



Filing ID #10077398

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Kevin Mullin  
**Status:** Member  
**State/District:** CA15

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2025  
**Filing Date:** 05/14/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset                                                                      | Owner | Value of Asset          | Income Type(s) | Income              | Tx. > \$1,000?           |
|----------------------------------------------------------------------------|-------|-------------------------|----------------|---------------------|--------------------------|
| Bank of America Accounts [BA]                                              |       | \$15,001 - \$50,000     | Interest       | None                | <input type="checkbox"/> |
| California Public Employees Retirement System (CalPERS) [PE]               | SP    | Undetermined            | Tax-Deferred   |                     | <input type="checkbox"/> |
| California Public Employees Retirement System (CalPERS) [PE]               |       | Undetermined            | Tax-Deferred   |                     | <input type="checkbox"/> |
| San Mateo County Employee's Retirement Association (SAMCERA) [PE]          | SP    | Undetermined            | Tax-Deferred   |                     | <input type="checkbox"/> |
| Stonegate Rental Property [RP]                                             |       | \$500,001 - \$1,000,000 | Rent           | \$15,001 - \$50,000 | <input type="checkbox"/> |
| LOCATION: South San Francisco, CA, US                                      |       |                         |                |                     |                          |
| American Century Investments ⇒ American Century Growth Fund - TWCGX [EF]   |       | \$100,001 - \$250,000   | Tax-Deferred   |                     | <input type="checkbox"/> |
| Merrill Lynch College Savings Plan D1 ⇒ Blackrock Equity Index Direct [5P] |       | None                    | Tax-Deferred   |                     | <input type="checkbox"/> |
| LOCATION: CA                                                               |       |                         |                |                     |                          |
| Merrill Lynch College Savings Plan D2 ⇒                                    |       | None                    | Tax-Deferred   |                     | <input type="checkbox"/> |

| Asset                                                                                                      | Owner | Value of Asset           | Income Type(s) | Income | Tx. ><br>\$1,000?        |
|------------------------------------------------------------------------------------------------------------|-------|--------------------------|----------------|--------|--------------------------|
| Blackrock Equity Index Direct [5P]                                                                         |       |                          |                |        |                          |
| LOCATION: CA                                                                                               |       |                          |                |        |                          |
| Mission Square Deferred Compensation Plan ⇒<br>MissionSquare Retirement Target 2040 Fund - ICMA-RC<br>[EF] | SP    | \$15,001 - \$50,000      | Tax-Deferred   |        | <input type="checkbox"/> |
| San Mateo County Retirement Plan ⇒<br>Vanguard Institutional Target Retirement 2045 [MF]                   | SP    | \$50,001 -<br>\$100,000  | Tax-Deferred   |        | <input type="checkbox"/> |
| State of California Savings Plus Program ⇒<br>SPP Target Date 2030 [MF]                                    |       | \$100,001 -<br>\$250,000 | Tax-Deferred   |        | <input type="checkbox"/> |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

| Source              | Type          | Amount |
|---------------------|---------------|--------|
| County of San Mateo | Spouse Salary | N/A    |

SCHEDULE D: LIABILITIES

| Owner | Creditor                                                    | Date Incurred  | Type                               | Amount of Liability     |
|-------|-------------------------------------------------------------|----------------|------------------------------------|-------------------------|
|       | Rocket Mortgage                                             | July 2020      | Mortgage on rental property        | \$100,001 - \$250,000   |
|       | COMMENTS: Loan formerly held by Mr. Cooper Mortgage Company |                |                                    |                         |
| SP    | MOHELA                                                      | September 2006 | Student Loan                       | \$15,001 - \$50,000     |
|       | COMMENTS: Loan formerly held by Nelnet, Inc.                |                |                                    |                         |
|       | Rocket Mortgage                                             | May 2022       | Mortgage                           | \$500,001 - \$1,000,000 |
|       | COMMENTS: Loan formerly held by Mr. Cooper Mortgage Company |                |                                    |                         |
|       | Cenlar - Central Loan Administration & Reporting            | June 2023      | Home Equity Line of Credit (HELOC) | \$250,001 - \$500,000   |
|       | COMMENTS: Formerly held by Specialized Loan Servicing       |                |                                    |                         |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To                             | Terms of Agreement                                  |
|------|----------------------------------------|-----------------------------------------------------|
| 2012 | Myself & State of California (CalPERS) | Continued participation in legislative pension plan |
| 2012 | Myself and State of California         | Continued participation in state savings plus plan  |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- State of California Savings Plus Program
- San Mateo County Retirement Plan (Owner: SP)
- Mission Square Deferred Compensation Plan (Owner: SP)
- Merrill Lynch College Savings Plan D1  
LOCATION: CA
- Merrill Lynch College Savings Plan D2  
LOCATION: CA
- American Century Investments

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

**COMMENTS**

**CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kevin Mullin , 05/14/2026