROTH IRA DC1 (Owner: DC)
- SESC - 401(K) (Owner: SP)
- 457(B) PLAN

- IRA (Owner: SP)
- 529 (Owner: SP)
  Location: AZ
- ROTH IRA DC2 (Owner: DC)
- AZ Gov't Pension Plan
- INSURANCE (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. David Schweikert , 08/13/2026