



Filing ID #10077377

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Dwight Evans
Status: Member
State/District: PA03

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
1602 E CARDEZA ST [RP] LOCATION: Philadelphia, PA, US		\$100,001 - \$250,000	None		☐
COMMONWEALTH OF PA PENSION [PE]		\$500,001 - \$1,000,000	PENSION PAYMENTS	\$50,001 - \$100,000	☐
CETERA ⇒ AbbVie Inc. (ABBV) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
CETERA ⇒ ALEXANDRIA REAL ESTATE EQUITIES [RE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
CETERA ⇒ AMERICAN TOWER CORP [RE]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
CETERA ⇒ Apple Inc. (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
CETERA ⇒ ARIEL FUND INVESTOR [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
CETERA ⇒		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CALVERT GREEN BOND FUND CLASS 1 [MF]					
CETERA ⇒ Catalyst/Millburn Hedge Strategy Fund Class I (MBXIX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
CETERA ⇒ CVS Health Corporation Common Stock (CVS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
CETERA ⇒ DBA Sempra (SRE) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
CETERA ⇒ EMERALD BANKING & FINANCE FUND [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	☐
CETERA ⇒ Emerald Growth Fund Institutional Class (FGROX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
CETERA ⇒ FS MULTI-STRATEGY ALTERNATIVES FUND [MF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	☐
CETERA ⇒ General Dynamics Corporation (GD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
CETERA ⇒ GLOBAL X LITHIUM & BATTERY ETF [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	☐
CETERA ⇒ GOLDMAN SACHS EMERGING MARKETS [MF]		\$15,001 - \$50,000	Capital Gains	None	☐
CETERA ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Dividends	None	☐
CETERA ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
CETERA ⇒ ISHARES NASDAQ BIOTECHNOLOGY [EF]		\$1,001 - \$15,000	Capital Gains	None	☐
CETERA ⇒ Kinder Morgan, Inc. (KMI) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
CETERA ⇒ Lockheed Martin Corporation (LMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CETERA ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]		\$1,001 - \$15,000	Dividends	None	☐
CETERA ⇒ Microsoft Corporation (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
CETERA ⇒ NextEra Energy, Inc. (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
CETERA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☒
CETERA ⇒ ONEOK, Inc. (OKE) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
CETERA ⇒ PACER FDS TR US CASH COWS 100 ETF [EF]		\$1,001 - \$15,000	Capital Gains	\$1 - \$200	☐
CETERA ⇒ Quanta Services, Inc. (PWR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
CETERA ⇒ Roche Holdings AG Basel American Depositary Shares (RHHBY) [ST]		\$1 - \$1,000	Dividends	None	☐
CETERA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$1,001 - \$15,000	Dividends	None	☐
CETERA ⇒ SPDR S&P METALS AND MINING ETF [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
CETERA ⇒ Thermo Fisher Scientific Inc (TMO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
CETERA ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
CETERA ⇒ Williams Companies, Inc. (WMB) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CETERA ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		04/03/2025	S (partial)	\$1,001 - \$15,000	☐
CETERA ⇒ American Tower Corporation (AMT) [ST]		04/03/2025	S (partial)	\$1,001 - \$15,000	☐
CETERA ⇒ Kinder Morgan, Inc. Common Stock (KMI) [ST]		04/03/2025	S (partial)	\$1,001 - \$15,000	☐
CETERA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		04/03/2025	S (partial)	\$1,001 - \$15,000	☐
CETERA ⇒ ONEOK, Inc. Common Stock (OKE) [ST]		04/03/2025	S (partial)	\$1,001 - \$15,000	☐
CETERA ⇒ Quanta Services, Inc. Common Stock (PWR) [ST]		04/03/2025	S (partial)	\$1,001 - \$15,000	☐
CETERA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		04/03/2025	S (partial)	\$1,001 - \$15,000	☐
CETERA ⇒ Williams Companies, Inc. (WMB) [ST]		04/03/2025	S (partial)	\$1,001 - \$15,000	☐
CETERA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		04/03/2025	P	\$1,001 - \$15,000	
CETERA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		04/03/2025	P	\$1,001 - \$15,000	
CETERA ⇒ Intel Corporation - Common Stock (INTC) [ST]		04/03/2025	P	\$1,001 - \$15,000	
CETERA ⇒ International Business Machines Corporation Common Stock (IBM) [ST]		04/03/2025	P	\$1,001 - \$15,000	
CETERA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		04/03/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
PERSHING LLC ⇒ Kyndryl Holdings, Inc. Common Stock (KD) [ST]		10/10/2025	S	\$224.00	☐
PERSHING LLC ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		10/10/2025	S	\$15,001 - \$50,000	☒
PERSHING LLC ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		11/21/2025	S (partial)	\$1,001 - \$15,000	☐
PERSHING LLC ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]		11/21/2025	S	\$1,001 - \$15,000	☐
PERSHING LLC ⇒ Apollo Global Management, Inc. (APO) [ST]		11/21/2025	S	\$1,001 - \$15,000	☐
PERSHING LLC ⇒ ALIBABA GROUP HOLDING LTD (BABA) [ST]		11/21/2025	S	\$1,001 - \$15,000	☐
PERSHING LLC ⇒ CVS Health Corporation Common Stock (CVS) [ST]		11/21/2025	S	\$1,001 - \$15,000	☐
PERSHING LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		11/21/2025	P	\$1,001 - \$15,000	
CETERA ⇒ Amplify Etho Climate Leadership U.S. ETF (ETHO) [EF]		10/10/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ AlphaCentric Life Sciences and Healthcare Fund Class I Shares (LYFIX) [MF]		10/10/2025	S	\$15,001 - \$50,000	☐
CETERA ⇒ CATALYST MILLBURN HEDGE STRATEGY [HE]		10/10/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ ETFMG VIDEO GAME TECH [HE]		10/10/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ Invesco Corporate Bond Fund Class A (ACCBX) [MF]		10/10/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ Janus Henderson Global Allocation Fund - Conservative - A Shares (JCAAX) [MF]		10/10/2025	S	\$1,001 - \$15,000	☐

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
CETERA ⇒ Lord Abbett Core Plus Bond Fund - Class I (LAPIX) [MF]		11/21/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ Nuveen Dividend Value Fund Class I (FAQIX) [MF]		11/21/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ Nuveen Preferred Securities Fund - Cl R (NPSRX) [MF]		11/21/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ PGIM Core Bond Fund Class Z (TAIBX) [MF]		11/21/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ PGIM Global Total Return Fund Class Z (PZTRX) [MF]		11/21/2025	S	\$1,001 - \$15,000	☐
CETERA ⇒ PIMCO Real Return Class R (PRRRX) [MF]		11/21/2025	S	\$1,001 - \$15,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	PA STATE EMPLOYEES CREDIT UNION	09/13/2013	MORTGAGE	\$15,001 - \$50,000
	NATIONSTAR MORTGAGE dba MR COOPER	09/29/2017	MORTGAGE	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	Commonwealth of PA and Dwight Evans	Participation in an employee health care benefit from the Commonwealth of Pennsylvania

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- PERSHING LLC
- CETERA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dwight Evans , 05/14/2026