



Filing ID #10077199

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Chip Roy
Status: Member
State/District: TX21

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Associated Bank NA CD [BA]	SP	None	Dividends	\$1,001 - \$2,500	☐
DESCRIPTION: CD was redeemed by the bank and dividends paid upon redemption					
Atlas Energy Solutions Inc. Common Stock (AESI) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
Bank of America [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
DESCRIPTION: Changed banks from Frost to BOA - no purchase or sale involved, but haven't closed old accounts yet.					
Fidelity Education Account - NH Portfolio 2027 [OT]	DC	\$100,001 - \$250,000	Tax-Deferred		☐
DESCRIPTION: This is a 529 Education Savings Account with a dependent child as beneficiary.					
Fidelity Education Account - NH Portfolio 2030 [OT]	DC	\$100,001 - \$250,000	Tax-Deferred		☐
DESCRIPTION: This is a 529 Education Savings Account with a dependent child as beneficiary.					
Fifth Third Bank NA CD [BA]	SP	None	Dividends	\$1,001 - \$2,500	☐
DESCRIPTION: Redeemed by bank and dividends paid upon redemption					
Frost Bank [BA]	JT	\$50,001 -	Interest	\$201 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
		\$100,000		\$1,000	☐
DESCRIPTION: Changed banks from BOA to Frost - no purchase or sale involved.					
Frost Bank Custodial Savings Account (Cash) [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Frost Bank Custodial Savings Account (Cash) [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	☐
GNMA Investor [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
GNMA Investor [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
IndexSelect Moderate 2045 Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Employer-based 401k account (former employer - no new contributions in 2025)					
Invesco OFi Portfolio Series Moderate Investor Fund [MF]	DC	\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: This is a Coverdell Education Savings Account held for the benefit of a minor child.					
T. Rowe Price Retirement 2040 Fund - I Class (TRHDX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
DESCRIPTION: Employer-based 401k; no single contribution by spouse or employer of more than \$1000					
Texa\$aver 401(k) - BlackRock LifePath Index 2035 F [OT]		\$1,001 - \$15,000	Tax-Deferred		☐
DESCRIPTION: State of Texas retirement account					
Texas County Retirement [PE]		\$1,001 - \$15,000	Tax-Deferred		☐
Texas ERS [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
US Senate Federal Credit Union [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	☐
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]	JT	\$1 - \$1,000	Tax-Deferred		☐
Vanguard Cash Plus Account [BA]	JT	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	☐
DESCRIPTION: Settlement account containing cash proceeds dividend/distribution income from other investments.					
Vanguard Equity Income [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Equity Income Pt (VEIPX) [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		☐
Vanguard Federal Money Market Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard Federal Money Market Fund [MF]	JT	\$1,001 - \$15,000	Tax-Deferred		☐
Vanguard Global Capital Cycles Fund Investor Shares (VGPMX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard High Dividend Yield [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard Intermediate Term Investment Grade [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Vanguard Intermediate Term Investment Grade [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Vanguard Short Term Investment Grade [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard Short-Term Investment Grade Fund Investor Shrs (VFSTX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Vanguard SPDR Gold Trust [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
Vanguard Specialized Portfolios Energy Fund (VGENX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard Specialized Portfolios, Vanguard Dividend Growth Fund (VDIGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard Target Retirement 2035 Fund (VTTHX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
Vanguard Wellesley Income [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard Wellesley Income [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		☐
Vanguard Wellesley Income Fund (VWINX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Wellington Income [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
Vanguard Wellington Investor [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Veritex Comm Bank CD [BA]	SP	None	Dividends	\$2,501 - \$5,000	☐
DESCRIPTION: Redeemed by bank and dividends paid upon redemption					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Atlas Sand Company, LLC	Spouse salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Mohela	12/2003	Student Loan	\$15,001 - \$50,000
JT	Primis Bank	04/2018	residence mortgage, Hays Co., TX	\$500,001 - \$1,000,000
JT	Ford Motor Credit Company	May 2025	Vehicle purchase financing	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Proprietor	Roy Strategies LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2011	Charles Roy and State of Texas	Continued participation in Texa\$aver retirement benefits.
January 2009	Charles Roy and State of Texas	Continued participation in Texas County Retirement pension

June 2010	Charles Roy and State of Texas	Continued participation in Texas ERS retirement plan
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SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Conservative Partnership Institute	02/07/2025	02/10/2025	Washington, DC - Orlando, FL - Washington, DC	0	☒	☒	☐
Club for Growth	02/28/2025	03/02/2025	Washington, DC - Palm Beach, FL - Washington, DC	0	☒	☒	☐
Young America's Foundation	03/18/2025	03/20/2025	Austin, TX - Santa Barbara, CA - Austin, TX	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Chip Roy , 05/14/2026