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FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Nikki Budzinski
Status: Member
State/District: IL13

FILING INFORMATION

Filing Type: Annual Report
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase Bank Accounts [BA] DESCRIPTION: Checking & Savings		\$15,001 - \$50,000	Interest	\$1 - \$200	☐
State Employees' Retirement System of Illinois [DB]		\$1,001 - \$15,000	Tax-Deferred		☐
United Food and Commercial Worker International Union Pension Plan [DB] DESCRIPTION: Past contributions to plan total \$15,001-\$50,000.		Undetermined	Tax-Deferred		☐
Individual Single Account ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Individual Single Account ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Individual Single Account ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000	☐
Individual Single Account ⇒ Cash [BA]		\$1 - \$1,000	Interest	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Individual Single Account ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Individual Single Account ⇒ John Hancock Fundamental Large Cap Core Fund Class A (TAGRX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Individual Single Account ⇒ JPMorgan Equity Income Fund A (OIEIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Individual Single Account ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	☒
Individual Single Account ⇒ JPMorgan Mid Cap Equity Fund Cl A (JCMAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Individual Single Account ⇒ JPMorgan Small Cap Blend Fund Class A (VSCOX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Individual Single Account ⇒ LAKE CNTY IL SCH DIST GO [GS] DESCRIPTION: Maturity date 12/1/2034		\$1,001 - \$15,000	Interest	\$201 - \$1,000	☐
Individual Single Account ⇒ New Perspective Fund, Class A Shares (ANWPX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Individual Single Account ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	☒
Individual Single Account ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	☒
Roth IRA-1 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Roth IRA-1 ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Roth IRA-1 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Roth IRA-1 ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Roth IRA-1 ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Roth IRA-1 ⇒ Hartford Capital Appreciation Fund - Class A (ITHAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Roth IRA-1 ⇒ Invesco Comstock Fund Class A (ACSTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Roth IRA-1 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ JP Morgan Mid Cap Value Fund-A Share Class (JAMCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ JPMorgan Mid Cap Equity Fund Cl A (JCMAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ JPMorgan Mid Cap Growth A (OSGIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ JPMorgan U.S. Value Fund Class A (VGRIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Traditional IRA-1 ⇒		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
New Perspective Fund, Class A Shares (ANWPX) [MF]					☐
Traditional IRA-1 ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-1 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
Traditional IRA-2 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-2 ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-2 ⇒ American Funds High-Income Trust A (AHITX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Traditional IRA-2 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-2 ⇒ American Funds New Economy Fund A (ANEFX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Traditional IRA-2 ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Traditional IRA-2 ⇒ JPMorgan Mid Cap Equity Fund Cl A (JCMAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Traditional IRA-2 ⇒ The Bond Fund of America, Class A Shares (ABNDX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Traditional IRA-2 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Individual Single Account ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
Individual Single Account ⇒ The Growth Fund of America Class A Shares (AGTHX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
Individual Single Account ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		12/19/2025	P	\$1,001 - \$15,000	
Individual Single Account ⇒ JPMorgan Equity Income Fund A (OIEIX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Individual Single Account ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Individual Single Account ⇒ JPMorgan Mid Cap Equity Fund Cl A (JCMAX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Roth IRA-1 ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
Roth IRA-1 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		12/17/2025	P	\$1,001 - \$15,000	
Roth IRA-1 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		12/19/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		12/15/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		06/12/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ American Funds Capital World Growth & Income Fund Class A Shares (CWGIX) [MF]		12/17/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ The Income Fund of America, Class A Shares (AMECX) [MF]		12/16/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Traditional IRA-1 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		12/17/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ American Funds New Economy Fund A (ANEFX) [MF]		12/17/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		12/19/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		06/12/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ JPMorgan Large Cap Growth Fund A (OLGAX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ JPMorgan Mid Cap Equity Fund Cl A (JCMAX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ JPMorgan Mid Cap Growth A (OSGIX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Traditional IRA-1 ⇒ JP Morgan Mid Cap Value Fund-A Share Class (JAMCX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
Traditional IRA-2 ⇒ AMCAP Fund, Class A Shares A (AMCPX) [MF]		12/15/2025	P	\$1,001 - \$15,000	
Traditional IRA-2 ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]		12/16/2025	P	\$1,001 - \$15,000	
Traditional IRA-2 ⇒ American Funds Investment Co of America A (AIVSX) [MF]		12/17/2025	P	\$1,001 - \$15,000	
Traditional IRA-2 ⇒ American Funds New Economy Fund A (ANEFX) [MF]		12/17/2025	P	\$1,001 - \$15,000	
Traditional IRA-2 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		06/12/2025	P	\$1,001 - \$15,000	
Traditional IRA-2 ⇒ Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]		12/19/2025	P	\$1,001 - \$15,000	
Individual Single Account ⇒		06/12/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Washington Mutual Invs Fd Cl A Shs (AWSHX) [MF]					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Middletown State Bank	October 2021	Mortgage on personal residence	\$250,001 - \$500,000
	COMMENTS: Springfield, Illinois			

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2008	United Food and Commercial Worker International Union Pension Plan for Employees	Employee Pension Plan
March 2000	State Employees' Retirement System of Illinois	Employee Pension System

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute, Rockefeller Foundation	04/21/2025	04/26/2025	Chicago - Milan - Washington, DC	0	☒	☒	☐
Center Forward	06/14/2025	06/19/2025	Washington, DC - London - Chicago	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Traditional IRA-1
- Roth IRA-1
- Traditional IRA-2
- Individual Single Account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Nikki Budzinski , 05/14/2026