



Filing ID #10077693

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Nicholas Joseph Lalota  
**Status:** Member  
**State/District:** NY01

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2025  
**Filing Date:** 08/11/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                                                                                                       | Owner | Value of Asset      | Income Type(s) | Income | Tx. ><br>\$1,000?        |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|---------------------|----------------|--------|--------------------------|
| New York State Employee Retirement System [DB]<br>DESCRIPTION: Defined Benefit plan to be received upon eligibility.                                        |       | Undetermined        | None           |        | <input type="checkbox"/> |
| Brighthouse Financial 403(b) ⇒<br>Fidelity VIP Equity-Income Portfolio [OT]<br>DESCRIPTION: Meets definition of EIF and assets are publicly available.      | SP    | \$15,001 - \$50,000 | Tax-Deferred   |        | <input type="checkbox"/> |
| Brighthouse Financial 403(b) ⇒<br>Frontier Mid Cap Growth Portfolio Class D [OT]<br>DESCRIPTION: Meets definition of EIF and assets are publicly available. | SP    | \$15,001 - \$50,000 | Tax-Deferred   |        | <input type="checkbox"/> |
| Brighthouse Financial 403(b) ⇒<br>Loomis Sayles Growth Portfolio [OT]<br>DESCRIPTION: Meets definition of EIF and assets are publicly available.            | SP    | \$15,001 - \$50,000 | Tax-Deferred   |        | <input type="checkbox"/> |
| Brighthouse Financial 403(b) ⇒<br>MFS Research International Portfolio [OT]<br>DESCRIPTION: Meets definition of EIF and assets are publicly available.      | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| Brighthouse Financial 403(b) ⇒<br>MFS Total Return Portfolio [OT]<br>DESCRIPTION: Meets definition of EIF and assets are publicly available.                | SP    | \$1,001 - \$15,000  | Tax-Deferred   |        | <input type="checkbox"/> |

| Asset                                                                                                            | Owner | Value of Asset        | Income Type(s) | Income | Tx. > \$1,000?           |
|------------------------------------------------------------------------------------------------------------------|-------|-----------------------|----------------|--------|--------------------------|
| Brighthouse Financial 403(b) ⇒<br>T. Rowe Price Small Cap Growth Portfolio [OT]                                  | SP    | \$15,001 - \$50,000   | Tax-Deferred   |        | <input type="checkbox"/> |
| DESCRIPTION: Meets definition of EIF and assets are publicly available.                                          |       |                       |                |        |                          |
| Brighthouse Financial 403(b) ⇒<br>Western Asset Management U.S. Government Portfolio [OT]                        | SP    | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/> |
| DESCRIPTION: Meets definition of EIF and assets are publicly available.                                          |       |                       |                |        |                          |
| Roth Contributory IRA (Charles Schwab) ⇒<br>Cash [IH] [IH]                                                       |       | \$1,001 - \$15,000    | Tax-Deferred   |        | <input type="checkbox"/> |
| Roth Contributory IRA (Charles Schwab) ⇒<br>SPDR Gold Shares (GLD) [EF]                                          |       | \$100,001 - \$250,000 | Tax-Deferred   |        | <input type="checkbox"/> |
| SUFFOLK COUNTY PUBLIC EMPLOYEES DEFERRED<br>COMPENSATION PLAN ⇒<br>Retirement I 2045 Fund - I Class (TRPKX) [MF] |       | \$15,001 - \$50,000   | Tax-Deferred   |        | <input type="checkbox"/> |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

None disclosed.

## SCHEDULE C: EARNED INCOME

| Source                        | Type          | Amount |
|-------------------------------|---------------|--------|
| Northport-East Northport UFSD | Spouse Salary | N/A    |

## SCHEDULE D: LIABILITIES

| Owner | Creditor                  | Date Incurred | Type           | Amount of Liability     |
|-------|---------------------------|---------------|----------------|-------------------------|
| JT    | Navy Federal Credit Union | July 2019     | Home Mortgage. | \$500,001 - \$1,000,000 |

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

| Date           | Parties To             | Terms of Agreement                                                                   |
|----------------|------------------------|--------------------------------------------------------------------------------------|
| January 2015   | Suffolk County and me. | Deferred compensation plan investment offered by my former employer, Suffolk County. |
| September 2010 | New York State and me. | Defined benefit plan to be received upon eligibility.                                |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

| Trip Details                       |            |            |                                          |                  | Inclusions                          |                                     |                                     |
|------------------------------------|------------|------------|------------------------------------------|------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Source                             | Start Date | End Date   | Itinerary                                | Days at Own Exp. | Lodging?                            | Food?                               | Family?                             |
| Republican Main Street Partnership | 04/11/2025 | 04/18/2025 | New York - Herakilon - Athens - New York | 7                | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

|                                                                                                                                                                                                            |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"><li>SUFFOLK COUNTY PUBLIC EMPLOYEES DEFERRED COMPENSATION PLAN</li><li>Brighthouse Financial 403(b) (Owner: SP)</li><li>Roth Contributory IRA (Charles Schwab)</li></ul> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Nicholas Joseph Lalota , 08/11/2026