



Filing ID #10077484

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Greg Stanton
Status: Member
State/District: AZ04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 07/27/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Desert Financial Credit Union [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
Northwestern Mutual Life Insurance [WU]	SP	\$15,001 - \$50,000	None		☐
Northwestern Mutual Life Insurance [WU]	SP	\$1,001 - \$15,000	None		☐
State of Arizona Elected Officials Pension [PE]		Undetermined	Tax-Deferred		☐
DESCRIPTION: Value of pension determined upon retirement					
TRULIEVE CANNABIS CORP (TCNNF) [ST]	SP	\$250,001 - \$500,000	None		☐
Wells Fargo Accounts [BA]		\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	☐
Capital Group American Funds ⇒ Capital Income Builder (CIRAX) [5P]	DC	\$1,001 - \$15,000	Tax-Deferred		☐
LOCATION: AZ					
Capital Group American Funds ⇒ Capital Income Builder (CIRAX) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: AZ					
Capital Group American Funds ⇒ Capital World Growth and Income Fund (CWIAX) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		☐
LOCATION: AZ					
Capital Group American Funds ⇒ Capital World Growth and Income Fund (CWIAX) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		☐
LOCATION: AZ					
Capital Group American Funds ⇒ The Growth Fund of America (CGFAX) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		☐
LOCATION: AZ					
Capital Group American Funds ⇒ The Growth Fund of America - 529A (CGFAX) [5P]	DC	\$15,001 - \$50,000	Tax-Deferred		☐
LOCATION: AZ					
Charles Schwab Rollover IRA ⇒ Charles Schwab Bank Sweep [BA]	SP	\$1,001 - \$15,000	None		☐
Charles Schwab Rollover IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Charles Schwab Rollover IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Charles Schwab Rollover IRA ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Charles Schwab Rollover IRA ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Charles Schwab Rollover IRA ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Charles Schwab Rollover IRA ⇒ J.P. Morgan Exchange-Traded Fund Trust JPMorgan Active Growth ETF (JGRO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Charles Schwab Rollover IRA ⇒ JPMorgan U.S. Value Factor ETF (JVAL) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Charles Schwab Rollover IRA ⇒ Putnam Focused Large Cap Value ETF (PVAL) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab Rollover IRA ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Charles Schwab Rollover IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Charles Schwab Rollover IRA ⇒ SPDR Series Trust SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Charles Schwab Rollover IRA ⇒ VanEck Morningstar Wide Moat ETF (MOAT) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Charles Schwab Rollover IRA ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Charles Schwab Rollover IRA ⇒ Vanguard Value ETF (VTV) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Charles Schwab Roth IRA ⇒ T. Rowe Price Capital Appreciation Equity ETF (TCAF) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Equitable Edge 21 Select Variable Annuity ⇒ S&P 500 Std 1Yr - 40% Buff [OT] DESCRIPTION: Equitable buffer fund.		\$100,001 - \$250,000	Tax-Deferred		☐
Nationwide 401(a) Plan ⇒ American Funds 2035 Trgt Date Retire T6 RFFTX [MF]		\$250,001 - \$500,000	Tax-Deferred		☒
Nationwide 457(b) Plan ⇒ American Funds 2035 Trgt Date Retire T6 RFFTX [MF]		\$50,001 - \$100,000	Tax-Deferred		☐
Nationwide 457(b) Plan ⇒ City of Phoenix Stable Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Nationwide Post Employment Health Plan ⇒ Nationwide Post Employment Health Plan [BA]		\$1,001 - \$15,000	Tax-Deferred		☐
Northwestern Mutual IRA ⇒ Aggressive Strategy Fund Class A (RALAX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☒
Northwestern Mutual IRA ⇒ Aggressive Strategy Fund Class C (RALCX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard 401(k) ⇒ Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nationwide 401(a) Plan ⇒ American Funds 2035 Target Date Retirement Fd Cl R-6 (RFFTX) [MF] DESCRIPTION: Reinvestment		12/24/2025	P	\$15,001 - \$50,000	
Northwestern Mutual IRA ⇒ Aggressive Strategy Fund Class C (RALCX) [MF] DESCRIPTION: Reinvestment	SP	12/22/2025	P	\$1,001 - \$15,000	
Northwestern Mutual IRA ⇒ Aggressive Strategy Fund Class A (RALAX) [MF] DESCRIPTION: Reinvestment	SP	12/22/2025	P	\$15,001 - \$50,000	
Northwestern Mutual IRA ⇒ Aggressive Strategy Fund Class A (RALAX) [MF]	SP	10/06/2025	P	\$1,001 - \$15,000	
Northwestern Mutual IRA ⇒ Aggressive Strategy Fund Class A (RALAX) [MF]	SP	07/07/2025	P	\$1,001 - \$15,000	
Northwestern Mutual IRA ⇒ Aggressive Strategy Fund Class A (RALAX) [MF] DESCRIPTION: Reinvestment	SP	04/04/2025	P	\$1,001 - \$15,000	
Charles Schwab Roth IRA ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]	SP	01/27/2025	S	\$15,001 - \$50,000	☐
Charles Schwab Roth IRA ⇒ T. Rowe Price Capital Appreciation Equity ETF (TCAF) [EF]	SP	01/27/2025	P	\$15,001 - \$50,000	
Charles Schwab Rollover IRA ⇒ iShares Core S&P 500 ETF (IVV) [EF]	SP	10/08/2025	S (partial)	\$1,001 - \$15,000	☐
Charles Schwab Rollover IRA ⇒	SP	04/07/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
JPMorgan U.S. Value Factor ETF (JVAL) [EF]					
Charles Schwab Rollover IRA ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]	SP	01/23/2025	S (partial)	\$1,001 - \$15,000	☐
Charles Schwab Rollover IRA ⇒ JPMorgan Active Growth ETF (JGRO) [EF]	SP	01/23/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Dorsey & Whitney LLP	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	SoFi	May 2025	Personal Loan	\$15,001 - \$50,000
JT	Bank of America	June 2013	Home Mortgage	\$500,001 - \$1,000,000
JT	Desert Financial	June 2025	HELOC	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2000	Myself and the State of Arizona	Value determined upon retirement

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Third Way Foundation	09/12/2025	09/13/2025	Phoenix, AZ - Las Vegas, NV - Phoenix, AZ	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

◦ Nationwide 457(b) Plan ◦ Northwestern Mutual IRA (Owner: SP) ◦ Vanguard 401(k) (Owner: SP) ◦ Nationwide 401(a) Plan ◦ Nationwide Post Employment Health Plan LOCATION: US ◦ Capital Group American Funds (Owner: DC) LOCATION: AZ ◦ Charles Schwab Rollover IRA (Owner: SP) DESCRIPTION: Assets rolled over from Raymond James Rollover IRA to Charles Schwab Rollover IRA on September 1,2023 with no reportable transactions as a result of the rollover. ◦ Charles Schwab Roth IRA (Owner: SP) DESCRIPTION: Assets rolled over from Raymond James Rollover IRA to Charles Schwab Rollover IRA on September 1,2023 with no reportable transactions as a result of the rollover. ◦ Equitable Edge 21 Select Variable Annuity LOCATION: US
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Greg Stanton , 07/27/2026