



Filing ID #10077708

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Emanuel Cleaver
Status: Member
State/District: MO05

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/10/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Clergy Retirement Security Program [DB]		Undetermined	Tax-Deferred		☐
Kansas City Employee Pension Plan [PE]		Undetermined	Tax-Deferred		☐
COMMENTS: This investment is managed by The Northern Trust Company					
Allianz Life Insurance Company ⇒ 10% Bonus Powerdex Elite Annuity [FN]		\$100,001 - \$250,000	Tax-Deferred		☐
Fidelity ⇒ Fidelity Held in Cash [IH]		None	Tax-Deferred		☒
COMMENTS: rolled over to Modern Horizons					
John Hancock IRA ⇒ John Hancock Funds II Multimanager Lifestyle Growth Portfolio Class I (JTGIX) [MF]		None	Tax-Deferred		☒
DESCRIPTION: Qualified EIF COMMENTS: Rolled Over to Modern Horizons					
John Hancock IRA ⇒ John Hancock Variable Insurance Trust Managed Volatility Growth Portfolio Series 1 (JELGX) [MF]		None	Tax-Deferred		☒
DESCRIPTION: Qualified EIF COMMENTS: Rolled account to Modern Horizons					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
John Hancock Simple IRA ⇒ John Hancock Variable Insurance Trust Managed Volatility Growth Portfolio Series 1 (JELGX) [MF] DESCRIPTION: Qualified EIF COMMENTS: Rolled Over to Modern Horizons		None	Tax-Deferred		☒
Modern Horizons Rollover IRA ⇒ LPL Tactical Income with Moderate Growth [OT] DESCRIPTION: rollover IRA COMMENTS: Former John Hancock portfolios and Fidelity were rolled into this new portfolio.	SP	\$50,001 - \$100,000	Tax-Deferred		☐
New England Life Insurance Company ⇒ BlackRock Ultra-Short Term Bond Portfolio [OT] DESCRIPTION: Qualified EIF		\$1,001 - \$15,000	Tax-Deferred		☐
United Methodist Personal Investment Plan ⇒ Fixed Income [OT] DESCRIPTION: Qualified EIF		\$100,001 - \$250,000	Tax-Deferred		☐
United Methodist Personal Investment Plan ⇒ Inflation Protection [OT] DESCRIPTION: Qualified EIF		\$50,001 - \$100,000	Tax-Deferred		☐
United Methodist Personal Investment Plan ⇒ International Equity [OT] DESCRIPTION: Qualified EIF		\$50,001 - \$100,000	Tax-Deferred		☐
United Methodist Personal Investment Plan ⇒ U.S. Equity [OT] DESCRIPTION: Qualified EIF		\$50,001 - \$100,000	Tax-Deferred		☐
Virtus Funds ⇒ Virtus Income and Growth Fund CL A (AZNAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Modern Horizons Rollover IRA ⇒ LPL Tactical Income with Moderate Growth [OT]	SP	09/02/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: US DESCRIPTION: purchase or transfer of cash balance from Fidelity account COMMENTS: transfer of account due to new financial advisor					
Modern Horizons Rollover IRA ⇒ LPL Tactical Income with Moderate Growth [OT]	SP	09/12/2025	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: purchase for new financial advisor portfolio after rollover of John Hancock IRA accounts COMMENTS: purchase after sale of two John Hancock IRA accounts					
Modern Horizons Rollover IRA ⇒ LPL Tactical Income with Moderate Growth [OT]	SP	11/05/2025	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: purchase for new financial advisor rollover IRA COMMENTS: purchase after sale of John Hancock Simple IRA					
Fidelity ⇒ Fidelity Held in Cash [IH]		09/02/2025	S	\$15,001 - \$50,000	☐
COMMENTS: Sale to rollover to Modern Horizons					
John Hancock IRA ⇒ John Hancock Funds II Multimanager Lifestyle Growth Portfolio Class I (JTGIX) [VA]		09/12/2025	S	\$15,001 - \$50,000	☐
DESCRIPTION: Qualified EIF COMMENTS: sale to rollover to Modern Horizons					
John Hancock IRA ⇒ John Hancock Variable Insurance Trust Managed Volatility Growth Portfolio Series 1 (JELGX) [VA]		09/12/2025	S	\$15,001 - \$50,000	☐
DESCRIPTION: qualified EIF COMMENTS: sale for rollover to Modern Horizons					
John Hancock Simple IRA ⇒ John Hancock Variable Insurance Trust Managed Volatility Growth Portfolio Series 1 (JELGX) [IR]		11/05/2025	S	\$1,001 - \$15,000	☐
COMMENTS: sale for rollover to Modern Horizons					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Allianz Life Insurance Company	RMD on spouse's account	N/A
Allianz Life Insurance Company	RMD on spouse's account	N/A

Source	Type	Amount
Wespath United Methodist Personal Investment Plan COMMENTS: RMD for pension prior to House employment	RMD	\$6,429.19
Wespath Defined Benefit Clergy Retirement Security Program COMMENTS: RMD for pension prior to House employment	RMD	\$8,851.53
UMC Benefit Board Inc. COMMENTS: United Methodist Church Benefit Board Inc.	defined benefit plan from job before Congress	\$50,006.54
Fidelity COMMENTS: Spouse's account	RMD on spouse's account	N/A
Allianz Life Insurance Company COMMENTS: Spouse's account	RMD on spouse's account	N/A
Kansas City Pension Plan COMMENTS: Benefit from City of Kansas City pension plan prior to House employment. Managed by Northern Trust.	pension	\$28,762.20

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Liberty Bank	November 2008	Mortgage on Personal Residence	\$250,001 - \$500,000
JT	Bank of America	April 2009	Personal Liability	\$1,000,001 - \$5,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Jazz District Renaissance Corporation
Board Member	Jazz District Redevelopment Corporation

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2006	Emanuel Cleaver: City of Kansas City, Missouri	Agreement between Emanuel Cleaver and The City of Kansas City, MO continuing interest in a pension plan related to former employment.

SCHEDULE G: GIFTS

Source	Description	Value
Ebenezer Baptist Church (Atlanta, GA, US)	travel expenses to be a guest preacher at 20th Anniversary	\$1,617.00
COMMENTS: Ethics Committee approved acceptance of travel expenses to be a guest preacher at the 20th Pastoral Anniversary Celebration under a waiver from the gift rule for the airfare, ground transportation.		

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
CBCI Mississippi Policy Conference	08/07/2025	08/10/2025	Kansas City, MO - Tunica, MS - Kansas City, MO	0	☒	☒	☒
COMMENTS: Lodging, ground transportation, food provided by the sponsor.							

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- United Methodist Personal Investment Plan DESCRIPTION: Defined Contribution Plan - John Hancock IRA - Virtus Funds - John Hancock Simple IRA - Fidelity - Modern Horizons Rollover IRA (Owner: SP) DESCRIPTION: Modern Horizon rollover IRA - new financial advisors COMMENTS: new portfolio that the previous investments were rolled into starting in 2025. - Allianz Life Insurance Company - New England Life Insurance Company

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Emanuel Cleaver , 08/10/2026