



Filing ID #10077376

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Richard E. Neal
Status: Member
State/District: MA01

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Congressional Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Fidelity Balanced Fund (FBALX) [MF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	☐
Needham Bank [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	☐
T. Rowe Price Capital Appreciation Fund (PRWCX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	☐
T. Rowe Price Global Stock Fund (PRGSX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	☐

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
City of Springfield, MA	Annual Retirement Allowance	\$27,662.19
City of Springfield, MA	Spouse Annual Retirement Allowance	N/A
Commonwealth of Massachusetts	Approved Teaching Fee	\$28,400.00
City of Springfield, Massachusetts	Annual Retirement Allowance	\$12,001.41

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Freedom Credit Union	July 2023	Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Richard E. Neal , 05/15/2026